



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

ALMONTY INDUSTRIES INC.

**1.2 Registered Number Type**

ARBN

**Registration Number**

648673714

**1.3 ASX issuer code**

All

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

6/6/2023





## Part 2 - Details of CDIs and other securities on issue

**2.1 Statement for month and year**

May-2023

**2.2a Number and class of all ASX-quoted CDIs on issue****ASX +Security Code and Description**

All : CHESS DEPOSITARY INTERESTS 1:1

**CDI Ratio**

1:1

**Total number of CDIs quoted on ASX at end of statement month (A)**

25,726,364

**Total number of CDIs quoted on ASX at end of previous month (B)**

25,742,926

**Net Difference (A-B)**

-16,562

**Reason for change:****Net transfers of securities between CDIs and**

Common share

**as quoted / held on**

Toronto Stock Exchange (TSX)

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

**2.2b Number and class of all issued securities not represented by CDIs quoted on ASX****ASX +Security Code and Description**

AIIAA : COMMON SHARES

**Total number of securities at end of statement month (A)**

197,299,530

**Total number of securities at end of previous month (B)**

197,282,968

**Net Difference (A-B)**

16,562

**Reason for change:**

Movement between Common Shares and CDIs.

**ASX +Security Code and Description**

AIIAAA : RESTRICTED SHARE UNITS

**Total number of securities at end of statement month (A)**

300,000

**Total number of securities at end of previous month (B)**

300,000

**Net Difference (A-B)**

0

**ASX +Security Code and Description**

AIIAAB : OPTION EXPIRING 31-DEC-2024 EX \$1.25

**Net Difference (A-B)**

0



| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) |
|----------------------------------------------------------|---------------------------------------------------------|
| 7,361,111                                                | 7,361,111                                               |

**ASX +Security Code and Description**

AIIAE : OPTION EXPIRING 08-NOV-2023 EX CAD 0.80

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|
| 100,000                                                  | 100,000                                                 | 0                    |

**ASX +Security Code and Description**

AIIAF : OPTION EXPIRING 07-JAN-2025 EX CAD 0.65

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|
| 450,000                                                  | 450,000                                                 | 0                    |

**ASX +Security Code and Description**

AIIAG : OPTION EXPIRING 10-FEB-2025 EX CAD 0.69

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|
| 250,000                                                  | 250,000                                                 | 0                    |

**ASX +Security Code and Description**

AIIAH : OPTION EXPIRING 16-APR-2025 EX CAD 0.64

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|
| 50,000                                                   | 50,000                                                  | 0                    |

**ASX +Security Code and Description**

AIIAI : OPTION EXPIRING 23-JUN-2025 EX CAD 0.64

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|
| 250,000                                                  | 250,000                                                 | 0                    |

**ASX +Security Code and Description**

AIIAJ : OPTION EXPIRING 09-NOV-2025 EX CAD 0.50

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|
| 50,000                                                   | 50,000                                                  | 0                    |

**ASX +Security Code and Description**

AIIAK : OPTION EXPIRING 23-DEC-2025 EX CAD 0.80



| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|
| 900,000                                                  | 900,000                                                 | 0                    |

**ASX +Security Code and Description**

AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.33

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|
| 1,725,000                                                | 1,725,000                                               | 0                    |

**ASX +Security Code and Description**

AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 0.87

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|
| 1,275,000                                                | 1,275,000                                               | 0                    |

**ASX +Security Code and Description**

AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.49

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|
| 500,000                                                  | 500,000                                                 | 0                    |

**ASX +Security Code and Description**

AIIAO : OPTION EXPIRING 31-JAN-2031 EX CAD 0.75

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|
| 750,000                                                  | 750,000                                                 | 0                    |

**ASX +Security Code and Description**

AIIAP : OPTION EXPIRING 22-MAR-2031 EX CAD 1.23

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|
| 50,000                                                   | 50,000                                                  | 0                    |

**ASX +Security Code and Description**

AIIAS : WARRANTS EXPIRING 19-FEB-2023 EX CAD 0.75

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|
| 700,000                                                  | 700,000                                                 | 0                    |

**ASX +Security Code and Description**

AIIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 0.94

| Total number of securities at end of | Total number of securities at end of |
|--------------------------------------|--------------------------------------|
|--------------------------------------|--------------------------------------|



| statement month (A) | previous month (B) | Net Difference (A-B) |
|---------------------|--------------------|----------------------|
| 850,000             | 850,000            | 0                    |

**ASX +Security Code and Description**

AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 0.98

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|
| 600,000                                                  | 600,000                                                 | 0                    |

**ASX +Security Code and Description**

AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD\$0.70

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|
| 825,000                                                  | 825,000                                                 | 0                    |

**ASX +Security Code and Description**

AIIAW : CONVERTIBLE DEBENTURES EUR1.00

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|
| 2,100,000                                                | 2,100,000                                               | 0                    |

**ASX +Security Code and Description**

AIIAX : CONVERTIBLE DEBENTURES CAD\$1.034

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|
| 3,785,286                                                | 3,785,286                                               | 0                    |

**ASX +Security Code and Description**

AIIAY : WARRANTS EXPIRING 11-MAY-2024 EX USD 0.84

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|
| 714,285                                                  | 714,285                                                 | 0                    |

**ASX +Security Code and Description**

AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 0.87

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|
| 6,450,000                                                | 6,450,000                                               | 0                    |