

## EXPIRY OF OPTIONS

Carly Holdings Limited (ASX:CL8) provides details of its capital structure following the expiry of 22,618,982 quoted options on 31 May 2023 (ASX:CL8OB).

Class of Security	Expiry Date	Exercise Price	Number of Securities
Fully paid ordinary shares	Not applicable	N/A	204,370,391
Quoted CL8O options	31 October 2024	\$0.0600	45,107,979
Unquoted Employee Options	1 September 2023	\$0.2500	83,748
Unquoted Employee Options	1 September 2024	\$0.0750	844,349
Unquoted Employee Options	30 May 2025	\$0.0540	250,000
Unquoted Employee Options	30 May 2025	\$0.0720	250,000
Unquoted Employee Options	1 September 2025	\$0.0437	557,997
Unquoted Executive Options	19 November 2025	\$0.3750	1,620,000
Unquoted Executive Options	18 November 2026	\$0.1000	1,250,000
Unquoted Executive Options	18 November 2026	\$0.1800	1,250,000
Unquoted Executive Options	18 November 2026	\$0.2400	1,250,000
Unquoted Executive Options	18 November 2026	\$0.3000	1,250,000
Unquoted Employee Options	14 February 2026	\$0.0213	91,414

This announcement was authorised to be given to ASX by the CEO and Executive Director and Non-Executive Chairman of Carly Holdings Limited.

### Authorised by:

**Chris Noone**  
**CEO and Director**  
**Carly Holdings Limited**

### For more information please contact:

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### About Carly Holdings Limited

Carly Holdings Limited (ASX:CL8) [investors.carly.co/](https://investors.carly.co/) is listed on the Australian Securities Exchange. It is Australia's leading listed company focused on providing innovative mobility solutions for consumers and the automotive industry. Carly Holdings operates [www.Carly.co](https://www.Carly.co), Australia's first flexible car subscription service.



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