



Part 1 - Entity and announcement details

1.1 Name of +Entity

BESRA GOLD INC.

1.2 Registered Number Type

ARBN

Registration Number

141335686

1.3 ASX issuer code

BEZ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/6/2023





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

May-2023

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description		CDI Ratio
BEZ : CHESS DEPOSITARY INTERESTS 1:1		1:1
Total number of CDIs quoted on ASX at end of statement month (A)	Total number of CDIs quoted on ASX at end of previous month (B)	Net Difference (A-B)
353,861,888	353,861,888	0

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description		
BEZAB : ORDINARY FULLY PAID RESTRICTED		
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
53,127,907	53,127,907	0

ASX +Security Code and Description		
BEZAD : OPTION EXPIRING 08-OCT-2026 RESTRICTED		
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
3,625,000	3,625,000	0

ASX +Security Code and Description		
BEZAC : OPTION EXPIRING 08-OCT-2025 RESTRICTED		
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
7,142,275	7,142,275	0

ASX +Security Code and Description		
BEZAE : OPTION EXPIRING 08-OCT-2026 RESTRICTED		
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
3,625,000	3,625,000	0

**ASX +Security Code and Description**

BEZAF : CLASS A PERFORMANCE RIGHTS RESTRICTED

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
2,600,000	2,600,000	0

ASX +Security Code and Description

BEZAG : CLASS B PERFORMANCE RIGHTS RESTRICTED

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
3,650,000	3,650,000	0

ASX +Security Code and Description

BEZAH : COMMON SHARES

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
4,818,622	4,818,622	0