

Cleansing Notice

This notice is given by Rincon Resources Limited (**Rincon** or **the Company**) (ASX: RCR) under paragraph 7(f)(ii) of the *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (ASIC Instrument)*.

On 5 June 2023, the Company announced an intention to undertake share purchase plan (**SPP**) of fully paid ordinary shares in the capital of the Company (**SPP Shares**). An SPP offer booklet will be made available to eligible shareholders today.

The Company advises that:

- (a) it will make offers to issue the SPP Shares under a purchase plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Act**);
- (b) this notice is being given in accordance with the ASIC Instrument;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Act.

---ENDS---

Authorised by the Board of Rincon Resources Limited

For more information visit www.rinconresources.com.au or contact:

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