

## Dispatch of Loyalty Options Prospectus

**Date:** 8 June 2023

**ASX Code:** NFL

### Capital Structure

Ordinary Shares: 33,000,000  
 Unlisted Options: 9,490,000  
 Performance Shares: 1,400,000  
 Current Share Price: 16.5c  
 Market Capitalisation: \$5.45m  
 Cash: \$3.41m (Mar 23 Quarter)  
 Debt: Nil

### Directors

Ben Phillips  
 Executive Chairman

Leo Pilapil  
 Technical Director

Patrick Holywell  
 Non-Executive Director

Arron Canica  
 Company Secretary

### Contact Details

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[norfolkmetals.com.au](http://norfolkmetals.com.au)

Norfolk Metals Limited (ASX:NFL) (**Norfolk** or the **Company**) is pleased to confirm that in accordance with the indicative timetable, the Loyalty Options Prospectus (**Prospectus**) together with the accompanying personalised Entitlement and Acceptance Form, has been dispatched today, Thursday, 8 June 2023.

Shareholders are advised that the offer under the Prospectus is now open for subscription. Eligible Shareholders can access their personalised Entitlement and Acceptance forms online at <https://investor.automic.com.au/#/loginsah>.

The closing date for the Offer is 5:00pm (WST) on Thursday, 22 June 2023.

### Indicative Timetable

Action	Date
Announcement of Offer	Tuesday, 30 May 2023
Lodgment of Prospectus with ASIC Lodgment of Prospectus and Appendix 3B with ASX	Tuesday, 30 May 2023
Ex Date	Friday, 2 June 2023
Record Date	Monday, 5 June 2023
Entity sends prospectus and personalised entitlement and acceptance forms to persons entitled	Thursday, 8 June 2023
Last day to extend Offer closing date	Monday, 19 June 2023
Closing Date of the Offer at 5pm (WST)	Thursday, 22 June 2023
Securities quoted on a deferred settlement basis (if agreed by ASX)	Friday, 23 June 2023
Announcement of results of Offer	Thursday, 29 June 2023
NFL issues Options and lodges Appendix 2A with the ASX applying for quotation of Options	Thursday, 29 June 2023

\*Subject to the ASX Listing Rules, the Directors reserve the right to extend the Closing Date for the Offer at their discretion. Should this occur, the extension will have a consequential effect on the anticipated date of issue of the Options.

\*\*These dates are indicative only and are subject to change.

Please refer to the Prospectus and ASX announcements on 30 May 2023.

Shareholders should fully consider the Prospectus in deciding whether to acquire the securities. Anyone interested in acquiring securities will need to complete the application form that will be in or will accompany the Prospectus.

END

This announcement has been authorised by the board of directors of Norfolk Metals Limited.

### About Norfolk Metals

The Roger River Project comprises two granted exploration licenses, EL20/2020, and EL17/2021, which together cover 261km<sup>2</sup>, located 410km northwest of the capital city of Hobart, Tasmania. The Project is prospective for gold and copper as indicated by the intense silicification, argillisation and diatreme breccias in close proximity to the Roger River Fault along with carbonate-rich host rocks.

The Orroroo Uranium Project comprises two granted exploration licenses, EL6552, and EL6814, which together cover 659km<sup>2</sup>, located approximately 274km northwest of the capital city of Adelaide, South Australia within the Walloway Basin, which is an elongate Tertiary Basin approximately 50km long and up to 15km wide. It consists of Tertiary and Quaternary sediments unconformably underlain by Adelaiddian basement.

For further information please visit [www.norfolkmetals.com.au](http://www.norfolkmetals.com.au).