

## RESULTS OF GENERAL MEETING

8 June 2023

Linus Technologies Limited (Linus) (ASX: LNU) advises the outcome of resolutions put to the General Meeting of Shareholders held today, 8 June 2023.

In accordance with ASX Listing rule 3.13.2 and Section 251AA of the Corporations Act, the attached information is provided in relation to the resolutions put to members of the Company at the General meeting:

Resolutions	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
	For	Against	Proxy's discretion	Abstain	For	Against	Abstain*	Carried / Not carried
1a - Ratification of prior issue of Subscription Shares to New Technology Capital Group, LLC	258,846,333	18,311,914	7,738,283	6,148,367	438,573,910 (95.99%)	18,311,914 (4.01%)	6,148,367	Carried
1b - Ratification of prior issue of Subscription Shares to New Technology Capital Group, LLC	258,846,333	18,311,913	7,738,283	6,148,368	438,573,910 (95.99%)	18,311,913 (4.01%)	6,148,368	Carried
1c - Ratification of prior issue of Subscription Shares to New Technology Capital Group, LLC	258,846,333	18,561,914	7,488,283	6,148,367	438,323,910 (95.94%)	18,561,914 (4.06%)	6,148,367	Carried
2 - Approval for issue of shares on conversion of convertible notes – Listing Rule 7.1	205,296,333	18,861,914	12,738,283	6,148,367	386,388,523 (95.35%)	18,861,914 (4.65%)	6,148,367	Carried
3a - Ratification of prior issue of Shares – April 2023 Placement made under LR7.1	257,059,667	18,431,914	7,738,283	6,148,367	436,787,244 (95.95%)	18,431,914 (4.05%)	6,148,367	Carried
3b - Ratification of prior issue of Shares – April 2023 Placement made under LR7.1A	257,059,667	18,431,914	7,738,283	7,815,033	436,787,244 (95.95%)	18,431,914 (4.05%)	7,815,033	Carried
4 - Approval for the issue of Shares to Gerard Bongiorno – April 2023 Placement	257,503,333	20,995,781	12,418,283	127,500	319,271,287 (93.83%)	20,995,781 (6.17%)	127,500	Carried
5 - Approval for the issue of Shares to James Brennan – April 2023 Placement	262,833,333	20,645,780	7,438,283	127,501	438,625,523 (95.50%)	20,645,780 (4.50%)	3,762,888	Carried

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

On behalf of the board of directors



Giuseppe Rinarelli  
Company Secretary

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