
Non-Renounceable Entitlement Offer – Extension of Closing Date

Sihayo Gold Limited (**ASX: SIH**) (the **Company**) refers to its pro rata non-renounceable entitlement offer of one (1) fully paid ordinary share in the capital of the Company (**Share**) for every Share held by eligible shareholders on the record date of 30 May 2023 at an issue price of \$0.002 per Share (**Entitlement Offer**), as announced by the Company on 24 May 2023.

The Company wishes to advise that the Closing Date of the Entitlement Offer has been extended from Wednesday, 14 June 2023 until **Friday, 23 June 2023**.

The Entitlement Offer timetable has been revised as follows:

Event	Date
Last day to extend the Entitlement Offer closing date*	Tuesday, 20 June 2023
Entitlement Offer closes (unless extended)	5:00pm (AEST) on Friday, 23 June 2023
Shares quoted on a deferred settlement basis from market open	Monday, 26 June 2023
Notification of under subscriptions to ASX and Underwriter (if any)	Wednesday, 28 June 2023
Underwriter subscribes for Shortfall under terms of Underwriting Agreement	Thursday, 29 June 2023
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares	Friday, 30 June 2023
Quotation of the Shares under the Entitlement Offer	Monday, 3 July 2023

**The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Shares are expected to commence trading on ASX may vary.*

Further details of the Entitlement Offer, including details on how to accept the offer and key risks associated with an investment in the Company are set out in the Prospectus. Applications for new Shares under the Entitlement Offer may only be made by completing the Entitlement and Acceptance Form which accompanies the Prospectus. Shareholders eligible to participate in the Entitlement Offer should read the Prospectus carefully and consult their professional advisers as necessary.

This announcement has been authorised for release by the Board of Directors.

Enquiries

Any enquiries regarding the Entitlement Offer should be directed to:

Colin Moorhead

Executive Chairman

E: colin.moorhead@sihayogold.com

Roderick Crowther

Chief Financial Officer

E: roderick.crowther@sihayogold.com

This release does not constitute an offer to sell, or the solicitation of an offer to buy, securities in the United States or in any other jurisdiction in which such an offer or sale would be illegal. This release may not be distributed or released in the United States. No action has been or will be taken to register, qualify or otherwise permit a public offering of the securities referred to in this release in any jurisdiction outside Australia. In particular, the new Shares to be offered in the Entitlement Offer have not been, and none of them will be, registered under the U.S. Securities Act of 1933 (the "Securities Act") or the securities laws of any state or other jurisdiction of the United States. Accordingly, the new Shares may not be offered, directly or indirectly, to, any person in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws.