



Announcement Summary

Entity name

CRATER GOLD MINING LIMITED

Applicable security for the reorganisation

CGN

ORDINARY FULLY PAID

Announcement Type

New Announcement

Date of this announcement

8/6/2023

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

14/6/2023

Record Date

15/6/2023

Issue Date

21/6/2023

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CRATER GOLD MINING LIMITED

1.2 Registered Number Type

ABN

Registration Number

75067519779

1.3 ASX issuer code

CGN

1.4 The announcement is New announcement**1.5 Date of this announcement**

8/6/2023

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
CGN	ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?
+Security holder approval	11/4/2023	<input checked="" type="checkbox"/>



Actual

Approval
received/condition met?

Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

15/6/2023

3.2 Date of +security holder meeting

11/4/2023

3.2a Effective date of consolidation or split

9/6/2023

3.3 Last day for trading in the pre consolidation or split +securities

13/6/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

14/6/2023

3.5 Record date

15/6/2023

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

16/6/2023

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

21/6/2023

3.8 Trading starts on a normal T+2 basis

22/6/2023

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

26/6/2023

Part 4 - Event type and details

4.1 The event is

+Security consolidation



4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
CGN	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	1,239,027,862	123,902,786	<input checked="" type="checkbox"/> Estimated

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary