



Announcement Summary

Entity name

CRESO PHARMA LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 08, 2023

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CPH	ORDINARY FULLY PAID	225	08/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CRESO PHARMA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

89609406911

1.3 ASX issuer code

CPH

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/6/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

CPHO : OPTION EXPIRING 02-NOV-2024

TO (Existing Class)

ASX +security code and description

CPH : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

225

The first date the options were exercised or other +convertible securities were converted

8/6/2023

The last date the options were exercised or other +convertible securities were converted

8/6/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

8/6/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

225

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.25000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CPH : ORDINARY FULLY PAID	2,567,349,324
CPHO : OPTION EXPIRING 02-NOV-2024	444,941,563
CPHOD : OPTION EXPIRING 31-JAN-2027	369,739,798

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CPHAAN : OPTION EXPIRING 06-SEP-2024 EX \$0.25	10,000,000
CPHA AO : PERFORMANCE RIGHTS	14,000,000
CPHA AB : OPTION EXPIRING 25-JUN-2023 EX 13.86C	5,752,688
CPHA AL : OPTION EXPIRING 01-AUG-2024 EX \$0.18	12,000,000
CPHA AK : OPTION EXPIRING 01-AUG-2024 EX \$0.15	12,000,000
CPHA AM : OPTION EXPIRING 06-SEP-2024 EX \$0.18	10,000,000
CPHA M : PERFORMANCE RIGHTS	16,000
CPHA AG : OPTION EXPIRING 23-DEC-2023 EX \$0.20	833,333
CPHA AH : OPTION EXPIRING 23-DEC-2025 EX \$0.039	30,000,000
CPHA AI : OPTION EXPIRING 14-JUL-2024 EX \$0.38	12,000,000
CPHA AP : OPTION EXPIRING 25-OCT-2024 EX \$0.1375	1,000,000



CPHAAR : PERFORMANCE SHARES	6,000,000
CPHA AU : OPTION EXPIRING 17-JAN-2024 EX \$0.09	10,000,000
CPHAAS : CONVERTIBLE NOTES	1,824,993
CPHAAT : OPTION EXPIRING 12-JUN-2024 EX \$0.14	106,717,424
CPHA AV : OPTION EXPIRING 28-JUN-2024 EX \$0.40	626,250
CPHA AW : OPTION EXPIRING 28-JUN-2024 EX \$1.34	626,250
CPHA AX : OPTION EXPIRING 28-JUN-2024 EX \$2.00	626,250
CPHA AY : OPTION EXPIRING 28-JUN-2024 EX \$2.65	626,250
CPHA AZ : OPTION EXPIRING 28-JUN-2025 EX \$0.02	1,648,263