



Announcement Summary

**Entity name**  
ZIMI LIMITED

**Date of this announcement**  
Friday June 09, 2023

**The +securities the subject of this notification are:**  
☒ Other

**Total number of +securities to be issued/transferred**

| ASX +security code               | Security description                            | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|-------------------------------------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | Unlisted Options (\$0.08 expiring 30 June 2026) | 14,517,361                                           | 09/06/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ZIMI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

113326524

### 1.3 ASX issuer code

ZMM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

9/6/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

Refer to Appendix 3B lodged 23 May 2023

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options (\$0.08 expiring 30 June 2026)

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

9/6/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www2.asx.com.au/markets/company/zmm>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.08000000

**Expiry date**

30/6/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully paid ordinary share

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Free attaching options to Entitlement Offer



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Please refer to Appendix 3B lodged 23 May 2023

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#### Issue details

##### Number of +securities

14,517,361

##### Were the +securities issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

Free attaching options to Entitlement Offer

##### Purpose of the issue

To raise additional working capital

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**Part 4 - +Securities on issue**

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**  
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| <b>ASX +security code and description</b>    | <b>Total number of +securities on issue</b> |
|----------------------------------------------|---------------------------------------------|
| ZMM : ORDINARY FULLY PAID                    | 89,102,529                                  |
| ZMMNB : ORDINARY FULLY PAID DEFERRED         | 44,551,264                                  |
| ZMMOD : OPTION EXPIRING 30-JUN-2026 DEFERRED | 44,551,264                                  |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>                                          | <b>Total number of +securities on issue</b> |
|------------------------------------------------------------------------------------|---------------------------------------------|
| ZMAAF : PERFORMANCE SHARES EXPIRING 19-DEC-23                                      | 320,003                                     |
| ZMMAN : OPTION EXPIRING 18-OCT-2025 EX \$0.12                                      | 20,668,750                                  |
| ZMMAA : OPTION EXPIRING 31-OCT-2023 EX \$0.45                                      | 11,333,359                                  |
| ZMMAM : PERFORMANCE RIGHTS EXPIRING 30-JUN-2024                                    | 4,433,338                                   |
| ZMMAL : OPTION EXPIRING 10-DEC-2023 EX \$0.0015                                    | 1,176,670                                   |
| New class - code to be confirmed : Unlisted Options (\$0.08 expiring 30 June 2026) | 14,517,361                                  |



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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