



Announcement Summary

**Entity name**  
ZIMI LIMITED

**Date of this announcement**  
Friday June 09, 2023

**The +securities the subject of this notification are:**  
☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options (\$0.08 expiring 30 June 2026)	1,000,000	09/06/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ZIMI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

113326524

### 1.3 ASX issuer code

ZMM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

9/6/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Refer to Appendix 3B lodged 23 May 2023

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency****Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Please refer to Appendix 3B lodged 23 May 2023

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#### Issue details

##### Number of +securities

1,000,000

##### Were the +securities issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

Part consideration for services provided by Lead Manager in connection with the Entitlement Offer

##### Purpose of the issue

To pay for services rendered

##### Additional Details

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ZMM : ORDINARY FULLY PAID	89,102,529
ZMMNB : ORDINARY FULLY PAID DEFERRED	44,551,264
ZMMOD : OPTION EXPIRING 30-JUN-2026 DEFERRED	44,551,264

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ZMAF : PERFORMANCE SHARES EXPIRING 19-DEC-23	320,003
ZMMAN : OPTION EXPIRING 18-OCT-2025 EX \$0.12	20,668,750
ZMAA : OPTION EXPIRING 31-OCT-2023 EX \$0.45	11,333,359
ZMMAM : PERFORMANCE RIGHTS EXPIRING 30-JUN-2024	4,433,338
ZMMAL : OPTION EXPIRING 10-DEC-2023 EX \$0.0015	1,176,670
New class - code to be confirmed : Unlisted Options (\$0.08 expiring 30 June 2026)	1,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

1,000,000 options

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No