

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	BMG Resources Limited
<b>ABN</b>	96 107 118 678

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	John Dawson
<b>Date of last notice</b>	27 August 2021

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Impulzive Pty Ltd as trustee of the Dawson Superannuation Fund, of which John Dawson is a director and beneficiary
<b>Date of change</b>	6 June 2023 and 12 June 2023
<b>No. of securities held prior to change</b>	<ul style="list-style-type: none"> <li>• 31,362,348 fully paid ordinary shares (BMG).</li> <li>• 1,600,000 Performance Shares (BMGAF)</li> <li>• 1,600,000 Performance Shares (BMGAG)</li> </ul> <p>Performance Shares will vest pending satisfaction of vesting conditions as announced in the Company's Notice of Meeting dated 28<sup>th</sup> of August 2020.</p>

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+ See chapter 19 for defined terms.

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<b>Class</b>	Fully paid ordinary shares ( <b>BMG</b> ) Options over ordinary shares (exercisable at \$0.025 on or before 30 September 2024 ( <b>BMGAM</b> ))
<b>Number acquired</b>	Conversion of Performance Shares 3,200,000 Fully paid ordinary shares ( <b>BMG</b> )  Participation in Entitlement Offer 7,840,588 Fully paid ordinary shares ( <b>BMG</b> ) 2,613,531 Options over ordinary shares ( <b>BMGAM</b> )
<b>Number disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Conversion of Performance Shares \$48,000, being 3,200,000 at the Company's closing share price on 12 June 2023  Participation in Entitlement Offer \$101,928, being the cash consideration paid for the acquisition of the Ordinary Shares

<b>No. of securities held after change</b>	<ul style="list-style-type: none"> <li>• 42,402,936 fully paid ordinary shares (<b>BMG</b>).</li> <li>• 2,613,531 Options over Ordinary Shares (<b>BMGAM</b>)</li> </ul>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	<p>Conversion of Performance Shares The Ordinary Shares have been issued on conversion of the Performance Shares upon satisfaction of the milestone/vesting conditions attached to the Performance Shares. Refer to the Company's announcement of 12 June 2023 'Notice of vesting of Performance Shares and Performance Rights' for further detail.</p> <p>Participation in Entitlement Offer The Ordinary Shares have been issued following the shareholder's acceptance of the Entitlements pursuant to the Entitlements Offer announced by the Company on 26 April 2023.</p> <p>The Options are free attaching options, issued on a one (1) for three (3) basis.</p> <p>Full disclosure on the Entitlement Offer is included in the Prospectus provided to ASX on 1 May 2023.</p>

+ See chapter 19 for defined terms.

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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