



Announcement Summary

Entity name

WINSOME RESOURCES LIMITED

Date of this announcement

Tuesday June 13, 2023

The +securities the subject of this notification are: +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class C Performance Rights expiring 14/06/28	50,000	14/06/2023
New class - code to be confirmed	Class F Performance Rights expiring 14/06/28	50,000	14/06/2023
New class - code to be confirmed	Class D Performance Rights Expiring 14/06/28	200,000	14/06/2023
New class - code to be confirmed	Class E Performance Rights Expiring 14/06/28	200,000	14/06/2023
New class - code to be confirmed	Class F Performance Rights Expiring 14/06/28	200,000	14/06/2023
New class - code to be confirmed	Class G Performance Rights Expiring 14/06/28	150,000	14/06/2023
New class - code to be confirmed	Class H Performance Rights Expiring 14/06/28	250,000	14/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WINSOME RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

77649009889

1.3 ASX issuer code

WR1

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Class C Performance Rights expiring 14/06/28

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

14/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02581448-6A1115103?access_token=8.3ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Class C Performance Right will vest and convert (at the election of the holder) into one Share upon the Company announcing to ASX a positive scoping study, showing a positive net present value (NPV), independently verified by an Independent Technical Consultant, in relation to any one of the Cancet Lithium Project, Adina Lithium Project or Sirmac Clapier Lithium Project.



Issue details

Number of +securities

50,000

ASX +security code

New class - code to be confirmed

+Security description

Class F Performance Rights expiring 14/06/28

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

14/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02581448-6A1115103?access_token=83ff96335c2d45a094df02a206a39ff4**Any other information the entity wishes to provide about the +securities the subject of this notification**

Class F Performance Right will vest and convert (at the election of the holder) into one Share upon announcement by the Company of a maiden JORC Mineral Resource, with a minimum of 10 million tonnes containing a Lithium Oxide (Li₂O) grade of greater than 1.0% as defined in the JORC Code 2012 Edition (JORC Code) in total at Cancet Lithium Project, Adina Lithium Project, Sirmac-Clapier Lithium Project or any other project/s the company should acquire (each located in Quebec, Canada) as verified by an Independent Technical Consultant.



Issue details

Number of +securities

50,000

ASX +security code

New class - code to be confirmed

+Security description

Class D Performance Rights Expiring 14/06/28

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

14/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02581448-6A1115103?access_token=83ff96335c2d45a094df02a206a39ff4**Any other information the entity wishes to provide about the +securities the subject of this notification**

Class D Performance Rights vest and convert (at the election of the holder) into fully paid ordinary shares in the capital of the Employer (Shares) on the Company announcing that it has successfully:

- (i) completed an acquisition of a new mining or mineral exploration project with an enterprise value of at least \$20,000,000
- (ii) completed a merger with a mining or mineral exploration company (Counterparty) with an enterprise value of at least \$20,000,000



Issue details

Number of +securities

200,000

ASX +security code

New class - code to be confirmed

+Security description

Class E Performance Rights Expiring 14/06/28

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

14/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

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Any other information the entity wishes to provide about the +securities the subject of this notification

Class E Performance Rights vest and convert (at the election of the holder) into fully paid ordinary shares in the capital of the Employer (Shares) on the Company announcing that it has successfully secured financing of at least \$50,000,000 by way of:

- (i) debt financing;
- (ii) equity financing;
- (iii) an asset sale; or
- (iv) strategic participation,



Issue details

Number of +securities

200,000

ASX +security code

New class - code to be confirmed

+Security description

Class F Performance Rights Expiring 14/06/28

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

14/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02581448-6A1115103?access_token=83ff96335c2d45a094df02a206a39ff4**Any other information the entity wishes to provide about the +securities the subject of this notification**

Class F Performance Rights will vest and convert (at the election of the holder) into fully paid ordinary shares in the capital of the Employer (Shares) upon announcement by the Employer of a maiden JORC Mineral Resource, with a minimum of 25 million tonnes containing a Lithium Oxide (Li₂O) grade of greater than 1.0% as defined in the JORC Code in total at any of the Projects as verified by an Independent Technical Consultant.



Issue details

Number of +securities

200,000

ASX +security code

New class - code to be confirmed

+Security description

Class G Performance Rights Expiring 14/06/28

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

14/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02581448-6A1115103?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Class G Performance Rights will vest and convert (at the election of the holder) into fully paid ordinary shares in the capital of the Employer (Shares) upon announcement by the Employer of a positive Prefeasibility Study with respect to any of the Projects, as verified by an Independent Technical Consultant.



Issue details

Number of +securities

150,000

ASX +security code

New class - code to be confirmed

+Security description

Class H Performance Rights Expiring 14/06/28

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

14/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02581448-6A1115103?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Class H Performance Rights that convert (at the election of the holder) into fully paid ordinary shares in the capital of the Employer (Shares) on the volume weighted average price of Shares trading on the ASX in the ordinary course of trade being at least \$2.50 per Share over 20 consecutive trading days (on which Shares have actually traded).



Issue details

Number of +securities

250,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WR1 : ORDINARY FULLY PAID	162,459,517

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WR1AE : OPTION EXPIRING 25-NOV-2025 EX \$0.53	7,000,000
WR1AA : ORDINARY FULLY PAID RESTRICTED	8,240,007
WR1AB : OPTION EXPIRING 18-NOV-2025 RESTRICTED	4,000,000
WR1AC : PERFORMANCE RIGHTS RESTRICTED	2,050,000
WR1AF : OPTION EXPIRING 24-APR-2026 EX \$1.30	1,000,000
WR1AG : OPTION EXPIRING 24-APR-2026 EX \$2.00	1,000,000
WR1AD : PERFORMANCE RIGHTS	7,450,000
New class - code to be confirmed : Class C Performance Rights expiring 14/06/28	50,000
New class - code to be confirmed : Class F Performance Rights expiring 14/06/28	50,000
New class - code to be confirmed : Class D Performance Rights Expiring 14/06/28	200,000
New class - code to be confirmed : Class E Performance Rights Expiring 14/06/28	200,000
New class - code to be confirmed : Class F Performance Rights Expiring 14/06/28	200,000
New class - code to be confirmed : Class G Performance Rights Expiring 14/06/28	150,000



New class - code to be confirmed : Class H Performance Rights Expiring 14/06/28

250,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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