



Announcement Summary

Entity name

EVION GROUP NL

Date of this announcement

Tuesday June 13, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options - Ex Price 12.5 cents	12,000,000	08/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EVION GROUP NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

66610168191

1.3 ASX issuer code

EVG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issued as part of a 3B on 30/5/23. Exercise price of 12.5 cents and valid to 8 June 2026.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted Options - Ex Price 12.5 cents

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

8/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://eviongroup.com/investor-centre/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.12500000

Expiry date

8/6/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notificationUnlisted Options valid until 8 June 2026.
Exercise price of 12.5 cents



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

n/a

Issue details

Number of +securities

12,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Part of a Corporate Advisory mandate as advised on 3 April 2023

Purpose of the issue

To pay for services rendered

Additional Details

**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EVGO : OPTION EXPIRING 08-JUN-2024	31,481,483
EVG : ORDINARY FULLY PAID	342,359,187

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EVGAC : ORDINARY PARTLY PAID TO 2.01C, 3.99C UNPAID	4,396,186
EVGAK : PERFORMANCE RIGHTS EXPIRING 30-NOV-2023	2,100,000
EVGAL : OPTION EXPIRING 30-MAR-2023 EX \$0.175	4,000,000
EVGAM : PERFORMANCE RIGHTS 2022 SERIES	19,075,000
EVGAG : PERFORMANCE RIGHTS	5,000,000
EVGAJ : OPTION EXPIRING 09-FEB-2025 EX \$0.15	4,500,000
New class - code to be confirmed : Unlisted Options - Ex Price 12.5 cents	12,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

26/5/2023