



## Announcement Summary

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### Entity name

BATTERY MINERALS LIMITED

### Applicable security for the reorganisation

BAT	ORDINARY FULLY PAID
BATO	OPTION EXPIRING 31-JUL-2023
BATAAA	OPTION EXPIRING 31-MAR-2026 EX \$0.04
BATAAB	OPTION EXPIRING 31-MAR-2026 EX \$0.055
BATAAC	OPTION EXPIRING 31-JAN-2027 EX NIL
BATAAD	OPTION EXPIRING 31-MAR-2027 EX \$0.025
BATAAE	OPTION EXPIRING 28-FEB-2028 EX \$0.0086
BATAAF	OPTION EXPIRING 24-APR-2025 EX \$0.0057
BATAY	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
BATAZ	OPTION EXPIRING 22-OCT-2025 EX NIL

### Announcement Type

Update to previous announcement

### Date of this announcement

14/6/2023

### Reason for the Update

Completion of Capital Consolidation

### Additional Information

None



**Refer to below for full details of the announcement**

Announcement Details

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

BATTERY MINERALS LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

75152071095

**1.3 ASX issuer code**

BAT

**1.4 The announcement is**☒ Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

Completion of Capital Consolidation

**1.4b Date of previous announcement(s) to this update**

3/6/2023

**1.5 Date of this announcement**

14/6/2023

**1.6 Securities affected by the consolidation or split****ASX +Security Code**

BAT

**ASX +Security Description**

ORDINARY FULLY PAID

BATO

OPTION EXPIRING 31-JUL-2023

BATAAA

OPTION EXPIRING 31-MAR-2026 EX \$0.04

BATAAB

OPTION EXPIRING 31-MAR-2026 EX \$0.055

BATAAC

OPTION EXPIRING 31-JAN-2027 EX NIL

BATAAD

OPTION EXPIRING 31-MAR-2027 EX \$0.025



BATAAE	OPTION EXPIRING 28-FEB-2028 EX \$0.0086
BATAAF	OPTION EXPIRING 24-APR-2025 EX \$0.0057
BATAY	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
BATAZ	OPTION EXPIRING 22-OCT-2025 EX NIL

## Part 2 - Approvals

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### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

### 2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	31/5/2023	<input checked="" type="checkbox"/> Actual	Yes

### Comments

## Part 3 - Consolidation or split timetable and details

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### 3.1 +Record date

13/6/2023

### 3.2 Date of +security holder meeting

31/5/2023

### 3.2a Effective date of consolidation or split

7/6/2023

### 3.3 Last day for trading in the pre consolidation or split +securities

8/6/2023

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

9/6/2023

**3.5 Record date**

13/6/2023

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

14/6/2023

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

20/6/2023

**3.8 Trading starts on a normal T+2 basis**

21/6/2023

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

23/6/2023

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**Part 4 - Event type and details****4.1 The event is**☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

30

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

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**Part 5 - +Securities on issue before and after consolidation or split****5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

BAT

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**☒ Quoted**Estimate/Actual**☒ Actual



	<b>Number on issue pre consolidation or split</b> 3,558,587,083	<b>Number on issue post consolidation or split</b> 118,621,162	
<b>ASX +Security Code</b> BATO	<b>ASX +Security Description</b> OPTION EXPIRING 31-JUL-2023		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Quoted	<b>Number on issue pre consolidation or split</b> 274,484,066	<b>Number on issue post consolidation or split</b> 9,149,595	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Actual
<b>ASX +Security Code</b> BATAAA	<b>ASX +Security Description</b> OPTION EXPIRING 31-MAR-2026 EX \$0.04		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 5,000,000	<b>Number on issue post consolidation or split</b> 166,668	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Actual
<b>ASX +Security Code</b> BATAAB	<b>ASX +Security Description</b> OPTION EXPIRING 31-MAR-2026 EX \$0.055		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 5,000,000	<b>Number on issue post consolidation or split</b> 166,668	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Actual
<b>ASX +Security Code</b> BATAAC	<b>ASX +Security Description</b> OPTION EXPIRING 31-JAN-2027 EX NIL		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 160,000,000	<b>Number on issue post consolidation or split</b> 5,333,337	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Actual
<b>ASX +Security Code</b> BATAAD	<b>ASX +Security Description</b> OPTION EXPIRING 31-MAR-2027 EX \$0.025		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 5,000,000	<b>Number on issue post consolidation or split</b> 166,669	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Actual
<b>ASX +Security Code</b> BATAAE	<b>ASX +Security Description</b> OPTION EXPIRING 28-FEB-2028 EX \$0.0086		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 4,000,000	<b>Number on issue post consolidation or split</b> 133,333	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Actual
<b>ASX +Security Code</b> BATAAF	<b>ASX +Security Description</b> OPTION EXPIRING 24-APR-2025 EX \$0.0057		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 50,000,000	<b>Number on issue post consolidation or split</b> 1,666,668	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Actual



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
BATAY	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Unquoted	38,775,000	1,292,500	<input checked="" type="checkbox"/> Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
BATAZ	OPTION EXPIRING 22-OCT-2025 EX NIL		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Unquoted	70,000,000	2,333,336	<input checked="" type="checkbox"/> Actual

**5.2 Exercise price of options**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
BATO	OPTION EXPIRING 31-JUL-2023	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Quoted	0.10000000	3.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
BATAAA	OPTION EXPIRING 31-MAR-2026 EX \$0.04	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.04000000	1.20000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
BATAAB	OPTION EXPIRING 31-MAR-2026 EX \$0.055	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.05500000	1.65000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
BATAAC	OPTION EXPIRING 31-JAN-2027 EX NIL	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
BATAAD	OPTION EXPIRING 31-MAR-2027 EX \$0.025	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.02500000	0.75000000



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
BATAAE	OPTION EXPIRING 28-FEB-2028 EX \$0.0086	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.00860000	0.25800000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
BATAAF	OPTION EXPIRING 24-APR-2025 EX \$0.0057	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.00570000	0.17100000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
BATAY	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
BATAZ	OPTION EXPIRING 22-OCT-2025 EX NIL	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000

## Part 6 - Further information

### 6.1 Further information relating to the consolidation or split

All information can be found in Notice of Annual General Meeting lodged on 28 April 2023.

### 6.2 Additional information for inclusion in the Announcement Summary

None