

ASX RELEASE

STRATA INVESTMENT HOLDINGS PLC

14 June 2023

Net Tangible Asset Backing

Strata Investment Holdings plc (“Strata”, or “Company”) (ASX: SRT), advises that, as of 31 May 2023, the unaudited Net Tangible Asset (“NTA”) backing of Strata is AUD 0.3114 per share after tax.

Net Tangible Asset Backing - GBP

	30 April 2023	31 May 2023	Change %
Net tangible asset value after tax	£30.600.000	£27.700.000	-9.5%
<i>of which relates to the uncapped 2% net smelter return royalty</i>	£11,000,000	£11,200,000	
Net asset value per share	18.06p	16.35p	-9.5%
<i>Net asset value per share excluding the uncapped 2% net smelter</i>	11.57p	9.74p	

Net Tangible Asset Backing - AUD

	30 April 2023	31 May 2023	Change %
Net tangible asset value after tax	A\$57.650,000	A\$52.800.000	-8.4%
<i>of which relates to the uncapped 2% net smelter return royalty</i>	A\$20,700,000	A\$21,300,000	
Net asset value per share	34.04c	31.14c	-8.4%
<i>Net asset value per share excluding the uncapped 2% net smelter</i>	21.80c	18.55c	
<i>AUD to GBP FX rate assumed</i>	0.5305	0.5251	

Capital Structure

	30 April 2023	31 May 2023	Change %
Shares in issue	169,423,576	169,423,576	0%

Shareholders should refer to the Strategic Report section in the Annual Report issued on 30 March 2023 for context on the investment philosophy and material components that underpin the NTA asset backing.

This ASX release was authorised on behalf of the Board by: David Michael McNeilly, Chief Executive Officer.

-ENDS-

For further information, please contact:

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