

**ASX Announcement** | 15 June 2023

## **LOYAL LITHIUM LIMITED – PROSPECTUS CLOSED**

Loyal Lithium Limited (ASX:LLI, **Loyal** or the **Company**) is pleased to advise that due to exceptional demand, the Offer under its Prospectus dated 2 June 2022 has now closed. Over the coming days the Company will communicate with successful applicants with regards to their allocations. The issue of shares to successful applicants is subject to, and will occur following, shareholder approval for applicable resolutions at the Company's forthcoming EGM on the 26th of June 2023.

Loyal lodged a re-compliance prospectus on 2 June 2023 for the purposes of satisfying Chapters 1 and 2 of the ASX Listing Rules and to satisfy the ASX requirements for re-admission to the Official List.

Subject to the applicable resolutions passing at the Company's forthcoming EGM on the 26th of June 2023, and the Company satisfying re-listing conditions under Chapters 1 and 2 of the ASX Listing Rules, the Company expects to be in a position to recommence trading in early July 2023.

*The release of this document to the market has been authorised by the Board of Loyal Lithium Limited.*

For more information:

**Adam Ritchie**

Chief Executive Officer  
aritchie@loyallithium.com  
+61 (0) 403 462 383

**Jane Morgan**

Investor & Media Relations  
jm@janemorganmanagement.com.au  
+ 61 (0) 405 555 618

### **About Loyal Lithium**

Loyal Lithium Limited (ASX: LLI) is a well-structured listed resource exploration company with projects in Tier 1 North American mining jurisdictions in Nevada, USA and the James Bay Lithium District in Quebec, Canada. Through the efficient exploration of its projects, the Company aims to delineate JORC compliant resources.