

Announcement Summary

Entity name

ORA BANDA MINING LTD

Announcement Type

New announcement

Date of this announcement

Friday June 16, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ОВМАВ	PERFORMANCE RIGHTS EXPIRING 30-JUN-2026 STI	74,969	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	15/06/2023
ОВМАС	PERFORMANCE RIGHTS EXPIRING 30-JUN-2026 LTI	15,057,915	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	15/06/2023
ОВМАА	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	22,100,907	Expiry of option or other convertible security without exercise or conversion	15/06/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ORA BANDA MINING LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

69100038266

1.3 ASX issuer code

OBM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

16/6/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

OBMAA: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

22,100,907

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

Is the entity paying any consideration for the cessation?

15/6/2023

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Expiry of various classes of options and lapse of options in accordance with the employee option plan.

ASX +Security Code and Description

OBMAB: PERFORMANCE RIGHTS EXPIRING 30-JUN-2026 STI

Unquoted +equity securities that have ceased

Number of securities that have ceased

74,969

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

15/6/2023

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Lapse of performance rights in accordance with the employee option plan.

ASX +Security Code and Description

OBMAC: PERFORMANCE RIGHTS EXPIRING 30-JUN-2026 LTI

Unquoted +equity securities that have ceased



Number of securities that have ceased

15,057,915

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

15/6/2023

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Lapse of performance rights in accordance with the employee option plan.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

OBM: ORDINARY FULLY PAID 1,611,140,224

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OBMAB : PERFORMANCE RIGHTS EXPIRING 30-JUN-2026 STI	279,156
OBMAC : PERFORMANCE RIGHTS EXPIRING 30-JUN-2026 LTI	12,795,049
OBMAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,781,481
OBMAD : PERFORMANCE RIGHTS EXPIRING 22-DEC-2027 STI	8,571,429
OBMAE : PERFORMANCE RIGHTS EXPIRING 22-DEC-2027 LTI	11,428,572
OBMAF : PERFORMANCE RIGHTS EXPIRING 22-DEC-2027	50,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.