



Announcement Summary

Entity name

MOGUL GAMES GROUP LTD

Applicable security for the reorganisation

MGG

ORDINARY FULLY PAID

MGGAH

OPTION EXPIRING 30-NOV-2023 EX \$0.01

Announcement Type

New Announcement

Date of this announcement

16/6/2023

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

21/7/2023

Record Date

24/7/2023

Issue Date

1/8/2023

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MOGUL GAMES GROUP LTD

1.2 Registered Number Type

ABN

Registration Number

22148878782

1.3 ASX issuer code

MGG

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

16/6/2023

1.6 Securities affected by the consolidation or split**ASX +Security Code**

MGG

ASX +Security Description

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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	18/7/2023	<input checked="" type="checkbox"/> Actual	

Comments

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

24/7/2023

3.2 Date of +security holder meeting

18/7/2023

3.2a Effective date of consolidation or split

19/7/2023

3.3 Last day for trading in the pre consolidation or split +securities

20/7/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

21/7/2023

3.5 Record date

24/7/2023

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

25/7/2023

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

1/8/2023

3.8 Trading starts on a normal T+2 basis

2/8/2023

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

4/8/2023

Part 4 - Event type and details**4.1 The event is**☒ +Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
MGG	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	3,270,428,811	163,521,441	<input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description		
MGGAH	OPTION EXPIRING 30-NOV-2023 EX \$0.01		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	160,000,000	8,000,000	<input checked="" type="checkbox"/> Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
MGGAH	OPTION EXPIRING 30-NOV-2023 EX \$0.01	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	AUD 0.01000000	AUD 0.20000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Further information about the proposed consolidation is set out in the ASX Announcement lodged on 29 May 2023 and the Notice of Meeting lodged with ASX on 16 June 2023.



6.2 Additional information for inclusion in the Announcement Summary

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