



## Announcement Summary

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**Entity name**

LUNNON METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday June 16, 2023

**The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LM8	ORDINARY FULLY PAID	63,629,002	16/06/2021
LM8	ORDINARY FULLY PAID	1,426,738	30/05/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LUNNON METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

82600008848

### 1.3 ASX issuer code

LM8

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

16/6/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

LM8AC : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

LM8 : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

63,629,002

**And the date the escrow restrictions have ceased or will cease**

16/6/2023

**Issue date**

16/6/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

63,629,002

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

44,711,062 issued to St Ives Gold Mining Company Pty Ltd for acquisition of 49% interest in Foster and Jan, and 18,917,940 to founders and directors at numerous issue prices or for services delivered.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.300000

**Any other information the entity wishes to provide about the +securities to be quoted**

Securities were subject to 24 months escrow as part of Initial Public Offer. IPO issue price was \$0.30 per share, Please refer to the Prospectus dated 11 June 2021 for further information. <https://lunnonmetals.com.au/wp-content/uploads/2021/04/Prospectus-Lunnon-PUBLIC-OFFER-1.pdf>

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

LM8AC : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

LM8 : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

1,426,738

**And the date the escrow restrictions have ceased or will cease**

16/6/2023

**Issue date**

30/5/2023



**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

#### Issue details

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**Number of +securities to be quoted**

1,426,738

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.45000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Exercise of options by a subsidiary of Euroz Hartleys. Options issued to Euroz Harleys in consideration of the Underwriting Agreement for the Initial Purchase Offer of Lunnon Metals in June 2021. Refer to the Prospectus for further details: <https://lunnonmetals.com.au/wp-content/uploads/2021/04/Prospectus-Lunnon-PUBLIC-OFFER-1.pdf>

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LM8 : ORDINARY FULLY PAID	174,956,043

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LM8AC : ORDINARY FULLY PAID RESTRICTED	0
LM8AE : OPTION EXPIRING 22-MAR-2026 RESTRICTED	2,175,000
LM8AG : OPTION EXPIRING 25-OCT-2026 EX NIL	216,965
LM8AJ : OPTION EXPIRING 11-FEB-2026 EX \$1.18	950,000
LM8AI : OPTION EXPIRING 28-MAR-2027 EX NIL	69,748
LM8AF : OPTION EXPIRING 22-MAR-2026 EX \$0.05	1,700,000
LM8AK : ORDINARY FULLY PAID RESTRICTED	21,505,376
LM8AH : OPTION EXPIRING 16-NOV-2026 EX NIL	61,500
LM8AL : PERFORMANCE RIGHTS	3,939,037