



## Announcement Summary

**Entity name**

PIEDMONT LITHIUM INC.

**Date of this announcement**

Monday June 19, 2023

**The +securities the subject of this notification are:**

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PLLAM	ORDINARY FULLY PAID - NASDAQ	1,250	15/03/2023
PLLAM	ORDINARY FULLY PAID - NASDAQ	3,333	10/05/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PIEDMONT LITHIUM INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ARBN

### Registration number

647286360

### 1.3 ASX issuer code

PLL

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

19/6/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### **2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

☒ in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

PLLAO : RESTRICTED STOCK UNITS A

**TO (Existing Class)**

**ASX +Security code and description**

PLLAM : ORDINARY FULLY PAID - NASDAQ

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,250

**The first date the options were exercised or other +convertible securities were converted**

15/3/2023

**The last date the options were exercised or other +convertible securities were converted**

15/3/2023

**Is this all of the options or other +convertible securities on issue of that type?**

☒ No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ No

**Date the +securities the subject of this notification were issued/transferred**

15/3/2023

**Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Conversion of restricted stock units upon satisfaction of the relevant vesting conditions



## Issue details

## Number of +securities

1,250

## The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

## The underlying securities being received by the holder are:

☒ Are not, and are not intended to be, quoted by ASX

## Existing +securities converting into an existing class

## FROM (Existing Class)

## ASX +Security code and description

PLLAO : RESTRICTED STOCK UNITS A

## TO (Existing Class)

## ASX +Security code and description

PLLAM : ORDINARY FULLY PAID - NASDAQ

Please state the number of options that were exercised or other +convertible securities that were converted

3,333

The first date the options were exercised or other +convertible securities were converted

10/5/2023

The last date the options were exercised or other +convertible securities were converted

10/5/2023

## Is this all of the options or other +convertible securities on issue of that type?

☒ No

## Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

## Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

## Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP	Name of registered holder	Number of +securities
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Michael White	Michael White	3,333
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## Date the +securities the subject of this notification were issued/transferred

10/5/2023

## Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Conversion of restricted stock units upon satisfaction of the relevant vesting conditions

Issue details

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**Number of +securities**

3,333

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**Part 4 - +Securities on issue**

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**  
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PLL : CHESS DEPOSITARY INTERESTS 100:1	432,779,000

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PLLAM : ORDINARY FULLY PAID - NASDAQ	14,858,856
PLLAN : 100:1 CDI EQUIVALENT TO PLLAM	1,485,427,300
PLLAO : RESTRICTED STOCK UNITS A	19,423
PLLAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	236,906
PLLAU : OPTION EXPIRING 19-MAY-2031 EX US\$65.00 A	27,827
PLLAA : PERFORMANCE RIGHTS	54,468