

Announcement Summary

Entity name

ARTRYA LIMITED

Announcement Type

New announcement

Date of this announcement

Monday June 19, 2023

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|-----------------------|---|--|---|-------------------|
| AYAAG | OPTION EXPIRING 10-JAN-2025 EX \$0.075 | 135,000 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 19/06/2023 |
| ΑΥΑΑΙ | OPTION EXPIRING 27-NOV-2025 EX \$0.075 | 55,000 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 19/06/2023 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ARTRYA LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number 624005741

1.3 ASX issuer code AYA

1.4 The announcement is

Solution New announcement

1.5 Date of this announcement

19/6/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

| ASX +Security Code and Description | | | | | |
|---|--|--|--|--|--|
| AYAAG : OPTION EXPIRING 10-JAN-2025 EX \$0.075 | | | | | |
| Unquoted +equity securities that hat hat hat hat hat hat hat hat ha | ave ceased | | | | |
| Number of securities that have cea | sed | | | | |
| 135,000 | | | | | |
| | | | | | |
| Reason for cessation | | | | | |
| Lapse of conditional right to securities satisfied | because the conditions have not been, or have become incapable of being, | | | | |
| Date of cessation | Is the entity paying any consideration for the cessation? | | | | |
| 19/6/2023 | € No | | | | |
| | | | | | |
| Any other information the entity with | shes to notify to ASX about the cessation? | | | | |
| | | | | | |
| | | | | | |
| ASX +Security Code and Descriptic | ND | | | | |
| ASA +Security Code and Description AYAAI : OPTION EXPIRING 27-NOV-2025 EX \$0.075 | | | | | |
| | | | | | |
| Unquoted +equity securities that hat | ave ceased | | | | |
| Number of securities that have cea | | | | | |
| 55,000 | | | | | |
| 00,000 | | | | | |
| Reason for cessation | | | | | |
| Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, | | | | | |
| satisfied | | | | | |
| Date of cessation | Is the entity paying any consideration for the cessation? | | | | |
| 19/6/2023 | © No | | | | |
| | | | | | |
| | | | | | |
| Any other information the entity wis | shes to notify to ASX about the cessation? | | | | |



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|---|
| AYA : ORDINARY FULLY PAID | 62,928,523 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| AYAAAD : OPTION EXPIRING 01-JUL-2027 EX \$1.50 | 500,000 |
| AYAAAF : PERFORMANCE RIGHTS | 1,144,816 |
| AYAAAE : OPTION EXPIRING 16-FEB-2027 EX \$1.50 | 2,000,000 |
| AYAAL : OPTION EXPIRING 13-JAN-2027 EX \$1.35 | 1,300,000 |
| AYAAM : OPTION EXPIRING 13-JAN-2027 EX \$3.00 | 1,300,000 |
| AYAAN : OPTION EXPIRING 13-JAN-2027 EX \$5.00 | 1,300,000 |
| AYAAAH : OPTION EXPIRING 20-JUN-2027 EX \$3.00 | 325,000 |
| AYAAAI : OPTION EXPIRING 20-JUN-2027 EX \$5.00 | 325,000 |
| AYAAAG : OPTION EXPIRING 20-JUN-2027 EX \$1.35 | 325,000 |
| AYAAAA : OPTION EXPIRING 28-MAR-2027 EX \$1.35 | 650,000 |
| AYAAAB : OPTION EXPIRING 28-MAR-2027 EX \$3.00 | 650,000 |
| AYAAAC : OPTION EXPIRING 28-MAR-2027 EX \$5.00 | 650,000 |
| AYAAAJ : PERFORMANCE RIGHTS | 439,815 |
| AYAAC : ORDINARY FULLY PAID RESTRICTED | 15,610,470 |



| AYAAD : OPTION EXPIRING 25-MAR-2024 RESTRICTED | 6,000,000 |
|--|-----------|
| AYAAE : OPTION EXPIRING 23-APR-2026 RESTRICTED | 500,000 |
| AYAAG : OPTION EXPIRING 10-JAN-2025 EX \$0.075 | 0 |
| AYAAI : OPTION EXPIRING 27-NOV-2025 EX \$0.075 | 165,000 |
| AYAAJ : OPTION EXPIRING 31-DEC-2025 EX \$0.075 | 1,226,752 |
| AYAAH : OPTION EXPIRING 23-SEP-2025 EX \$0.056 | 1,300,000 |
| AYAAF : OPTION EXPIRING 09-JUL-2026 RESTRICTED | 5,500,000 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.