



ASX ANNOUNCEMENT

OFFERS: EXTENSION OF CLOSING DATE

20 June 2023 : Environmental technology company, **Entyr Limited** ACN 118 710 508 (ASX: ETR) (**Entyr** or the **Company**) announces that the closing date for the SPP Offer and Placement Options Offer announced on 10 May 2023 is being extended by way of a supplementary prospectus (**Supplementary Prospectus**) to **5:00pm on Wednesday, 5 July 2023**.

The Supplementary Prospectus is annexed to this ASX Announcement.

The SPP was documented under a prospectus dated 16 May 2023 (**Prospectus**) issued by the Company in respect of:

- (a) A SPP Offer to Eligible Shareholders to raise up to \$3 million before costs by the issue of approximately 176.5 million New Shares at \$0.017 per New Share plus approximately 88.2 million free-attaching New Options on the basis of one (1) New Option for every two (2) New Shares subscribed for under the SPP; and
 - (b) The Placement Options Offer,
- (together, '**the Offers**').

New Options attaching to the New Shares issued under both the Placement Option Offer and the SPP Offer have an exercise price of \$0.04 and can be exercised at any time on or before 31 December 2024.

Unless otherwise indicated, terms defined and used in the Prospectus and Supplementary Prospectus have the same meaning in this ASX Announcement.

HOW TO ACCESS THE OFFERS

Shareholders may access the Prospectus, Supplementary Prospectus and the BPAY/EFT payment details via the following website:

www.computersharecas.com.au/etr

Alternatively, Shareholders may request a paper copy of the Prospectus, Supplementary Prospectus and personalised Application Forms from the Company by contacting Entyr at:

meetings@entyr.com.au.

KEY DATES

The revised indicative timetable for the Offers is as follows:

General Meeting	Friday, 23 June 2023
Closing Date for SPP Offer and Placement Options Offer	Wednesday, 5 July 2023
Announcement of the results of the SPP Offer	Friday, 7 July 2023
Settlement date for the Placement	Tuesday, 11 July 2023

Entyr Limited | ABN 90 118 710 508

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Issue of New Shares and New Options under the SPP Offer (with the New Options as approved at the General Meeting)	Wednesday, 12 July 2023
Issue of New Shares under the Placement (those requiring Shareholder approval) as approved at the General Meeting	Wednesday, 12 July 2023
Issue of New Options under the Placement Options Offer as approved at the General Meeting	Wednesday, 12 July 2023
Despatch of Holding Statements for Shares under SPP Offer	Thursday, 13 July 2023
Trading commences for Shares under SPP Offer	Thursday, 13 July 2023

The above dates are indicative only and subject to change. Entyr may vary these dates without notice, including whether to close an Offer early, extend an Offer, or accept late Applications, either generally or in particular cases. Investors who wish to submit an Application and subscribe for Securities under an Offer are encouraged to do so as soon as possible after the Offers open as the Offers may close at any time without notice.

Authorised for release by:
Mike Barry
Chairman

For further information, please contact:
Investors – David Wheeley – CEO - David.Wheeley@entyr.com.au
Website – www.entyr.com.au

About Entyr Limited

Entyr Limited (Entyr) (ASX: ETR) is a revolutionary tyre processing company that applies unique, next-generation thermal desorption technology to cleanly convert tyres into valuable sustainable products including waste to energy opportunities. Entyr holds Australia's first environmental approvals for thermal treatment of rubber and is in commercial production at its facility in Stapylton, Queensland.

Entyr's technology is a significant advancement on other methods of processing waste tyres due to low emissions, no hazardous by-products and requires no chemical intervention. It is the only process that meets the standard emissions criteria set by the Australian regulators for this type of technology.



Entyr Limited
ACN 118 710 508

SUPPLEMENTARY PROSPECTUS

1. IMPORTANT NOTICE

This Supplementary Prospectus contains particulars of changes to, and supplements, the prospectus dated 16 May 2023 (**Prospectus**) issued by Entyr Limited ACN 118 710 508 (**Entyr**) in respect of:

- (a) A share purchase plan to Eligible Shareholders to raise up to \$3 million before costs by the issue of approximately 176.5 million New Shares at \$0.017 per New Share (**SPP Offer**) plus approximately 88.2 million free-attaching New Options on the basis of one (1) New Option for every two (2) New Shares subscribed for under the SPP Offer; and
 - (b) The Placement Options Offer,
- (together, '**the Offers**').

New Options attaching to the New Shares issued under both the Placement Option Offer and the SPP Offer have an exercise price of \$0.04 and can be exercised at any time on or before 31 December 2024.

This Supplementary Prospectus is dated 20 June 2023 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date. Neither ASIC nor the Australian Securities Exchange (**ASX**) take any responsibility as to the contents of this Supplementary Prospectus.

This Supplementary Prospectus must be read together with the Prospectus. To the extent of any inconsistency between this Supplementary Prospectus and the Prospectus, the provisions of this Supplementary Prospectus will prevail.

Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Supplementary Prospectus.

This Supplementary Prospectus and the Prospectus are important documents that should be read together, in their entirety. If you have any questions about the New Shares and New Options being offered under the Prospectus or any other matter, you should consult your professional advisors.

2. EXTENSION OF OFFER PERIOD

The Board wishes to advise that the Closing Date of the Offer has been extended until 5:00pm (Sydney time) on Wednesday, 5 July 2023 to allow extra time for Eligible Shareholders to apply for New Shares and New Options under the Offers.

Accordingly, the "Key Offer Information" as set out on page 7 of the Prospectus has been updated as follows:

General Meeting	Friday, 23 June 2023
Closing Date for SPP Offer and Placement Options Offer	Wednesday, 5 July 2023

Announcement of the results of the SPP Offer	Friday, 7 July 2023
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Issue of New Shares and New Options under the SPP Offer (with the New Options as approved at the General Meeting)	Wednesday, 12 July 2023
Issue of New Shares under the Placement (those requiring Shareholder approval) as approved at the General Meeting	Wednesday, 12 July 2023
Issue of New Options under the Placement Options Offer as approved at the General Meeting	Wednesday, 12 July 2023
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3. HOW TO ACCESS THE OFFERS

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4. CONSENTS

Entyr confirms that as at the date of this Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent.

5. TARGET MARKET DETERMINATION

In accordance with the design and distribution obligations under the Corporations Act, Entyr has determined the target market for the offer of New Options issued under the Prospectus. Entyr has prepared a target market determination in respect of the New Options which is available on the Company's website at <https://entyr.com.au/investor-information/>. The Entyr Directors have reviewed the target market determination and confirms that it remains appropriate.

6. NO INVESTOR ACTION REQUIRED

As the content of this Supplementary Prospectus is not considered by Entyr to be materially adverse to investors, no action needs to be taken by investors who have already applied for New Shares and New Options under the Prospectus before the date of this Supplementary Prospectus.

7. DIRECTORS' AUTHORISATIONS

This Supplementary Prospectus is issued by Entyr and its issue has been authorised by a resolution of its Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

Dated: 20 June 2023

Signed for and on behalf of Entyr Limited

A handwritten signature in black ink, appearing to read 'Mike Barry', written in a cursive style.

Mike Barry
Chairman