

20 June 2023

Notice to Holders of ASX Unlisted Options exercisable at A\$0.30 before 15 Dec 2023

Dear Option Holder,

We are writing to you as a registered holder of unlisted options in Solis Minerals Limited (**ASX: SLM, TSXV: SLMN, OTCQB: SLMFF, FSE: 08W**) ("**Solis Minerals**" or "**the Company**"), exercisable at A\$0.30 on or before 15 December 2023 (**Unlisted Options**).

Each Unlisted Option entitles you to subscribe for one CHESS Depositary Interest (**CDI**) upon exercise of the Unlisted Option, which includes submitting a payment of A\$0.30 for each CDI applied for by no later than 5:00pm (AWST) on 15 December 2023. Please note that the Option Exercise Notice is only effective when the Company has received payment in full for the quantity of CDIs being applied for in cleared funds.

How to Exercise your Unlisted Options

In order to exercise your options, please follow the instructions on the Option Exercise Notice available to download through Computershare Investor Centre following the steps below:

- Step 1:** Go to www.investorcentre.com/au
Step 2: Click on "**Single holding**" on the left-hand side of the page.
Step 3: Enter:
 - Your Securityholder Reference Number (SRN) (including the "I").
 - Postcode/country (if overseas).
 - Solis Minerals Limited's ASX code (**SLM**).
Step 4: Go to "**Documents**" at the top of the page.
Step 5: Click the drop down and download your PDF form.

Alternatively, you can wait to receive your personalised Option Exercise Notice in the mail.

Please note that the BPAY® facility will be open only until 15 August 2023 unless closed by the Company at an earlier date, or extended for an additional period of time.

For BPAY® payments, please note that different financial institutions may implement earlier cut off times with regards to electronic payment, so please take this into consideration when making payment. It is your responsibility to ensure that funds submitted through BPAY® are received by 15 August 2023.

For enquiries in relation to the exercise of your Unlisted Options, please contact the Information Line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

After 15 August 2023, please contact the Company for any queries in relation to the exercise of options.

ASX: SLM

TSX.V: SLMN

OTC: WMRSF

FRA: 08W

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08 6117 4798 for the Australia office.

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Yours sincerely

Sarah Smith
Company Secretary