



Announcement Summary

Entity name

BINDI METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday June 20, 2023

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BIM	ORDINARY FULLY PAID	1,250,000	20/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BINDI METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

650470947

1.3 ASX issuer code

BIM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/6/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

BIMAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

BIM : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

1,250,000

And the date the escrow restrictions have ceased or will cease

20/6/2023

Issue date

20/6/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

1,250,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Restricted securities where the escrow period expires on 20 June 2023

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

250,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Company's IPO Prospectus dated 5 April 2022 (released on the ASX on 24 June 2022) for more details

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BIM : ORDINARY FULLY PAID	28,027,501

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BIMAB : ORDINARY FULLY PAID RESTRICTED	0
BIMAC : ORDINARY FULLY PAID RESTRICTED	3,322,500
BIMAD : OPTION EXPIRING 27-OCT-2024 RESTRICTED	10,500,000
BIMAE : OPTION EXPIRING 27-OCT-2024 EX \$0.30	250,000