



Announcement Summary

Entity name

OPENN NEGOTIATION LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday June 21, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|-----------------------------|------------------------------------|------------|
| OPNOA | OPTION EXPIRING 21-MAR-2025 | 28,639,691 | 15/06/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OPENN NEGOTIATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

612329754

1.3 ASX issuer code

OPN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/6/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 19-Jan-2023 11:45 | New - Proposed issue of securities - OPN | A placement or other type of issue |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

This Appendix 2A is related to two separate Appendix 3B's lodged on 19 January 2023.
Approval for securities issues to related parties was obtained at a shareholder meeting on 15 March 2023 pursuant to ASX LR 10.11.1.
The issue of these securities did not occur within 1 month after the meeting date as required by ASX LR 10.13.5.
Further approval will be sought to issue 882,352 securities of the same class at a future shareholder meeting.
The expiry date of these options is 15 June 2025.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

OPNOA : OPTION EXPIRING 21-MAR-2025

Issue date

15/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--|
| | | For example, to enter a value of 50% please input as 50.00 |
| 1 - 1,000 | 0 | 0.00 % |
| 1,001 - 5,000 | 0 | 0.00 % |
| 5,001 - 10,000 | 0 | 0.00 % |
| 10,001 - 100,000 | 27 | 6.27 % |
| 100,001 and over | 60 | 93.73 % |



Issue details

Number of +securities to be quoted

28,639,691

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil. Placement Participants were entitled to receive one free-attaching option for every two shares to be issued to them.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.030100

Any other information the entity wishes to provide about the +securities to be quoted

N/A

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| OPNN : ORDINARY FULLY PAID DEFERRED | 797,628,353 |
| OPNR : RIGHTS - APPLICATIONS CLOSE 10-JUL-2023 DEFERRED | 797,628,353 |
| OPN : ORDINARY FULLY PAID | 242,529,967 |
| OPNOA : OPTION EXPIRING 21-MAR-2025 | 28,639,691 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| OPNAG : OPTION EXPIRING 14-APR-2024 EX \$0.65 | 5,000,000 |
| OPNAH : OPTION EXPIRING 14-APR-2024 EX \$0.35 | 10,000,000 |
| OPNAI : OPTION EXPIRING 13-SEP-2024 EX \$0.40 | 1,500,000 |
| OPNAD : PERFORMANCE RIGHTS RESTRICTED CLASS A | 4,300,000 |
| OPNAE : PERFORMANCE RIGHTS RESTRICTED CLASS B | 3,250,000 |
| OPNAF : PERFORMANCE RIGHTS | 13,035,000 |
| OPNAB : ORDINARY FULLY PAID RESTRICTED | 76,521,315 |
| OPNAC : OPTION EXPIRING 20-JAN-2025 RESTRICTED | 2,934,519 |