



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

PIEDMONT LITHIUM INC.

**1.2 Registered Number Type**

ARBN

**Registration Number**

647286360

**1.3 ASX issuer code**

PLL

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

21/6/2023





## Part 2 - Details of CDIs and other securities on issue

**2.1 Statement for month and year**

May-2023

**2.2a Number and class of all ASX-quoted CDIs on issue****ASX +Security Code and Description****CDI Ratio**

PLL : CHESS DEPOSITARY INTERESTS 100:1

<b>Total number of CDIs quoted on ASX at end of statement month (A)</b>	<b>Total number of CDIs quoted on ASX at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
382,852,500	432,779,000	-49,926,500

**Reason for change:****Net transfers of securities between CDIs and**

Common stock

**as quoted / held on**

Nasdaq Stock Market LLC

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

**2.2b Number and class of all issued securities not represented by CDIs quoted on ASX****ASX +Security Code and Description**

PLLAM : ORDINARY FULLY PAID - NASDAQ

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
15,358,121	14,858,856	499,265

**Reason for change:**

Net transfers of securities between CDIs and Common Stock (with each share of Common Stock equivalent to 100 CDIs)

**ASX +Security Code and Description**

PLLAM : 100:1 CDI EQUIVALENT TO PLLAM

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
1,535,812,100	1,485,427,300	50,384,800

**Reason for change:**

Net transfers of securities between CDIs and Common Stock (with each share of Common Stock equivalent to 100 CDIs)

**ASX +Security Code and Description**

PLLAM : RESTRICTED STOCK UNITS A



Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
58,568	58,568	0

**ASX +Security Code and Description**

PLLAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
278,752	278,752	0

**ASX +Security Code and Description**

PLLAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
27,827	27,827	0

**ASX +Security Code and Description**

PLLAA : PERFORMANCE RIGHTS

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
86,596	91,596	-5,000

**Reason for change:**

Grant of unquoted performance rights to employees