

Dynamic

M E T A L S



GOLD COAST INVESTMENT SHOWCASE

Advancing an underexplored critical minerals portfolio

22 June 2023

ASX: DYM



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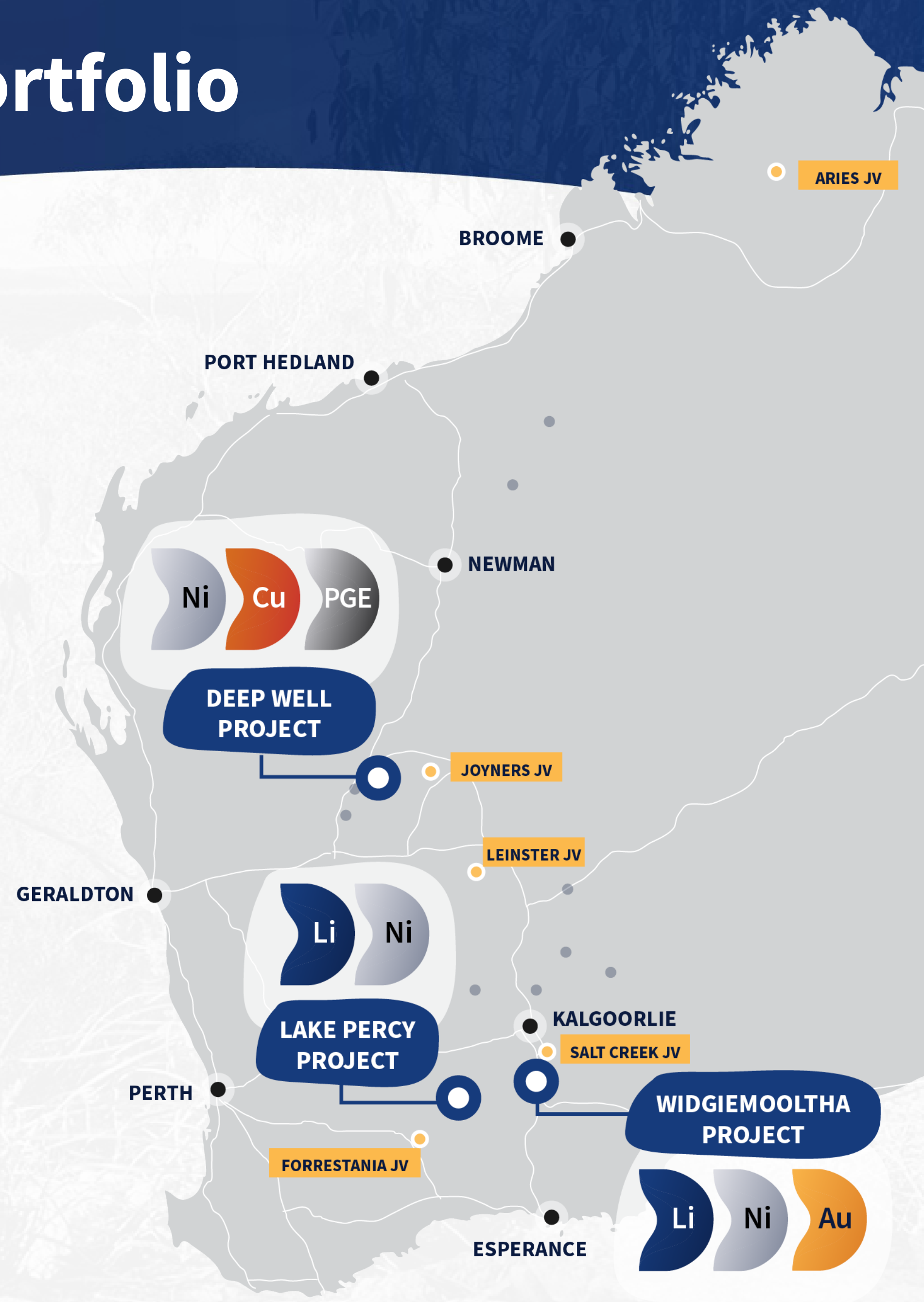
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The information in this presentation that relates to Exploration Results was first reported by Dynamic in accordance with ASX Listing Rule 5.7 in its Prospectus dated 17 November 2022 and announced on the ASX market announcements platform on 12 January 2023. Dynamic confirms that it is not aware of any new information or data that materially affects the information included in the Prospectus.

Strong Diverse Project Portfolio

Highly prospective lithium, nickel and gold exploration portfolio strongly leveraged to exploration success, with DYM holding \$5.62M cash and trading at a market cap of \$13.47M



Corporate Overview

Capital Structure

Item	
Total Shares on Issue	48,985,001
Share Price ¹	\$0.275
Market Capitalisation	\$13.47 million
Cash ²	\$5.62 million
Debt ³	Nil
Enterprise Value	\$7.85 million
Unlisted Options ⁴	5,412,500
Top 20 Ownership⁵	57%

1. Closing share price 21/06/2023
2. Cash on hand at quarter end 31/3/2023
3. Debt at quarter end 31/3/2023
4. Issue of 4.2M options to Board & Management expiring 16 January 2026 and 1.2M Lead Manager options exercisable at \$0.30 expiring 16 January 2026
5. Includes shares issued to vendor Jindalee Resources Ltd (ASX:JRL) of 12.5M escrowed for 24 months

Share Price



Ownership



- Dynamic Board & Management
- Dynamic HNW, Retail, Institutional shareholders

Widgiemooltha Project Overview

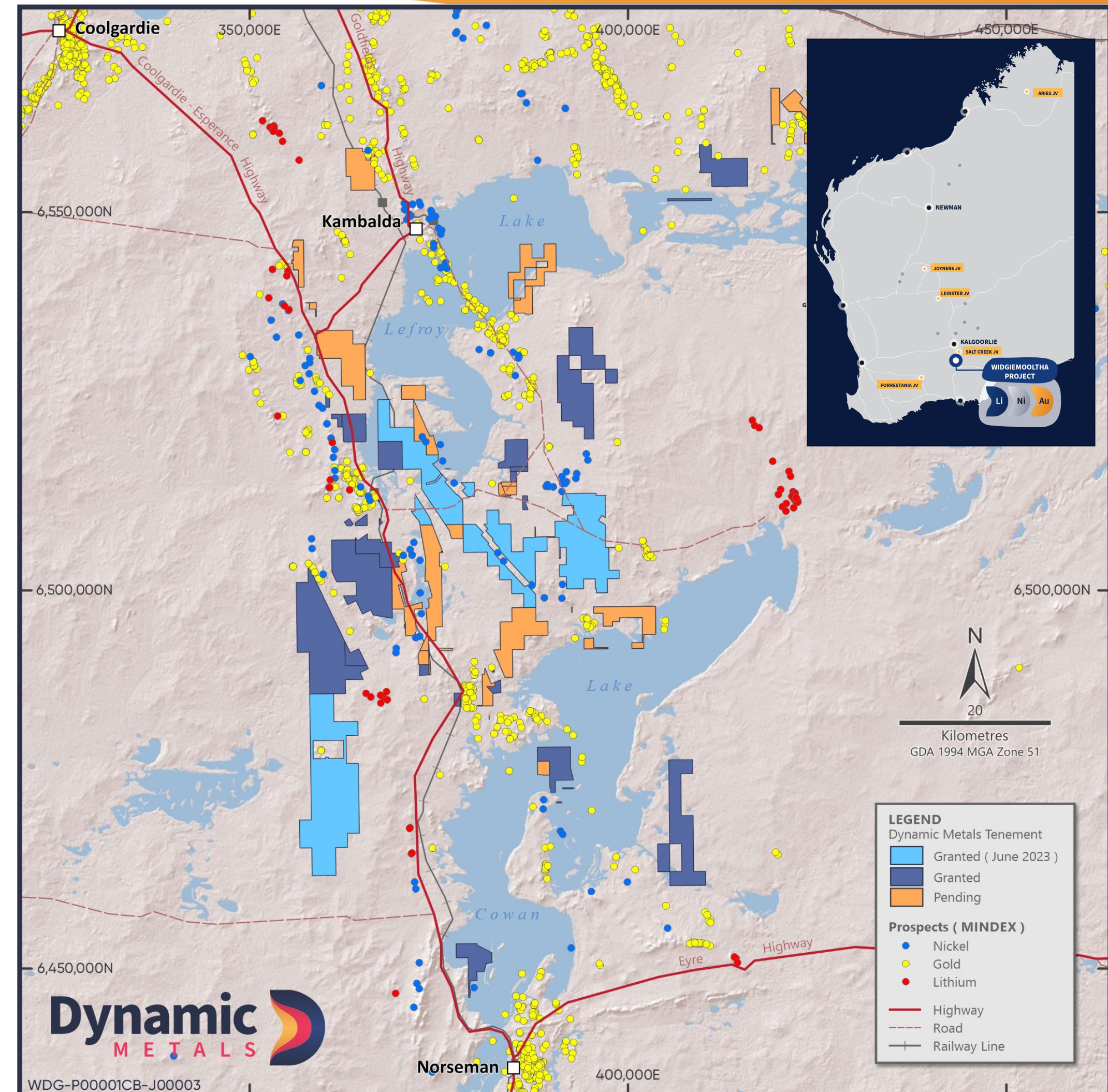


Dominant land position in highly prospective, multicommodity mineral fields

Strategically located close to all necessary infrastructure including road, rail and processing facilities

100% owned and rights for all minerals

Drill ready targets generated from historic data



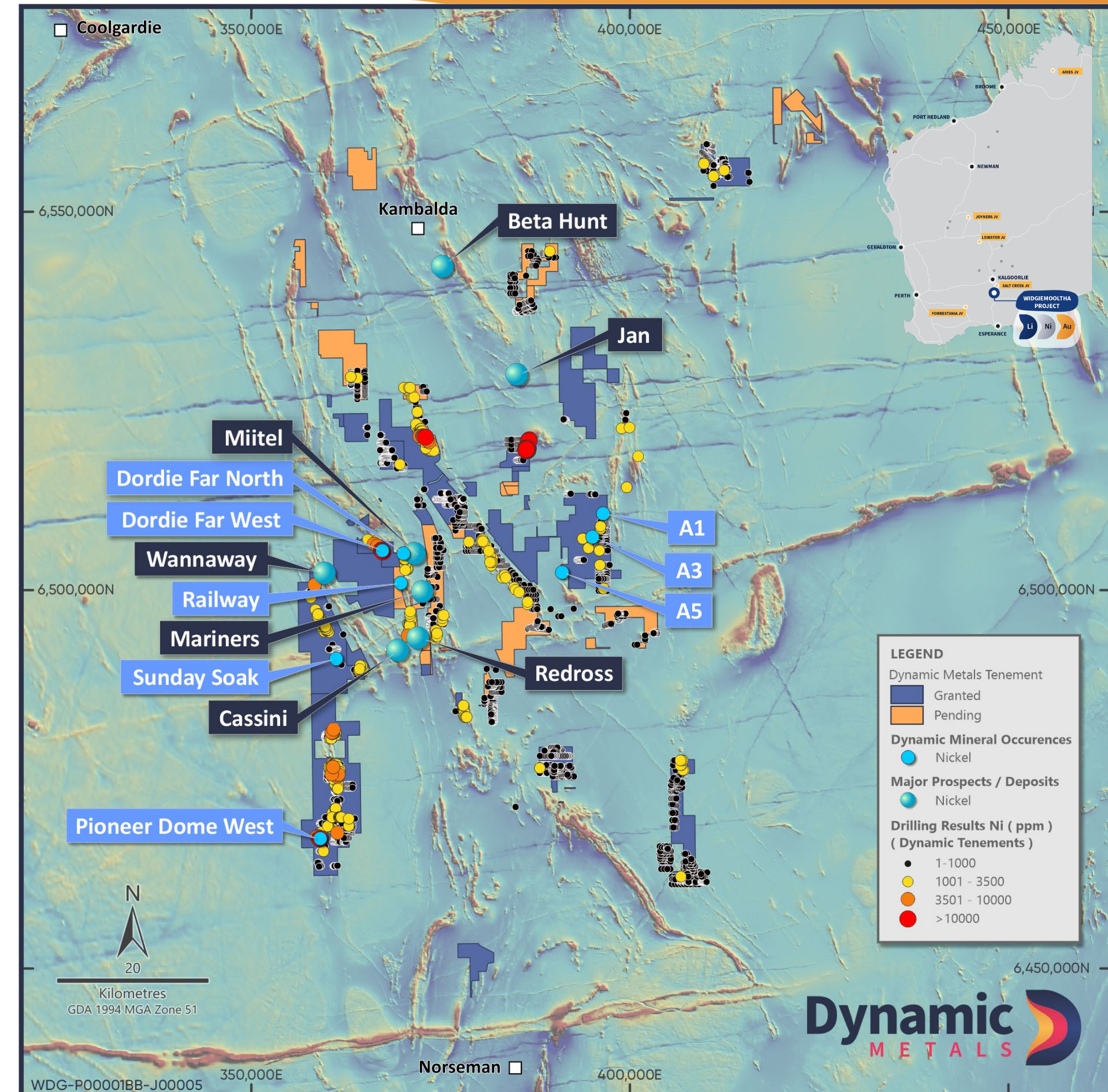
Over 1.6Mt of nickel produced in Kambalda since first discovery in 1960's

Tenements adjacent to nickel operations including Cassini, Wannaway, Mariners, Miitel, Lanfranchi

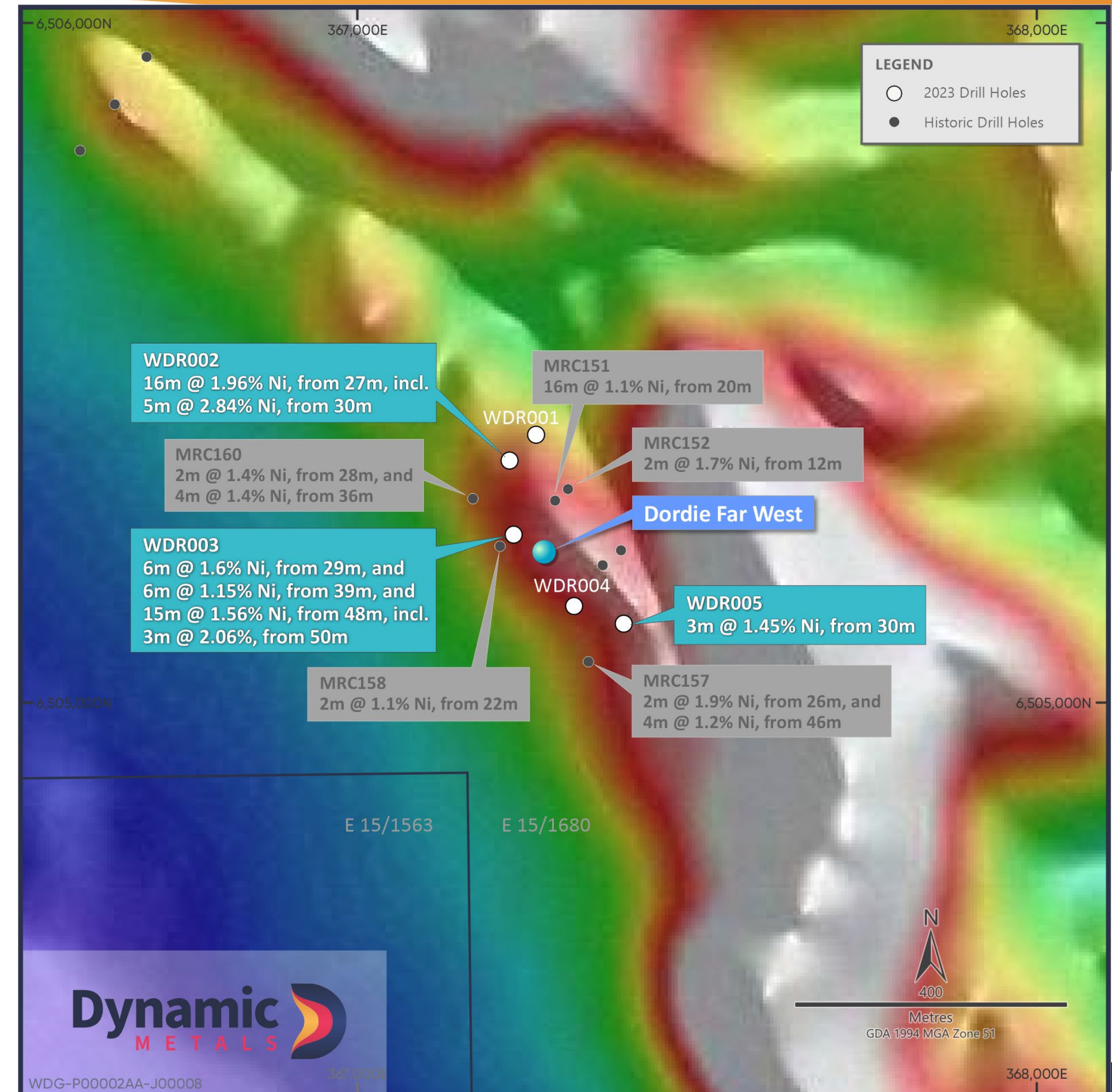
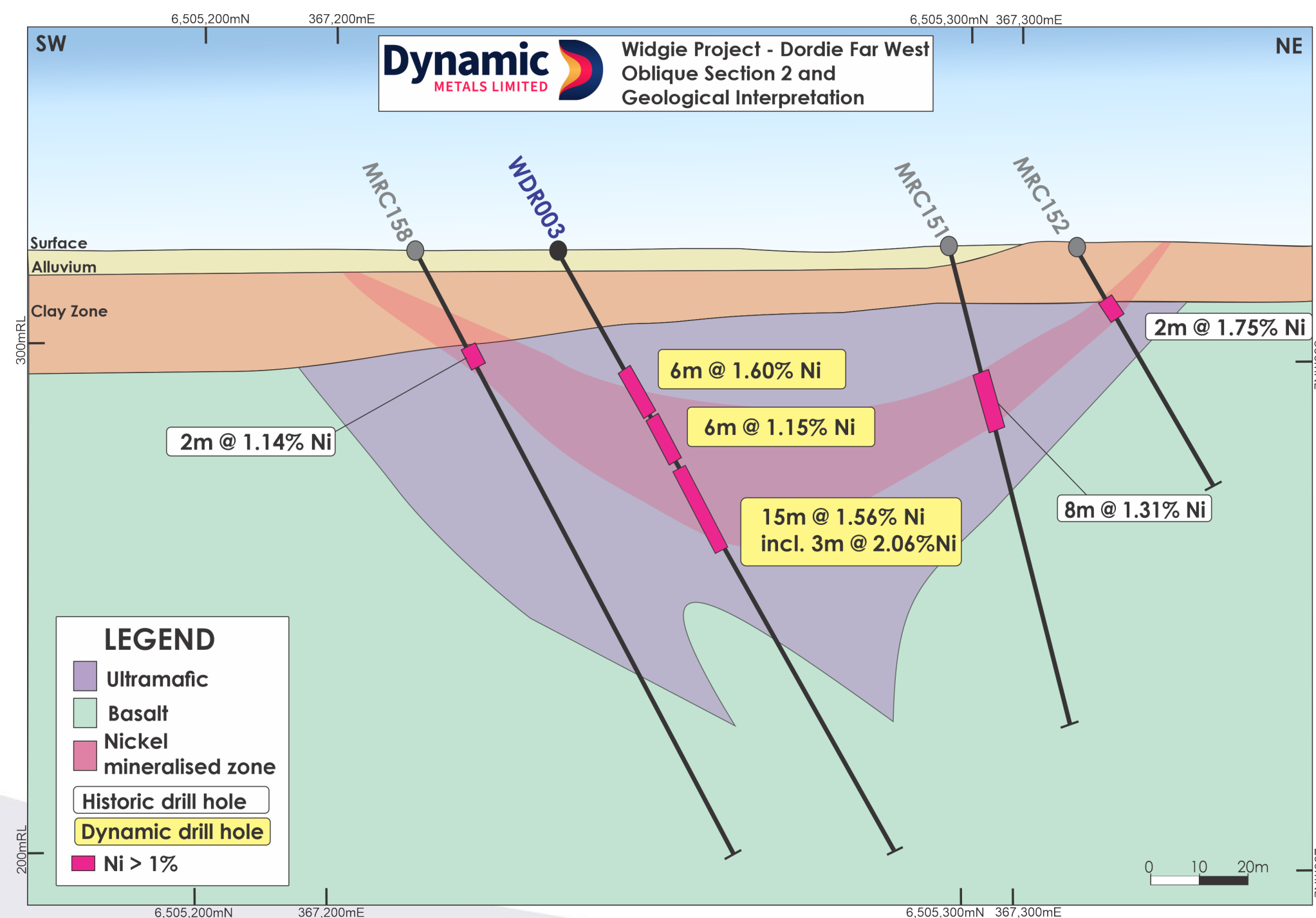
Prospects within short distance to processing infrastructure BHP Nickel West operations

Since Listing:

- ✓ Feb 2023 - Maiden RC drill program at Dordie Far West
- ✓ May 2023 - Follow up RC drill program Dordie Far West
- ✓ June 2023 - Sunday Soak AC drill program



- Along strike from newly developed Cassini nickel mine (ASX:MCR)
- 5 RC holes targeted modelled trough structure testing for massive sulphides; significant intercepts returned in 3 drillholes
- 2 further RC holes drilled opportunistically – assays pending
- Planning for testing extension to south ongoing



Emerging lithium belt

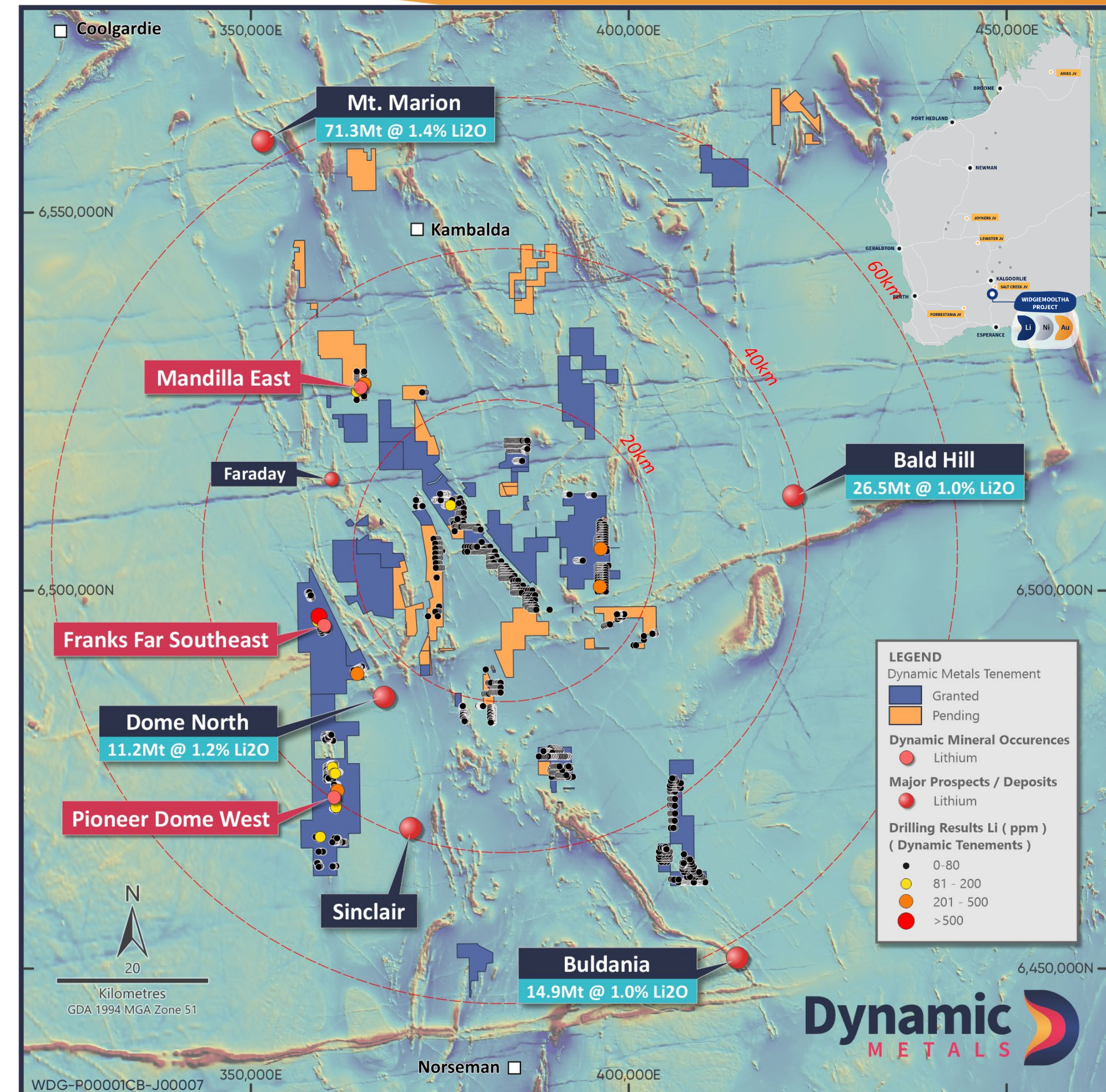
Located well inside the lithium “Goldilocks Zone” with

- Mt Marion, Bald Hill and Buldania projects all within 25km of Dynamic tenure
- Directly adjacent to Essential Metals Dome North lithium project and Sinclair LCT mine

Recent exploration success include Widgie Nickel Faraday spodumene discovery¹

- 600m x 25m wide outcropping pegmatite with high grade rock chip samples
 - 3.7%, 3.6%, 3.1%, 2.9% Li₂O

Virtually unexplored for lithium by previous holders so clean slate for exploration



1. Widgie Nickel Ltd ASX Announcement 2 November 2022: “Lithium drilling commences at Faraday”

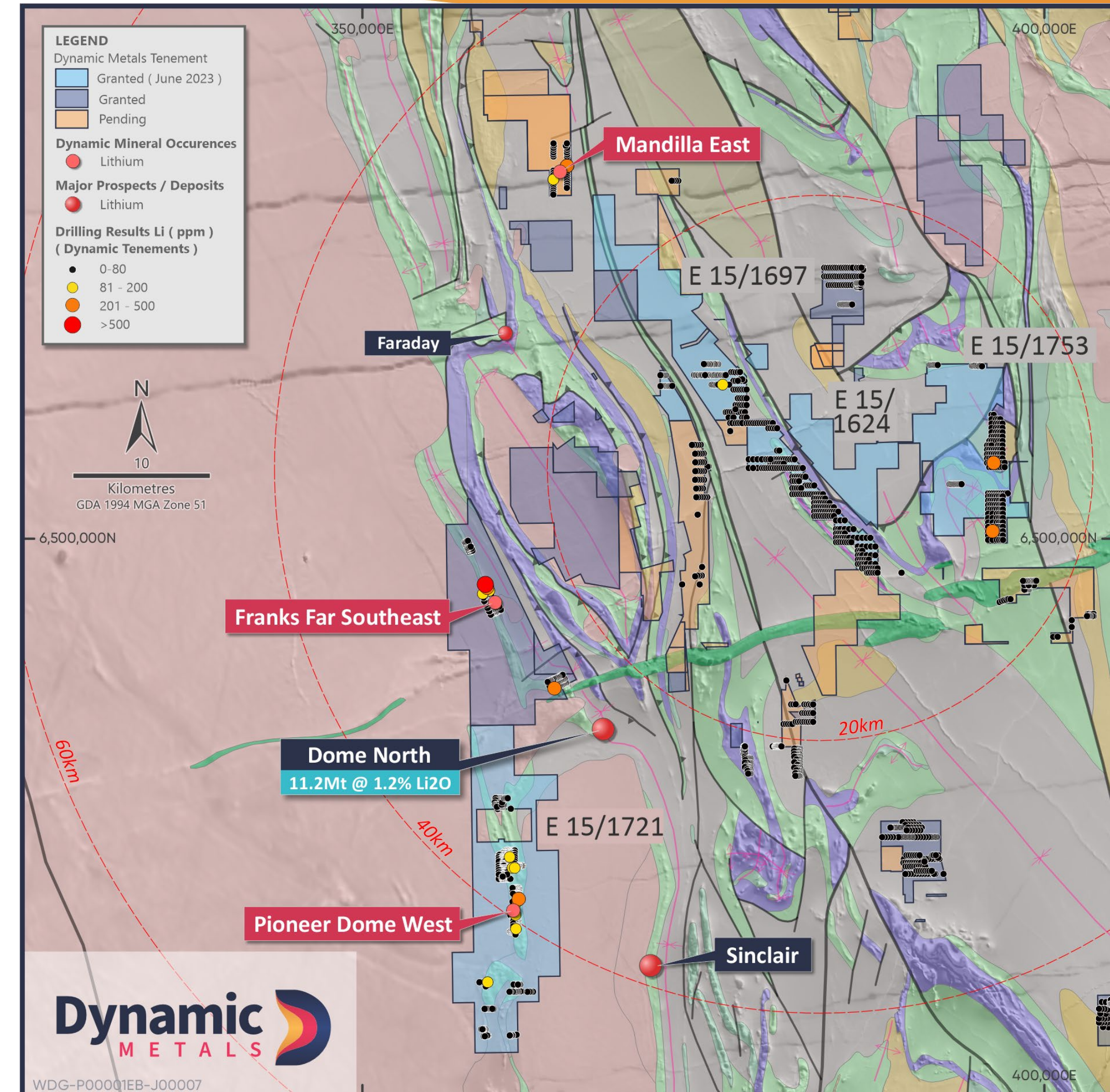
Limited historical geochemical information on lithium and related elements

Recently granted tenure opens 20km of prospective strike on western margin of Pioneer Dome

Immediate priority is surface mapping and sampling

DYM Staged approach to lithium exploration:

- ✓ Data compilation
 - Surface reconnaissance mapping and sampling
 - Regional soil and auger programs
 - Assess, rank and test with drilling



A prospector's paradise since 1892

Tenements adjacent to St Ives Gold Camp (JSE:GFI), Mandilla Project (ASX:AAR), Higginsville Camp & Chalice gold mine (TSX:KRR)

- St Ives Camp
- Mineral endowment >16Moz
- 5 individual deposits >2Moz

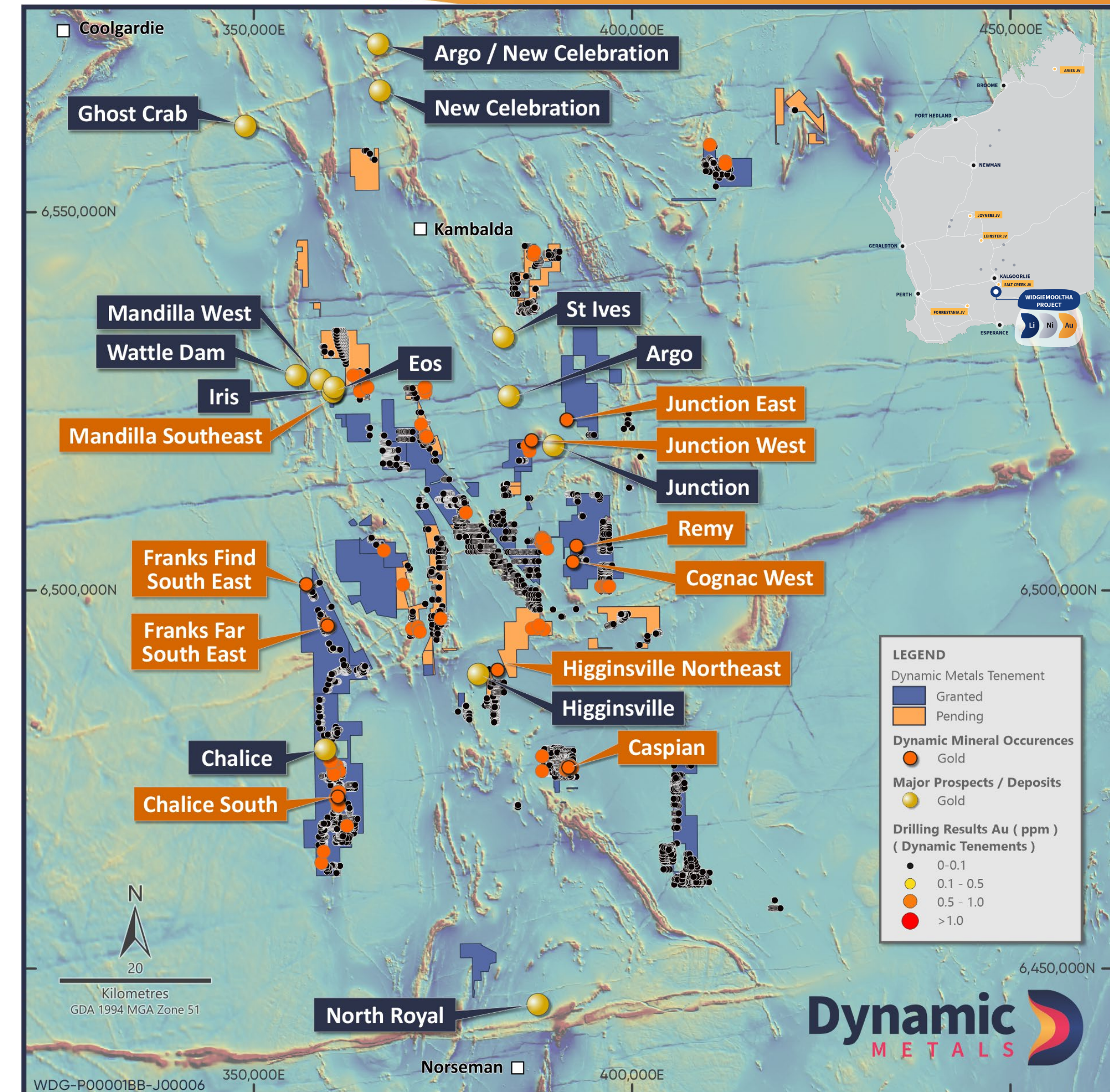
Historic intercepts include²:

- 6m @ 1.1g.t Au from 48m (WID4253, Higginsville)
- 3m @ 8.64g/t Au from 38m (WID4009, Franks)

Since Listing:

✓ June 2023 – AC drill program at Higginsville

✓ June 2023 – AC drill program at Mandilla



Ni Li Lake Percy

Previously explored by Anaconda, LionOre, Norilsk, White Cliffs for nickel and Liontown for lithium

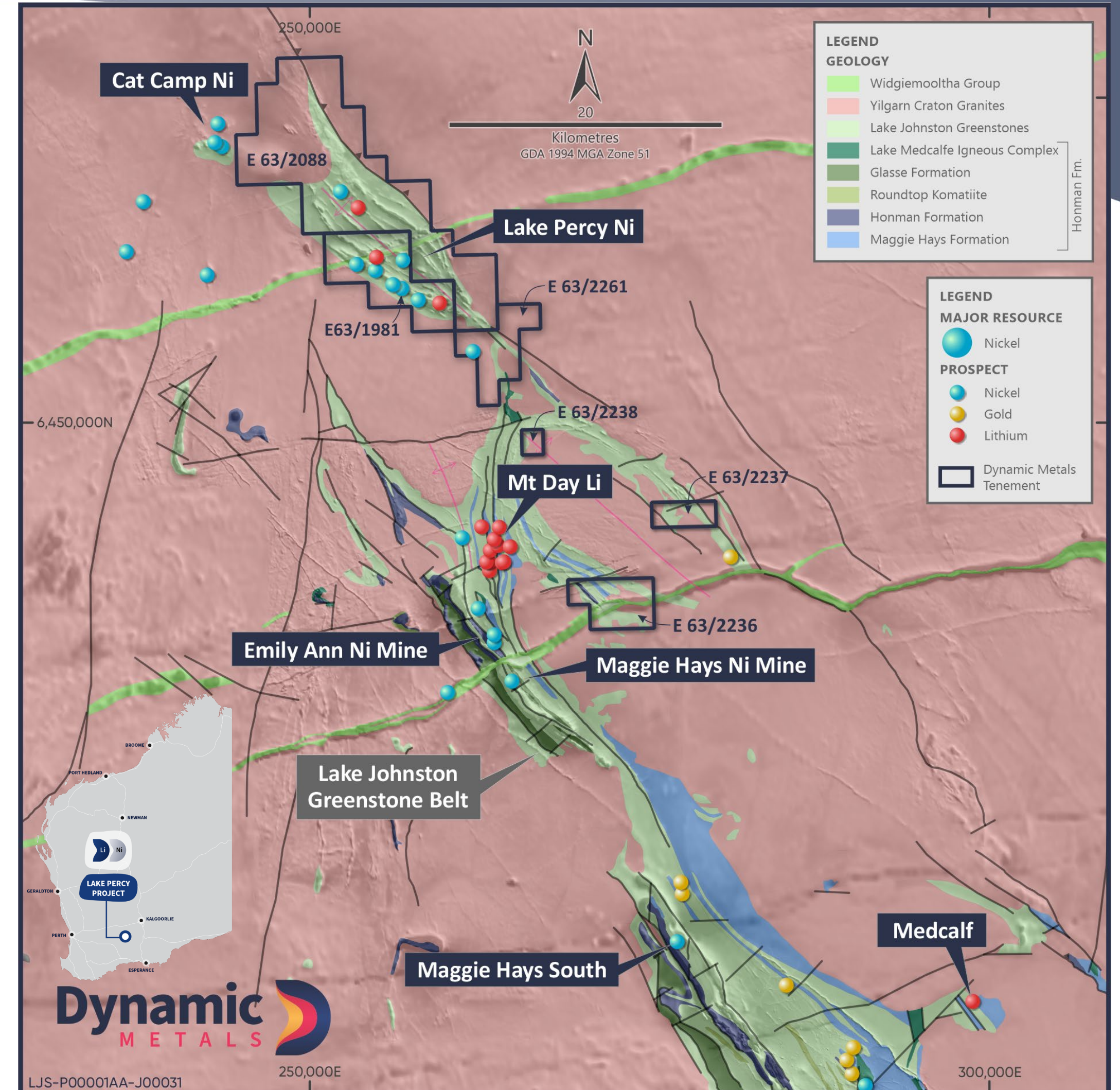
Northern extension of Lake Johnston Greenstone Belt; host to Maggie Hays and Emily Ann nickel mines (produced 120Kt nickel 2001 to 2013)

15 km strike length of high MgO ultramafic (>40%) only partially drill tested

Eight targets generated from historic exploration and regional geophysics

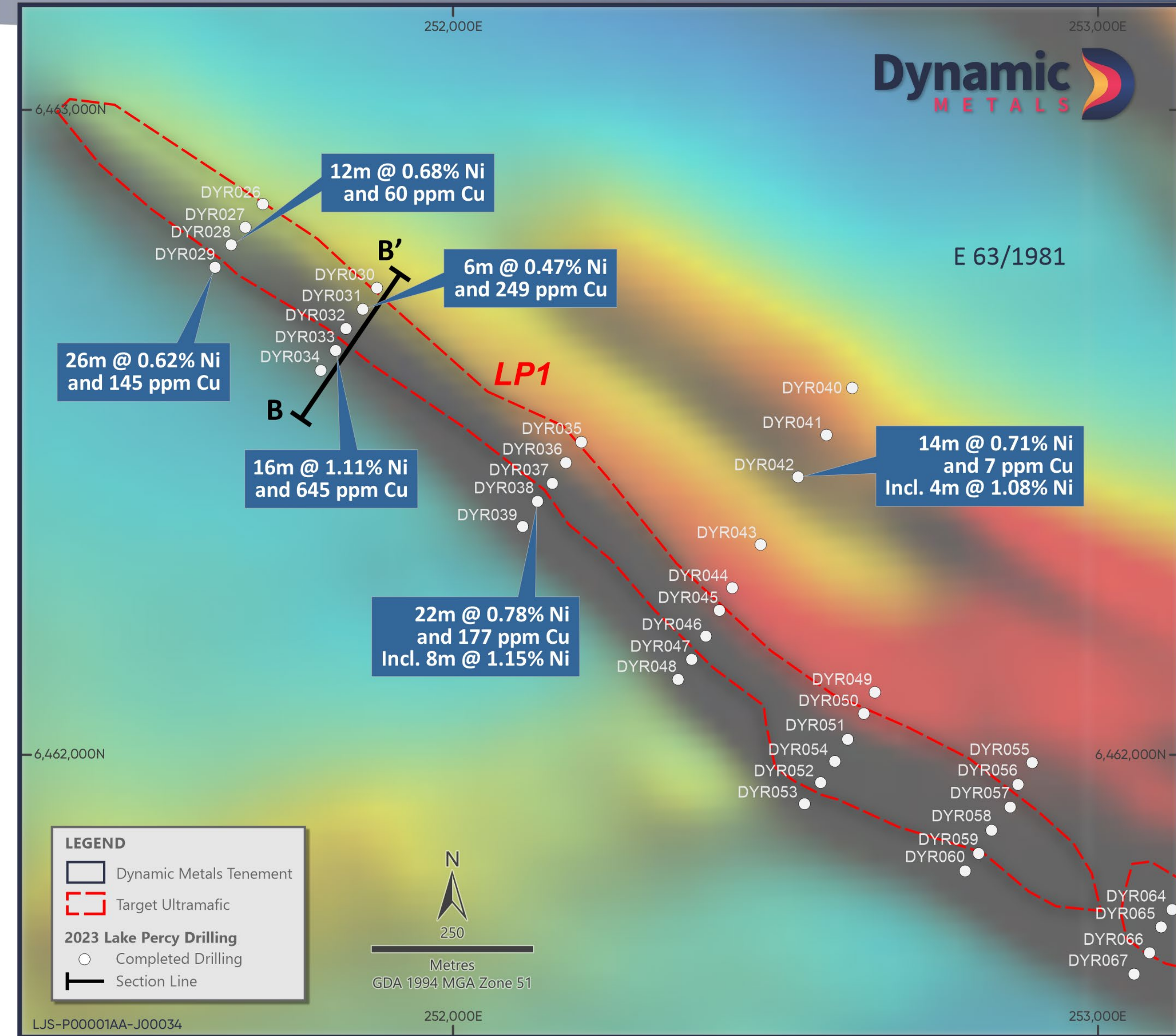
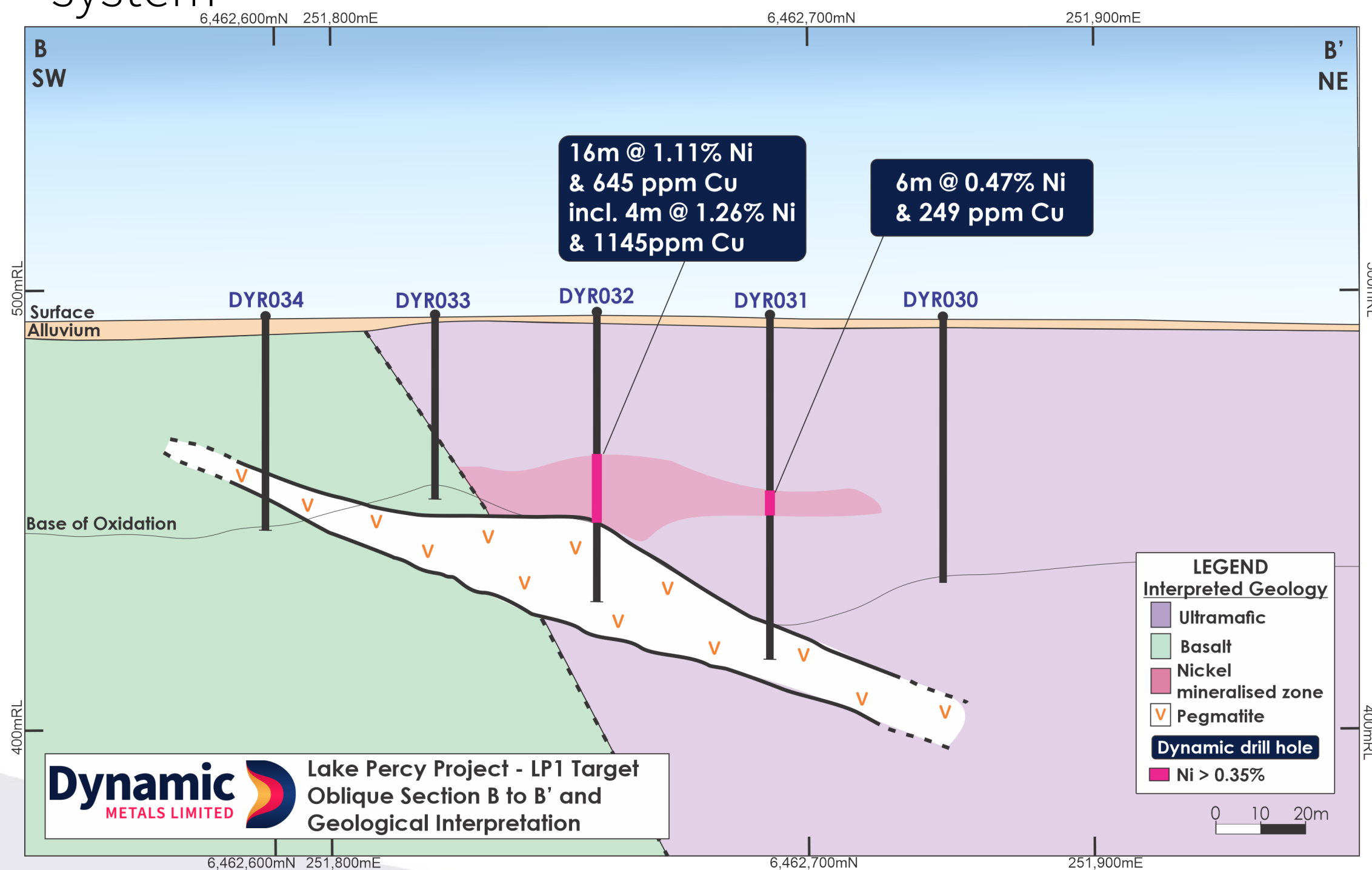
Since Listing:

- ✓ April 2023 - 6,372m AC & RC phase 1 drill program complete



100 hole Phase 1 AC program executed to gather fresh rock geochemical information

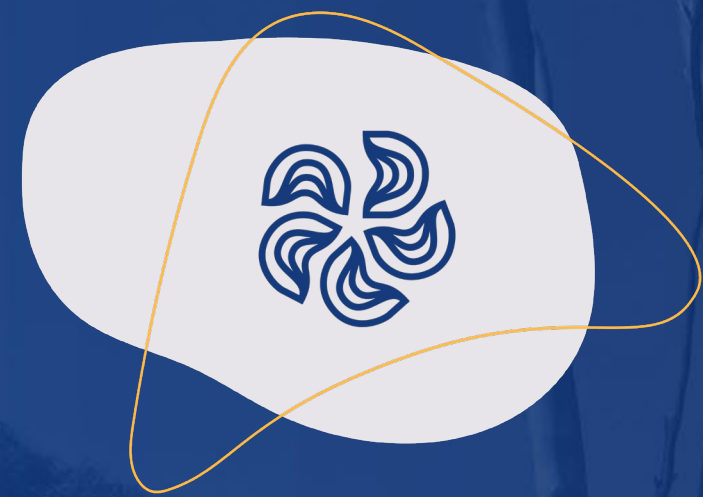
Gossan intercepted in second line, strong nickel and copper results inferring presence of fertile nickel sulphide system



Fully Funded, High Activity FY24 Exploration Program

		Q1-FY24	Q2-FY24	Q3-FY24	Q4-FY24
Widgiemooltha	Complete				
Field Reconnaissance (Li)					
• Mapping and sampling					
• Target generation					
Drilling					
• Dordie Far West	✓✓				
• Higginsville	✓				
• Mandilla	✓				
• Sunday Soak	✓				
• Democrat RC					
• Democrat AC					
• Railway					
Lake Percy					
AC Drilling					
• Phase 1 AC	✓				
• Phase 2 RC					
Deep Well					
• Permitting and Access					
• Phase 1 Drilling					

Investment Highlights



Portfolio of future-facing critical minerals projects in Australia



Exposure to global decarbonization and battery metals thematic



Substantial exploration targets generated across Li, Ni, Cu, PGE and Au



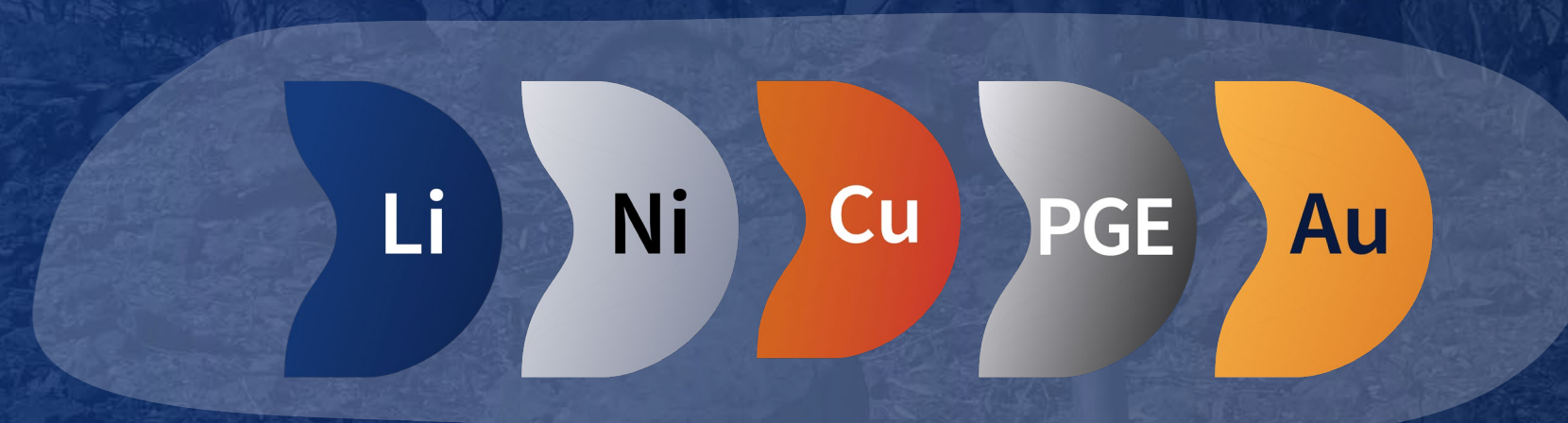
Team has extensive experience and successful track record



On-ground activities are complete, drilling commenced



Attractive valuation and leverage to exploration success



Thank you

Contact Information

Karen Wellman

Managing Director

Dynamic Metals Limited

T: +61 8 6558 0637

E: enquiry@dynamicmetals.com.au

W: dynamicmetals.com.au





ADDITIONAL INFORMATION

People Power



Justin Mannolini

Non-Executive Chairman

- Justin was a Non-Executive Director of Jindalee in 2013 and appointed Chairman in 2016
- Justin is a partner in the Corporate Advisory Group of Australian law firm Gilbert + Tobin, and was previously an Executive Director with Macquarie Capital
- Justin has more than 20 years' experience in corporate finance as a lawyer and investment banker and was an inaugural Director of the Commonwealth Government \$5bn Northern Australia Infrastructure Fund (NAIF)
- Combined degree in Commerce and Law (with Honours)



Karen Wellman

Managing Director

- Geologist with over 20 years' experience covering all aspects of the mining cycle, from early-stage exploration, production and mine geology, through to resource definition and estimation in Australia and Europe
- Previous roles include senior roles at Silver Lake Resources Limited and Doray Minerals Limited and CEO of Jindalee Resources
- Karen has a Bachelor of Applied Science/Bachelor of Commerce and a Master of Science (Energy and Mineral Economics)
- Member of the Australasian Institute of Mining and Metallurgy (AusIMM)



Lindsay Dudfield

Non-Executive Director

- Geologist with over 40 years' experience in multicommodity exploration, including senior roles with the mineral divisions of Amoco and Exxon
- Previous founding Director of Dalrymple Resources
- Founded Jindalee and has managed Jindalee since inception
- Member of the Australasian Institute of Mining and Metallurgy (AusIMM) and AIG



Jimmy Thom

Exploration Manager

- Geologist with 16 years' experience across project generation, brownfields exploration and resource development in Australia, Africa and Canada, most recently as Exploration Manager for Jindalee Resources
- Qualifications include Bachelor of Science/Bachelor of Commerce and Master of Ore Deposit Geology
- Member of the Australian Institute of Geoscientists (AIG)



Tanh Doan

Technical Advisor

- Geologist with over 33 years exploration including 17 years with WMC and BHP Billiton working on regional and near mine exploration in Kambalda, Leinster and Mt Keith. More recently Tanh was Principal Exploration Geologist with Mincor Resources for 10 years.
- Credited with many nickel discoveries in Western Australia including Mariners (1989), Miitel (1991), Harmony (1998) and Cassini (2015)

Ni

Cu

PGE

Deep Well

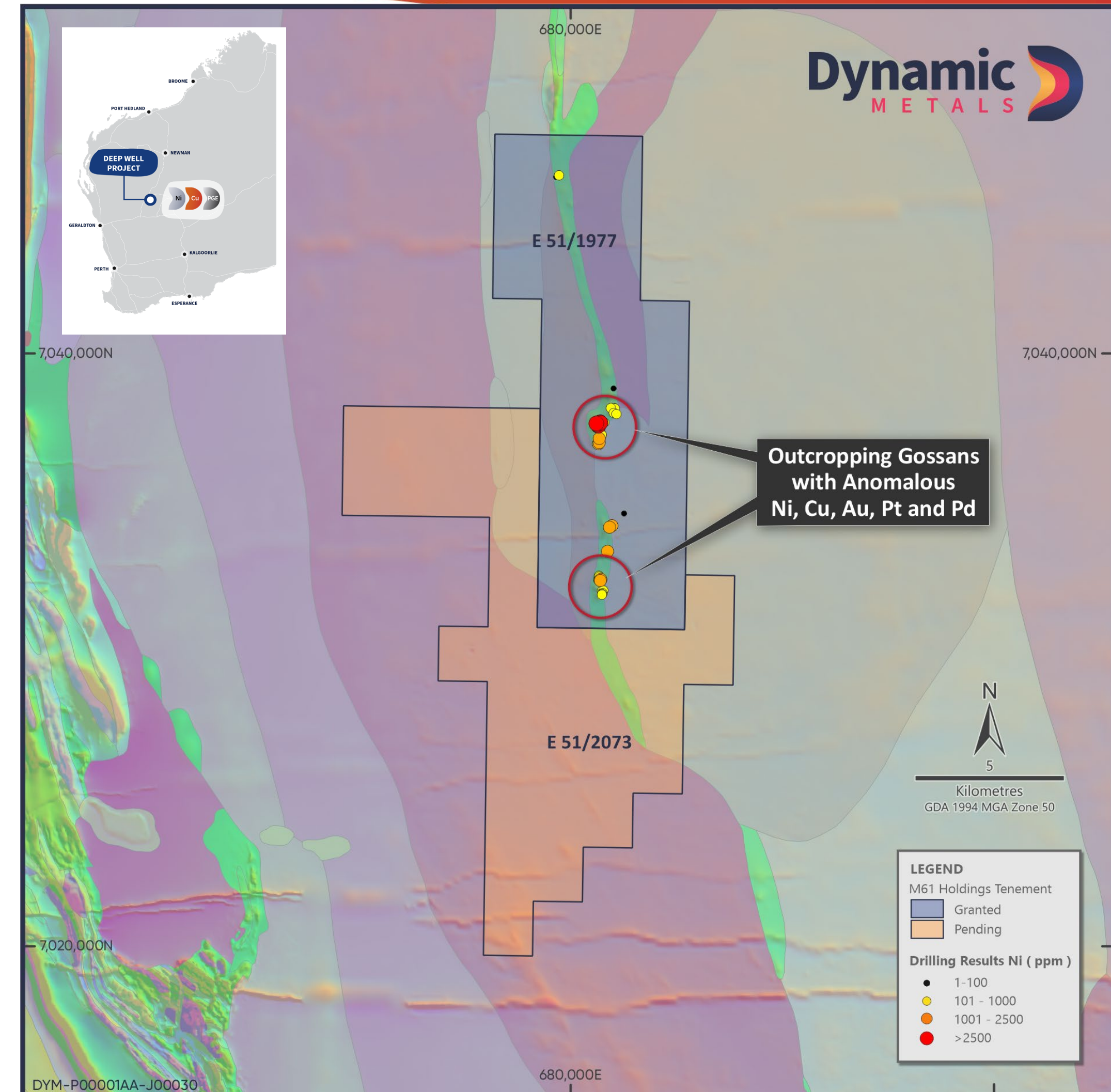
Located 35km southeast of Meekatharra on southern extension of the Gnaweeda Greenstone Belt

Series of known and interpreted mafic-ultramafic bodies hosted by and emplaced within the crustal-scale Evanston-Edale (Youanmi) Shear Zone (EESZ) associated with regional nickel occurrences

Historic exploration has been minimal with a focus on gold only

Presence of large regional structure with known association to Ni-Cu-PGE and Cu-Au deposits supported by geochemical anomalism

Initial reconnaissance work has identified **8 outcropping gossans** anomalous for Ni-Cu-Au-PGE over a 6km strike



JV/Farm-Ins/Interests

Farm-Ins

- Joyners Find Project (Au) with Great Western Exploration Ltd
- Leinster Project (Ni) with Future Battery Minerals Ltd
- Torque (Au) with Torque Metals Ltd

Interests

- 80% interest in Deep Well (Ni, Cu, PGE) with M61 Holdings Pty Ltd
- 30% interest in Prospect Ridge (MgCO₃) with GWR Group¹
- 20% interest Forrestania Project (Ni, Li) with Forrestania Resources Ltd
- 20% interest Joyners Project (Iron Ore) with GWR Group Ltd
- 10% interest in Aries (diamond) with Odessa Minerals Ltd
- 20% interest in Salt Creek (Au) MTM Critical Metals Ltd

1. GWR must spend \$2M and produce Scoping Study within 5 years or project reverts back 100% to DYM