



ASX ANNOUNCEMENT

22 June 2023



Issue of Shares & Cleansing Notice

White Cliff Minerals Limited (**White Cliff** or the **Company**) is pleased to announce the completion and settlement of acquisition of Mineral Fields Pty Ltd, Soak Sands Pty Ltd and Border Exploration Pty Ltd (together the **Companies**) and the issue of 70,000,000 Consideration Shares and 18,333,333 Equity Shares (refer to notice of general meeting dated 18 May 2023). The Company has also issued an additional 5,464,142 shares at \$0.006 for cash retained in the Companies.

Confirmation under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act").

The Company hereby notifies ASX under section 708A(5)(e) of the Act in compliance with the requirements of section 708A(6) of the Act. The Company also advises that as at the date of this notice:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. The Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
3. The Company has complied with section 674 of the Act; and
4. As at the date of this notice, there is no information:
 - a) That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
 - b) That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. The rights and liabilities attaching to the shares.

This announcement has been approved by the Board of White Cliff Minerals Limited.

ASX:WCN

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