

BOARD & MANAGEMENT

Wayne Zekulich
Non-Executive Chairman

Peter Gibbons
Managing Director

Darren Bromley
Executive Director / CFO
Company Secretary

Sean Adomeit
Chief Executive Officer Au/NZ

Eric Bryant
Director of Operations North America

CAPITAL STRUCTURE

Ordinary Shares	319.1 million
Options	48.1 million
Performance rights	20.5 million

TOP 20 SHAREHOLDERS

62.00% on 21 June 2023

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Quoted \$0.10 Options Top 20, Distribution and Expiry

Australian-listed property technology company, Openn Negotiation Limited (ASX: OPN) (**Company**) provides the following information regarding the issue and quotation of 28,639,691 options pursuant to the Appendix 2A lodged on 21 June 2023 (**Placement Options**).

In January 2023, the Company undertook a capital raising by way of placement of Shares to various Exempt Investors and to the Directors (**Related Parties**), raising \$3.65 million before costs through the issue of a total of 53,676,471 Shares at \$0.068 each (**Placement**). Euroz Hartleys Ltd acted as Lead Manager to the Placement.

Investors in the Placement received a free attaching option for every two New Shares issued, each exercisable at \$0.10 and expiring 2 years from the issue date. Under the Lead Manager Mandate, the Euroz Hartleys Ltd are entitled to receive up to 2,683,824 options (**Lead Manager Options**) on the same terms as the Placement Options.

The Appendix 3B's lodged on 19 January 2023 indicated an expected Placement Option expiry date of 21 March 2025.

On 15 June 2023, 25,955,867 Placement Options were issued to non-related parties and 2,683,824 Lead Manager Options were issued with an expiry of 15 June 2025.

The Company will seek approval for the issue of Placement Options to Related Parties at a future date.

Attached are also the Top 20 and distribution schedule pursuant to the Placement and Lead Manager Options.

This announcement is authorised for market release by the Company Secretary.

ENDS

Further information:

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About Openn Negotiation

Openn is an Australian property technology company offering a proprietary cloud-based software platform to support real estate agents in selling property online with greater transparency.

The Openn platform facilitates a negotiation process, featuring streamlined digital contracting and automated communication tools, which enhances a property transaction. The solution provides buyers with real-time feedback through their device on how much competition exists and where their price stands in the negotiation, resulting in an optimal sales outcome.

Top Holders Snapshot - Ungrouped

Composition : OPT

Rank	Name	Address	Units	% of Units
1.	ZENIX NOMINEES PTY LTD		2,683,824	9.37
2.	MRS ELIZABETH ANNE REILLY <REILLY FAMILY A/C>		2,389,706	8.34
3.	G C BASS NOMINEES PTY LTD <G C BASS FAMILY A/C>		2,205,882	7.70
4.	BNP PARIBAS NOMINEES PTY LTD HUB24 CUSTODIAL SERV LTD <DRP A/C>		1,598,529	5.58
5.	FLUE HOLDINGS PTY LTD <BROMLEY SUPERANNUATION A/C>		1,500,000	5.24
6.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED		1,102,941	3.85
7.	MR ANDREW MCKENZIE + MRS CATHERINE MCKENZIE <A W MCKENZIE SUPER FUND A/C>		1,000,000	3.49
8.	BASKERVILLE INVESTMENTS PTY LTD <BASKERVILLE FAMILY A/C>		735,294	2.57
9.	ZERRIN INVESTMENTS PTY LTD		735,294	2.57
10.	ATTRITION HOLDINGS PTY LTD		500,000	1.75
11.	CLIFFWAY PTY LTD <JOHN H POYNTON SUPER A/C>		500,000	1.75
12.	ICE COLD INVESTMENTS PTY LTD		500,000	1.75
13.	KEEP MOVING PTY LTD		492,647	1.72
14.	COASTAL ESTATES PTY LTD		441,176	1.54
15.	JASFORCE PTY LTD		441,176	1.54

Rank	Name	Address	Units	% of Units
16.	MR ANDREW CLAYTON <THE KING CAREY A/C>		367,647	1.28
17.	DIDCAL PTY LTD <AB CHAPMAN FAMILY S/F A/C>		367,647	1.28
18.	POCO ASINO INVESTMENTS PTY LTD		367,647	1.28
19.	PULNER PTY LTD <SATOBE A/C>		367,647	1.28
20.	ICE COLD INVESTMENTS PTY LTD <BROWNS CHELTENHAM RD S/F A/C>		333,333	1.16
Totals: Top 20 holders of LISTED OPTIONS EXPIRING 15/06/2025 @ \$0.10			18,630,390	65.05
Total Remaining Holders Balance			10,009,301	34.95

Range of Units As Of 20/06/2023

Composition : OPT

Range	Total holders	Units	% Units
1 - 1,000	0	0	0.00
1,001 - 5,000	0	0	0.00
5,001 - 10,000	0	0	0.00
10,001 - 100,000	27	1,796,173	6.27
100,001 Over	60	26,843,518	93.73
Rounding			0.00
Total	87	28,639,691	100.00

Unmarketable Parcels

Minimum Parcel Size	Holders	Units
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Minimum \$ 500.00 parcel cannot be calculated due to no price

Selection Criteria: Hide Unmarketable Parcels: Shown Control Account: Included