

26 June 2023

## CLEANSING STATEMENT

Following the approval by shareholders at the General Meeting held on 23 June 2023, Calidus Resources Limited ('Calidus' or 'the Company') (ASX: CAI) advises that it has issued and allotted 49,880,350 fully paid ordinary shares ('Macmahon Shares') at an issue price of \$0.21 per share to Macmahon Contractors Pty Ltd. The Macmahon Shares are held in voluntary escrow which will cease on 26 December 2023.

Please refer to the Appendix 2A issued today for more details.

### Notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth)

In accordance with section 708A(6) of the *Corporations Act 2001* (Cth) ("Act"), the Company gives notice under section 708A(5)(e) that:

- (a) the Company issued the Macmahon Shares without disclosure under Part 6D.2 of the Act;
- (b) as at the date of this notice:
  - (i) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) the Company has complied with sections 674 and 674A of the Act; and
- (c) as at the date of this notice there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

For the purpose of ASX Listing Rule 15.5, the Managing Director has authorised for this announcement to be released.

Yours sincerely



Julia Beckett  
**COMPANY SECRETARY**