

## Change of Director's Interest Notices – James Graham

**Sydney Australia, 26 June 2023:** Recce Pharmaceuticals Limited (**ASX:RCE**, **FSE:R9Q**), the Company developing a New Class of Synthetic Anti-Infectives, is pleased to provide a notice of change of interests in Director holdings.

The Company advises that Chief Executive Officer James Graham **has increased his shareholding** through the on-market purchase of an **additional 500,000 shares totalling AUD \$306,871.75**.

| 19 <sup>th</sup> June – 22 <sup>nd</sup> June 2023 |                 |                |                      |
|--|-----------------|----------------|----------------------|
| Person whose relevant interest changed             | Price per share | Quantity On    | Value (\$)           |
| James Graham (CEO & Managing Director)             | 0.566419        | 89,303         | \$ 50,582.92         |
|  | 0.621541        | 248,955        | \$ 154,735.74        |
|  | 0.62980         | 80,403         | \$ 50,637.81         |
|  | 0.625964        | 81,339         | \$ 50,915.29         |
| <b>Total</b>                                       |                 | <b>500,000</b> | <b>\$ 306,871.75</b> |

This announcement has been approved for release by Recce Pharmaceuticals Board.



**ASX:** RCE, **FSE:** R9Q

**Head Office:** Level 23, 180 George St, Salesforce Tower, SYDNEY NSW 2000 **T** +61 (02) 9256 2505

**R&D Centre - Perth:** Suite 10, 3 Brodie Hall Drive, Technology Park, BENTLEY WA 6102 **T** +61 (8) 9362 9860

**Washington Office:** 1717 Pennsylvania Avenue NW, Suite 1025, WASHINGTON DC 20006 USA

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |  |
|-----------------------|--|
| <b>Name of entity</b> | Recce Pharmaceuticals Ltd ( <b>Company</b> ) |
| <b>ACN</b>            | 124 849 065                                  |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |              |
|----------------------------|--------------|
| <b>Name of Director</b>    | James Graham |
| <b>Date of last notice</b> | 22 June 2021 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |  |
|--|--|
| <b>Direct or indirect interest</b>   | Direct and indirect interest   |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | Buttonwood Nominees Pty Ltd with the shares being held on behalf of James Graham   |
| <b>Date of change</b>  | <ul style="list-style-type: none"> <li>a) 25 August 2022 (transfer)</li> <li>b) 25 August 2022 (transfer)</li> <li>c) 15 June 2023 (transfer)</li> <li>d) 19 June 2023</li> <li>e) 20 June 2023</li> <li>f) 21 June 2023</li> <li>g) 22 June 2023</li> </ul> |

---

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

|   |  |
|---|--|
| <p><b>No. of securities held prior to change</b></p>  | <p><b>Direct Interest</b></p> <ol style="list-style-type: none"> <li>1. 2,840,332 fully paid ordinary shares</li> <li>2. 389,712 Class B Performance Shares</li> <li>3. 2,250,000 Unlisted Options</li> </ol> <p><b>Indirect Interest</b></p> <p>Mr. James Graham &lt;J Graham Family A/c&gt;</p> <ol style="list-style-type: none"> <li>1. 2,493,750 fully paid ordinary shares</li> <li>2. 356,250 Class B Performance Shares</li> </ol> <p>Bulleen Pty Ltd</p> <ol style="list-style-type: none"> <li>1. 697,850 fully paid ordinary shares</li> </ol>  |
| <p><b>Class</b></p>   | <p>Fully paid ordinary shares</p>  |
| <p><b>Number acquired</b></p>   | <p>500,000 fully paid ordinary shares</p>  |
| <p><b>Number disposed</b></p>   | <p>Nil</p>   |
| <p><b>Value/Consideration</b><br/> <small>Note: If consideration is non-cash, provide details and estimated valuation</small></p> | <ol style="list-style-type: none"> <li>a) \$50,582.92</li> <li>b) \$154,735.74</li> <li>c) \$50,637.81</li> <li>d) \$50,915.29</li> </ol>  |
| <p><b>No. of securities held after change</b></p>   | <p>Total number of fully paid ordinary shares held after change: 6,531,932</p> <p><b>Direct Interest</b></p> <ol style="list-style-type: none"> <li>1. 262,347 fully paid ordinary shares</li> <li>2. 389,712 Class B Performance Shares</li> <li>3. 2,250,000 Unlisted Options</li> </ol> <p><b>Indirect Interest</b></p> <p>Mr. James Graham &lt;J Graham Family A/c&gt;</p> <ol style="list-style-type: none"> <li>1. 356,250 Class B Performance Shares</li> </ol> <p>Bulleen Pty Ltd</p> <ol style="list-style-type: none"> <li>1. 769,585 fully paid ordinary shares</li> </ol> <p>Buttonwood Nominees Pty Ltd</p> <ol style="list-style-type: none"> <li>1. 5,500,000 fully paid ordinary shares</li> </ol> |

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

|   |   |
|---|---|
| <p><b>Nature of change</b><br/>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p> | <ol style="list-style-type: none"> <li>1. (a) to (c) transfer of securities between entities controlled by Mr Graham with no change to Mr Graham's relevant interest.</li> <li>2. (d) to (g) on-market purchases</li> </ol> |
|---|---|

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |     |
|--|-----|
| <b>Detail of contract</b>  | N/A |
| <b>Nature of interest</b>  | N/A |
| <b>Name of registered holder (if issued securities)</b>  | N/A |
| <b>Date of change</b>  | N/A |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| <b>Interest acquired</b>   | N/A |
| <b>Interest disposed</b>   | N/A |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation   | N/A |
| <b>Interest after change</b>   | N/A |

**Part 3 – +Closed period**

|  |     |
|--|-----|
| <b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b> | No  |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>   | N/A |
| <b>If prior written clearance was provided, on what date was this provided?</b>  | N/A |

---

+ See chapter 19 for defined terms.