

*Singular Health Group Ltd: SHG*

## ASX Announcement

26 June 2023

### Tranche 2 Placement Complete and Cleansing Notice

26 June 2023 – Singular Health Group Ltd (ASX: SHG, “Singular Health”, or the “Company”) advises that it has today completed the issue of 20,163,639 new fully paid ordinary shares in the Company (“Shares”) and 24,077,274 Options exercisable at \$0.10 with a 3-year expiry from date of issue (“Options”) (together, the “New Securities”).

The above issue includes the following:

- 11,390,912 Shares and 11,390,912 free attaching Options as part of Tranche 2 of previously announced capital raise (refer to ASX announcement dated 4 April 2023).
- 1,500,000 Shares and 5,200,000 Options to consultants for rendering services.
- 3,849,998 Options associated with Tranche 1 of previously announced capital raise.
- 7,272,727 Shares and 3,636,363 free attaching Options as part of previously announced further capital raise (refer to ASX announcement dated 10 May 2023).

Further detail in respect of the securities allotted is set out in the Notice of Meeting lodged with ASX on 16 May 2023 and approved by shareholders at a general meeting held 16 June 2023.

### Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Corporations Act”) that:

1. the Company issued the New Securities without disclosure to investors under Part 6D.2 of the Corporations Act;
2. the Company is providing this notice under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. sections 674 and 674A of the Corporations Act; and
4. as at the date of this notice there is no “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

Authorised for ASX release by the Board of the Company.

## Ends

For further information contact

Investors	Corporate
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### About Singular Health:

Singular Health Group Limited (ASX: SHG) is a medical technology company that empowers practitioners and patients via personalised surgical planning solutions that drive better health outcomes.

With Singular Health, practitioners are empowered by having the ability to collaborate with producers of patient-specific medical components in real-time while patients benefit from having access to easily comprehensible and enhanced medical information.

To learn more, please visit: [www.singular.health](http://www.singular.health)