

Fin Resources Limited

Mt Tremblant Lithium Projects

Investor Presentation | June 2023



ASX: FIN



Fin Resources

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Cautionary Note

The interpreted presence of pegmatite, pegmatite granite or visual spodumene does not equate to lithium mineralisation. The Company is encouraged by the geology identified by the initial work programmes within Cancet West, but no quantitative or qualitative assessment of mineralisation is possible at this stage. The Company plans to undertake field work to test for potential lithium mineralisation and laboratory analysis of rock chip samples is required to determine if the remote-sensing has mapped pegmatites and pegmatite granites that have the potential to host mineralisation.

Competent Persons Statement

The information in this report that relates to Exploration Results is based on information compiled by FIN and reviewed by Mr. Thomas Ridges who is a member of the Australian Institute of Mining and Metallurgy. Mr. Thomas Ridges is an employee of Sustainable Resources Pty Ltd consulting to FIN and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Ridges consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.



CAPITAL STRUCTURE

ASX Code	FIN
Market Cap	\$9.3m
Enterprise Value	\$7.0m
Cash	\$2.3m
Share Price	\$0.015
Shares on Issue	618.5
Options	106.3

¹ 65.3m Listed options expiring 30 June 23 expiring at \$0.018
 17.5m Listed options expiring 7 June 27 expiring at \$0.00001
 25.3m Listed options expiring 17 April 24 expiring at \$0.03

SHARE PRICE PERFORMANCE

FIN ASX Chart



BOARD AND MANAGEMENT



Jason Bontempo
Non-Executive Director

- 22 years' experience in public company management, corporate advisory, investment banking and public company accounting.
- Highly experienced serving on the board and the executive management of minerals and resources public companies focusing on advancing, financing and developing mineral resource assets and business development
- Mr Bontempo also provides corporate advice services for the financing of resource companies across multiple capital markets and resource asset acquisitions and divestments.



Brian Talbot
Technical Director

- Over 25 years' experience in mining and minerals processing operations and holds a bachelor's degree in chemical engineering with Honours
- Held senior position at Galaxy Resources as Head of Australian Operations prior to this Brian was General Manager where he managed the Mt Cattlin mine site increasing production to above plan design
- Other senior positions include director, general manager and metallurgist at various mine operations in Egypt and South Africa with diverse experience in designing, planning and managing profitable mining operations



Aaron Bertolatti
Director & Company Secretary

- Mr Bertolatti is a qualified Chartered Accountant and Company Secretary with over 16 years' experience in the mining industry and accounting profession.
- Mr Bertolatti has both local and international experience and provides assistance to a number of resource companies with financial accounting and stock exchange compliance.
- Mr Bertolatti has significant experience in the administration of ASX listed companies, corporate governance and corporate finance.



Tom Ridges
Technical Adviser

- A geologist with more than 16 years' experience and a proven track record in gold and base metals exploration, mining, and project development.
- Mr Ridges most recent roles include MD/CEO of Great Western Exploration (GTE.ASX) and Exploration Manager at Mineral Resources (MIN.ASX) .
- Prior to that, Tom spent more than 12 years at Regis Resources (RRL.ASX) where he held several senior geology and mine management roles such as Geology Superintendent and Alternate Mine Manager

INVESTMENT HIGHLIGHTS



Strategically positioned within World Class Lithium Jurisdiction

Highly developed mining industry in Quebec, Canada. Supportive government with tax incentives and offtake opportunities within North America



Quality Asset Portfolio

Large strategic holding within tightly held James Bay area covering prospective geology with the right neighbors.



Underexplored and highly prospective for lithium mineralization

mapped greenstone throughout, large areas of unexplored granite intrusions in the region with previously mapped pegmatites

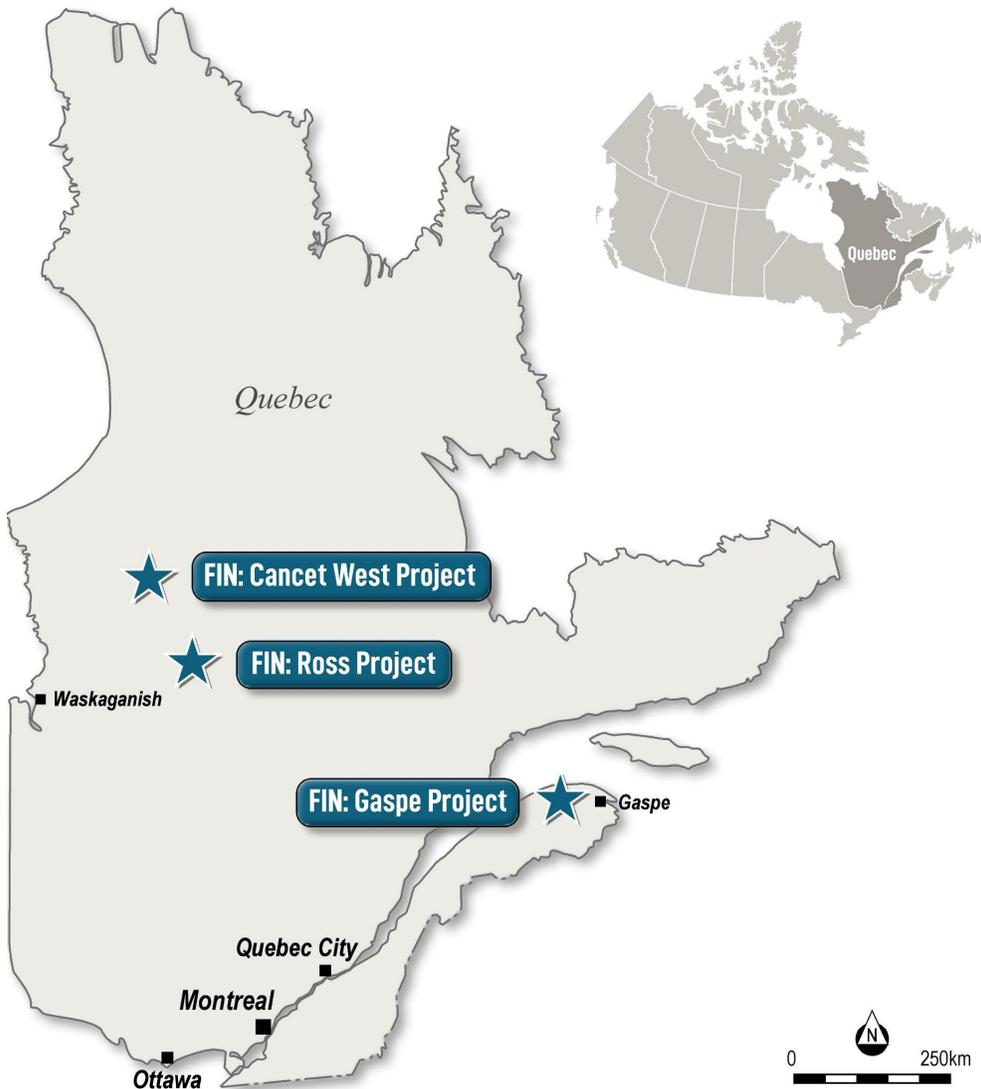


Combined ~138 km² across 3 project areas

Including two hard-rock lithium projects within the James Bay area and one prospective for lithium-in-clay mineralisation on the Gaspé Peninsula.



INVESTMENT HIGHLIGHTS



The three 100% owned projects cover a combined 135 km² across underexplored, highly prospective areas in James Bay, Quebec

Cancet West Lithium Project

Covering >14km strike length of the Archean-aged Guyer greenstone belt which hosts Patriot Metals Corvette Project and Winsome Resources Cancet lithium deposits to the east.

The Ross Lithium Project

Covers >30km strike length of underexplored greenstone belt located along strike to the east of the neighbouring Whabouchi lithium deposit (36.6 Mt at 1.3% Li₂O)

Gaspe Lithium Project

Potential to host a lithium in clay deposit with the project located within the Gaspe Peninsula in southeast Quebec.

See Patriot Battery Metals (TSX-V:PMET, ASX:PMT) ASX announcement released 19 January 2023

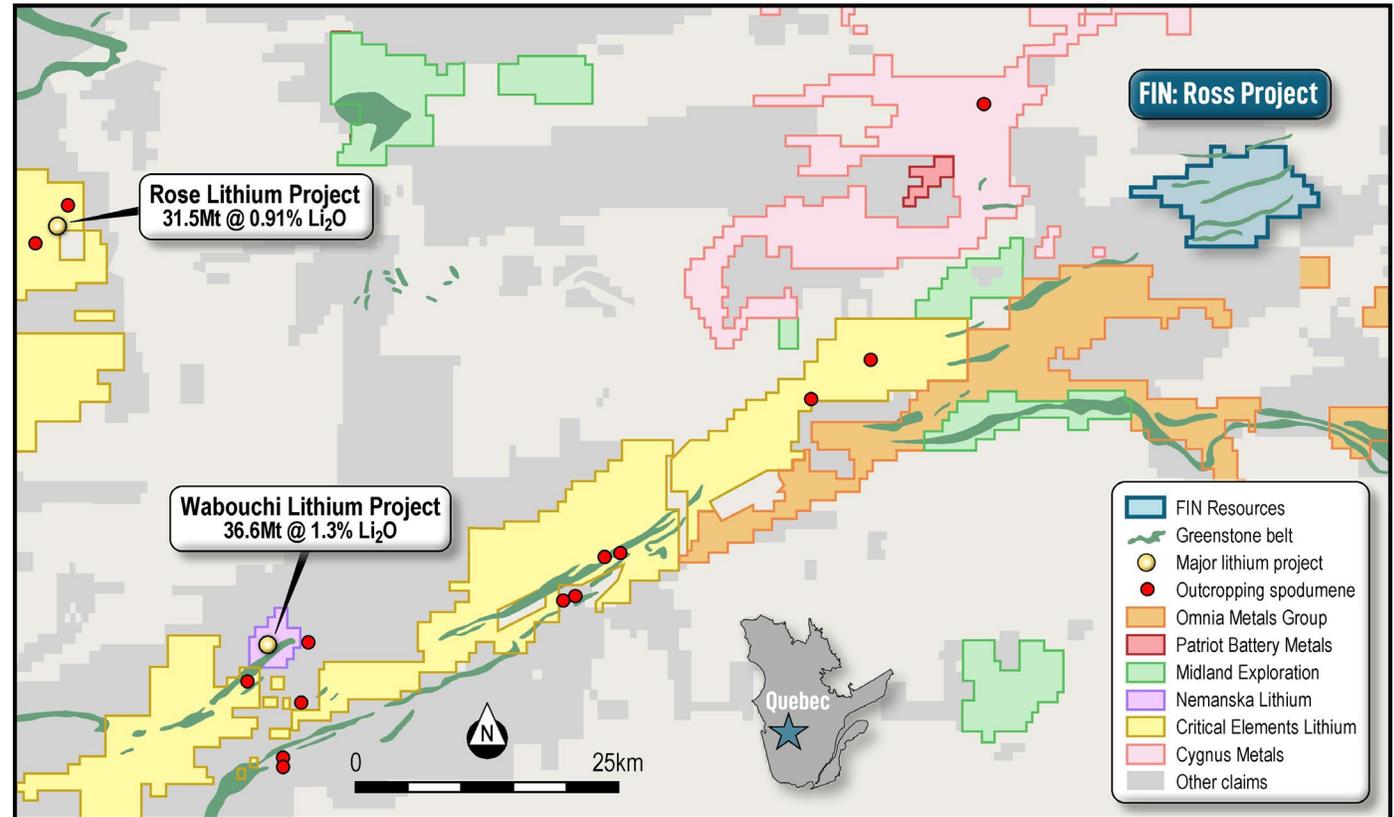
See Winsome Resources Limited (ASX:WR1) company [presentation](#) released December 2021

ROSS LITHIUM PROJECT



Underexplored 8,900Ha (89km²) Project covering Greenstone belt with multiple mapped pegmatite occurrences

- Covering 30km of underexplored greenstone, **highly prospective to host pegmatites within the Project area.**
- Located ~100km along strike of Nemaska Lithium Corp's Whabouchi spodumene-bearing pegmatites lithium deposit (proven resource 36.6 Mt @ 1.3% Li₂O)¹. The Whabouchi lithium deposit is hosted within northeast-southwest striking greenstones that extend to the northeast across the Ross Lithium Project.
- Several coarse-grained pegmatites (incl. tourmaline pegmatites) have been mapped throughout the Project. Historical pegmatitic rock chip samples have reported anomalous Li (Max 243ppm Li₂O), and associated LCT pegmatite pathfinders.
- FIN have now staked an additional 7 claims, covering an area of open ground immediately southwest of Ross that appears to be highly prospective for LCT pegmatites as highlighted by Dr Pendock's work.

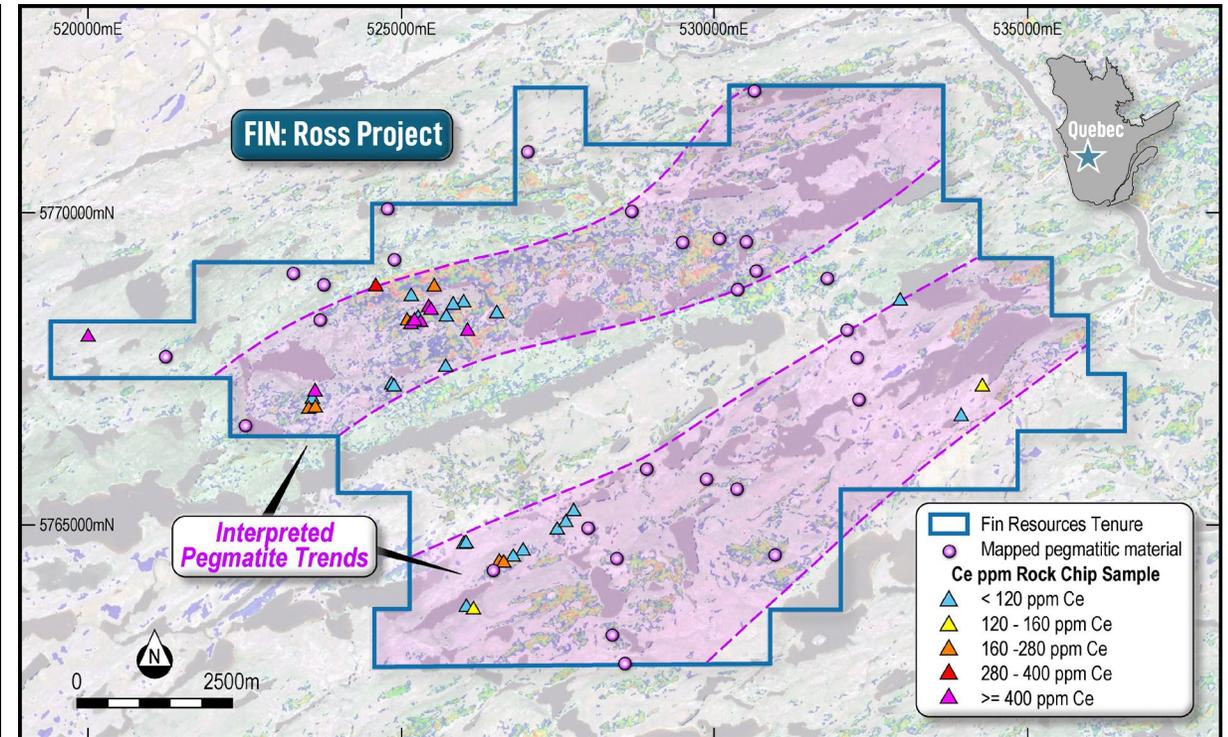
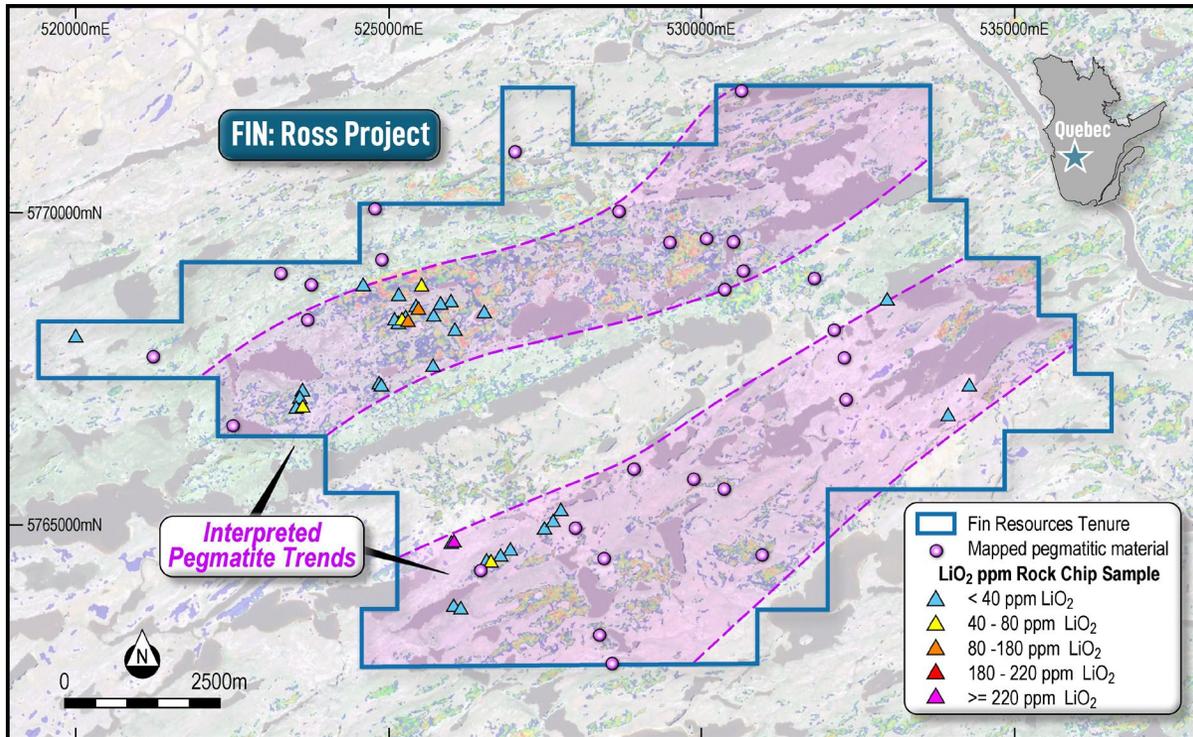


Mineral Reserve reported in accordance with NI 43-101, comprising Proven Mineral Reserve 19.0Mt @ 1.41% Li₂O and 17.6Mt @ 1.19% Li₂O Probable Mineral Reserve, See Nemaska Lithium Inc. (TSE: NMX) Updated NI 43-101 See Fin Resources (ASX:FIN) ASX Release May 29th 2023

ROSS LITHIUM PROJECT

High-resolution satellite imagery analysis over the **Ross Lithium Project** has identified a significant number of possible **lithium-caesium-tantalum (LCT)** pegmatite outcrops which require priority field confirmation and follow up work

Several of the historical rock chip samples returned **Ce** above the detection limit (**Ce**, Upper Detection Limit >500ppm Ce) elevated tantalum (**Ta**; max 1.79ppm) and caesium (**Cs**; max 5.99ppm), providing further evidence that fertile LCT pegmatites are present at Ross.

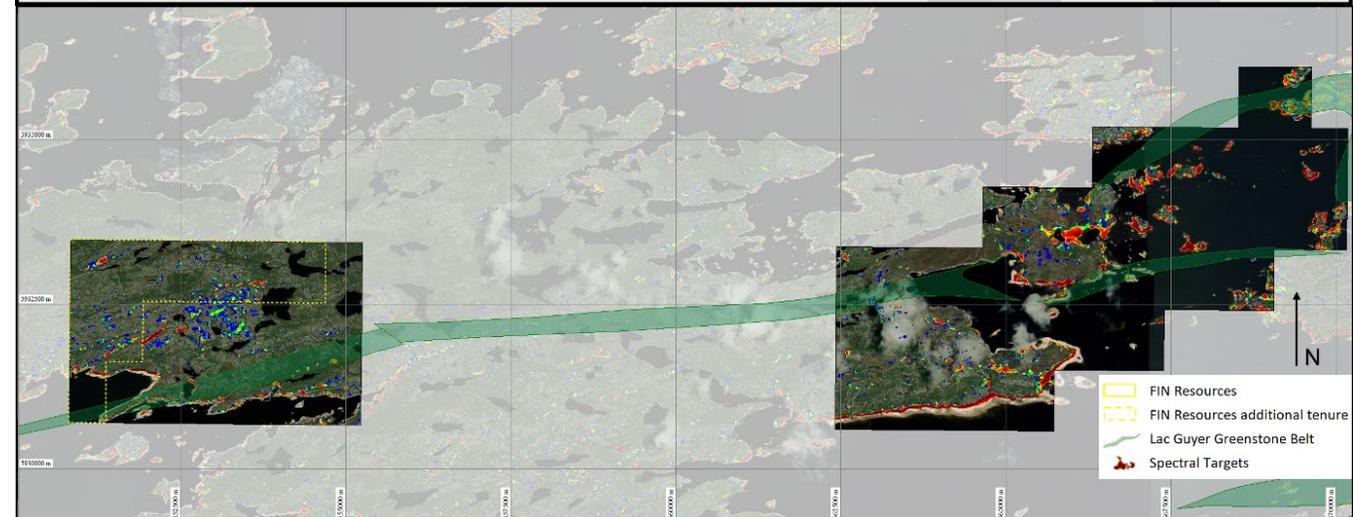
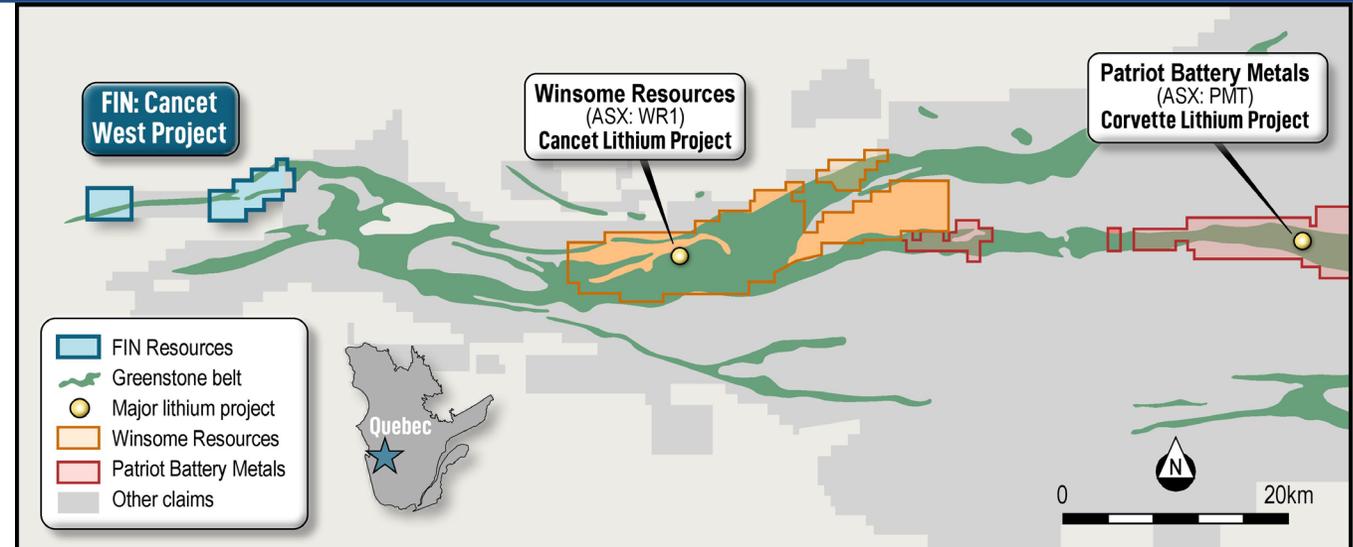


CANCET WEST LITHIUM PROJECT



Located in the prolific James Bay area in Quebec Canada;

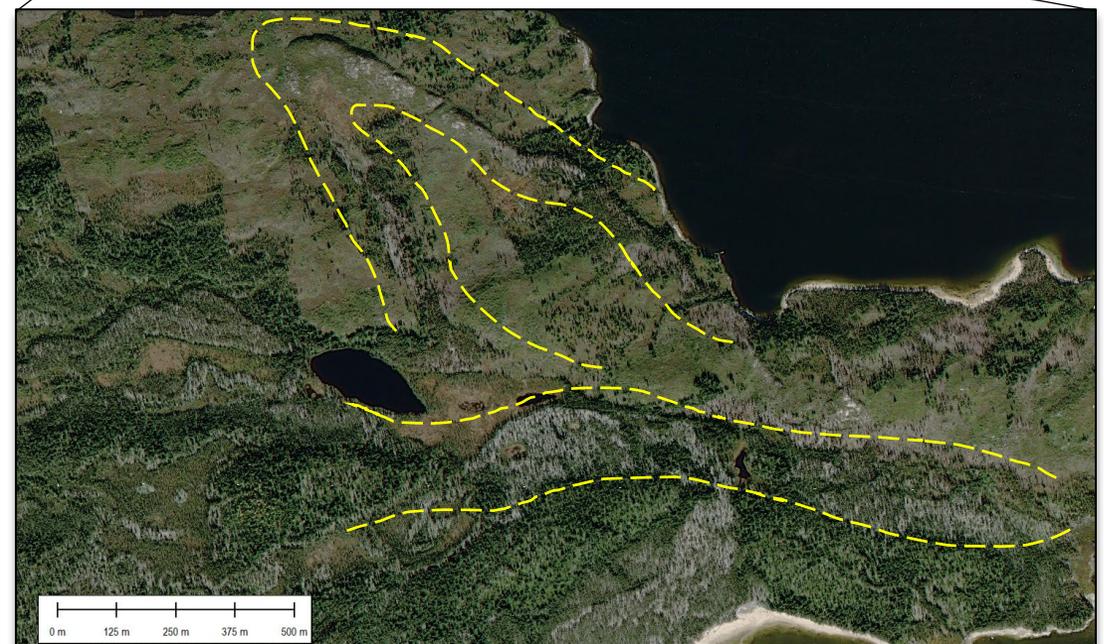
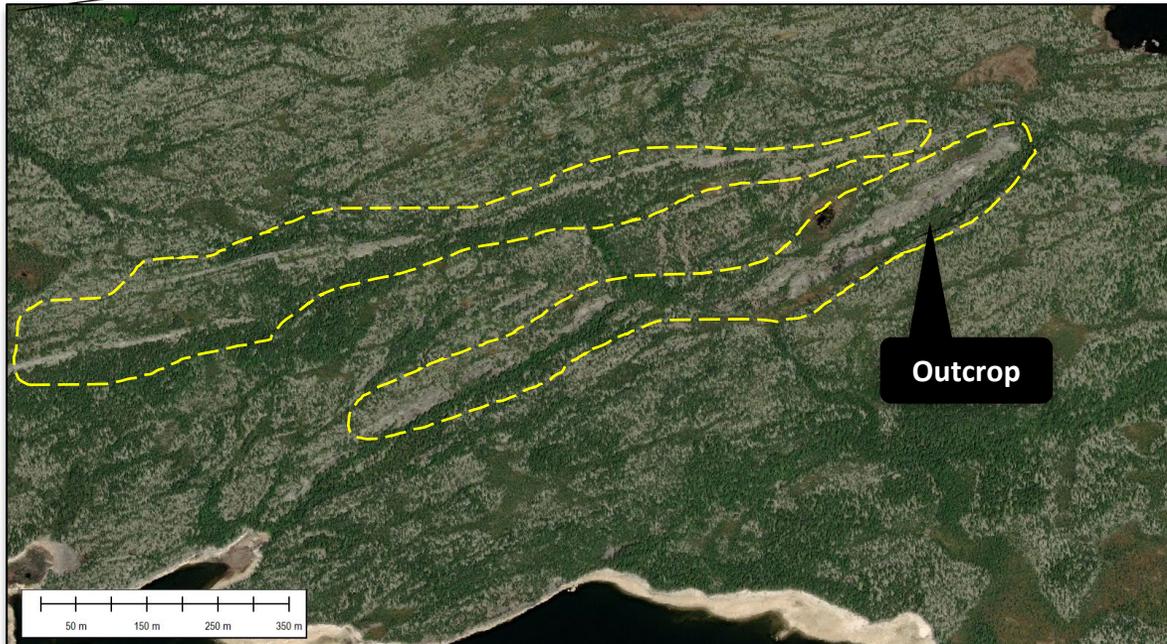
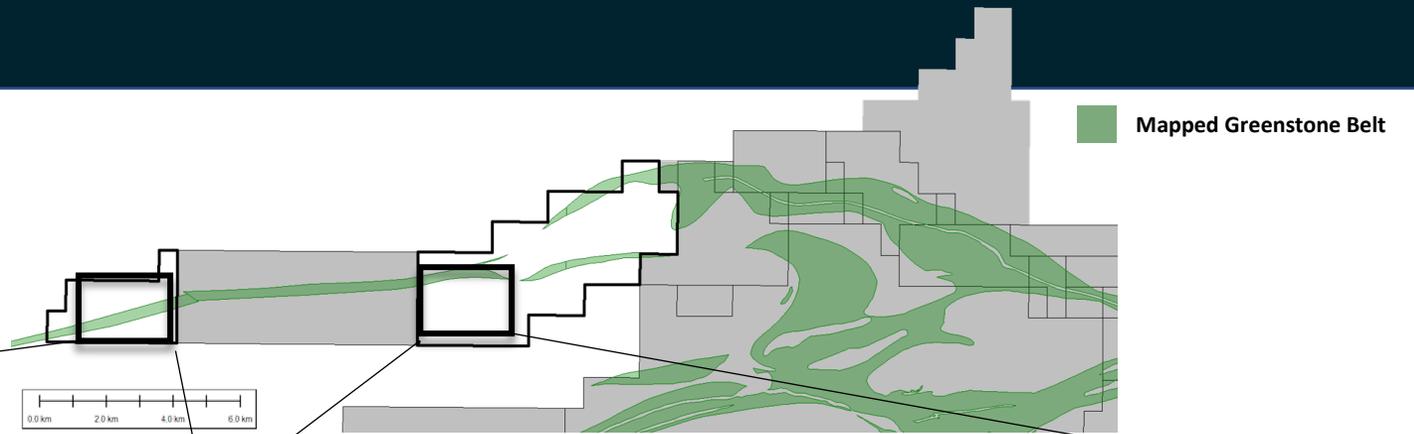
- Covers a combined area of 35.8 km²
- **14 km of prospective greenstone strike length** over the Guyer greenstone belt known to host spodumene-bearing pegmatites
- Project is along strike to projects that have had outstanding drill success including:
 - ✓ **Patriot Battery Metals (ASX: PMT) Corvette Project** which has recently announced exciting lithium results, including 156.9m at 2.12% Li₂O and 159.7m at 1.65% Li₂O.
 - ✓ **Winsome Resources Limited (ASX:WR1) Cancet Project** has recently identified additional targets at the project area with the potential to significantly increase lithium tonnage
- A significant number of exploration targets interpreted as potential LCT Pegmatites have been mapped via spectral unmixing of a Sentinel-2 scene producing two minerals, interpreted as pyrite and spodumene which are spatially correlated with nearly 300 rock chip samples .



See Patriot Battery Metals (TSX-V:PMET, ASX:PMT) ASX announcement released 19 January 2023
 See Winsome Resources Limited (ASX:WR1) company presentation released December 2021
 See Fin Resource (ASX:FIN) ASX announcement released 18th May 2023

CANCET WEST LITHIUM PROJECT

Additionally high-resolution imagery has identified several areas of potential outcrop across the **Cancet West** Project which is to be field-truthed and mapped during upcoming planned work programmes

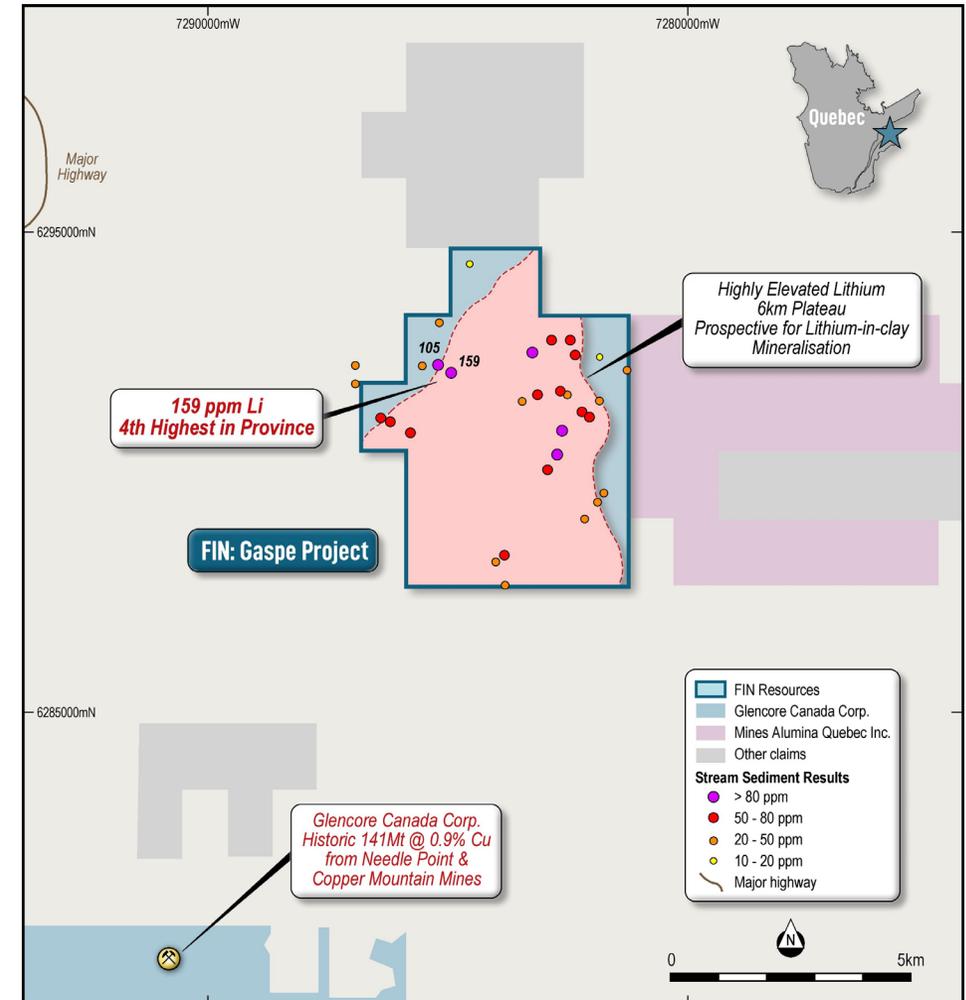


GASPE LITHIUM PROJECT



Covers a total area of 13.1 km², located within the Gaspé Peninsula in southeast Quebec with the potential to host lithium-in-clay mineralization

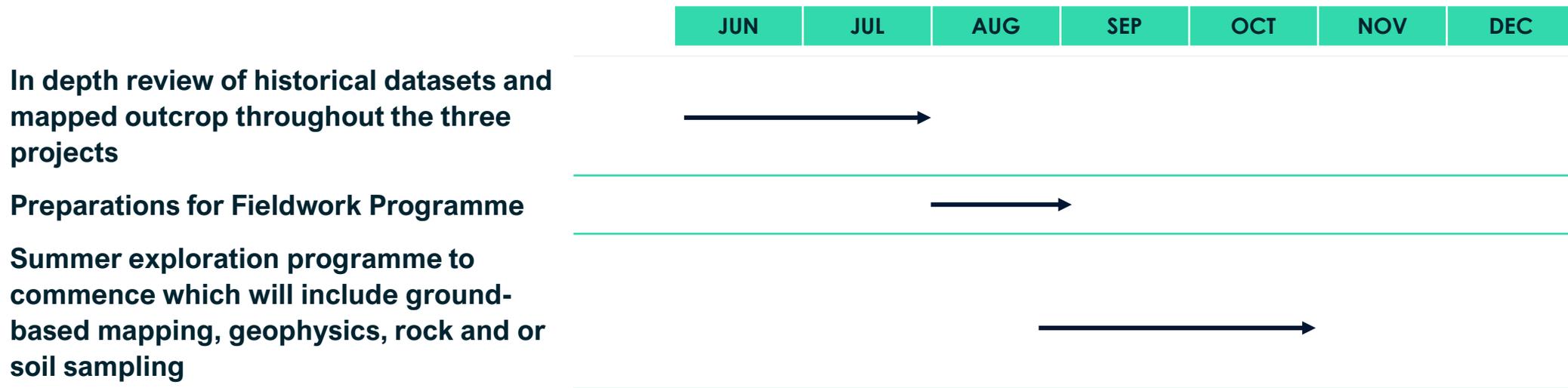
- Centered around a promontory which is drained by several streams where a government sampling program returned extremely elevated lithium-in-stream sediment results including:
 - 342ppm LiO₂ (159ppm Li), the 4th highest result in the entire Quebec nationwide database.
 - Of the ~550,000 sample Quebec-wide database, only 85 individual sample points returned greater than 100ppm Li and only 5 greater than 150ppm hinting at the prospectivity of Gaspé
- Several of the stream sediment samples returned elevated tantalum (Ta; max 44ppm), caesium (Ce; max 149ppm) and tungsten (W; max 118ppm)
- Additionally sample 1992012610 which is located within the northeast of the Project reported anomalous Au (145ppb), Ag (41ppm), Cr (577ppm), Nb (292ppm), V (300.5ppm), Y (102ppm) and Zr (2,465ppm).
- Located within an east-west trending sedimentary (mudstone) belt that is associated with extremely high lithium-in-silt sample results and several major regional faults intersect within or near to the project area.
- The project is centred around a zone of anomalous lithium-in-soil samples within regional datasets.
- Further interpretation and analyses of these datasets is underway.



HIGHLIGHTS AND EXPLORATION TIMELINE



- Several coarse-grained pegmatites (incl. tourmaline pegmatites) have been mapped throughout the **Ross Project**.
- A significant number of exploration targets interpreted as potential LCT Pegmatites have been mapped across the **Cancet West Project**.
- A historical government sampling programme returned extremely elevated stream sediment lithium (Max 342ppm Li₂O) at **Gaspe**.
- Stage 1 exploration program to commence shortly





Global lithium demand is set to double by 2024

- Driven by EV and battery production needed to reduce global carbon emissions
- US and Canadian Governments providing substantial funds to assist companies to get into production for critical mineral supply
- U.S. Inflation Reduction Act 2022 - \$369 Billion towards green energy infrastructure and projects
- Canadian Government proposed mandate on EV sales:
By 2030 - 60% of all vehicle sales must be Electric
By 2035 - 100% of all car sales must be Electric
- Canadian Federal Government announced the Critical Minerals strategy announced December 2022 to boost the supply of critical minerals to grow domestic and global domestic value chains for the green and digital economy
 - This strategy is backed by \$4 Billion in the 2022 Canadian Federal Budget

