



Announcement Summary

Entity name

RECHARGE METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday June 27, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
REC	ORDINARY FULLY PAID	5,789,473	26/06/2023
REC	ORDINARY FULLY PAID	5,000,000	27/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RECHARGE METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

647703839

1.3 ASX issuer code

REC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/6/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

14-Jun-2023 10:01

Announcement TitleNew - Proposed issue of securities -
REC**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

2,500,000 Unquoted Options Exercise Price 0.30 expiry 3 Yrs from Issue

2,500,000 Unquoted Options Exercise Price 0.40 expiry 3 Yrs from Issue



Placement Details

REC : ORDINARY FULLY PAID

26/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

5,789,473

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.19000000

Any other information the entity wishes to provide about the +securities to be quoted

as per ASX Announcement for the Wapistan Acquisition dated 14 June 2023

ASX +security code and description

REC : ORDINARY FULLY PAID

Issue date

27/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

5,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

please refer to the announcement dated 14 June 2023 re acquisition of Wapistan Project

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

500,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

issued at 0.10cents each

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
REC : ORDINARY FULLY PAID	105,584,474

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RECAD : ORDINARY FULLY PAID RESTRICTED	5,767,500
RECAE : OPTION EXPIRING 7-OCT-2024 RESTRICTED	9,112,000
RECAF : OPTION EXPIRING 03-MAY-2026 EX \$0.20	6,187,500
RECAH : OPTION EXPIRING 03-MAY-2026 EX \$0.35	1,000,000
RECAH : PERFORMANCE RIGHTS	23,500,000