



Announcement Summary

Entity name

RECHARGE METALS LIMITED

Date of this announcement

Tuesday June 27, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	RECAZ - 2,500,000 Unquoted Options Exercise Price \$0.30 Expiry 3 years from Issue	2,500,000	26/06/2023
New class - code to be confirmed	RECAZ1 - 2,500,000 Unquoted Options Exercise Price \$0.40 Expiry 3 years from Issue	2,500,000	27/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RECHARGE METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

647703839

1.3 ASX issuer code

REC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

5,000,000 unquoted options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

RECAZ - 2,500,000 Unquoted Options Exercise Price
\$0.30 Expiry 3 years from Issue

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

26/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer to the ASX Announcement dated 14 June 2026 re Wapistan Project Acquisition

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.30000000

Expiry date

26/6/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RECAD : ORDINARY FULLY PAID RESTRICTED

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Please refer to the ASX Announcement dated 14 June 2026 re Wapistan Project Acquisition



Issue details

Number of +securities

2,500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued as a fee to the adviser for the introduction of the project to the company

Purpose of the issue

To pay for services rendered

Additional Details

Please refer to the ASX Announcement dated 14 June 2026 re Wapistan Project Acquisition

New +securities

ASX +security code

New class - code to be confirmed

+Security description

RECAZ1 - 2,500,000 Unquoted Options Exercise Price
\$0.40 Expiry 3 years from Issue

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

27/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer to the ASX Announcement dated 14 June 2026 re Wapistan Project Acquisition



Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.40000000

Expiry date

26/6/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RECAD : ORDINARY FULLY PAID RESTRICTED

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

please refer to 3B issued on 14 June 2023

Issue details

Number of +securities

2,500,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Issued as a fee to the adviser for the introduction of the project to the company

Purpose of the issue

To pay for services rendered

Additional Details

corporate advisory services

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
REC : ORDINARY FULLY PAID	94,795,001

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RECAD : ORDINARY FULLY PAID RESTRICTED	5,767,500
RECAE : OPTION EXPIRING 7-OCT-2024 RESTRICTED	9,112,000
RECAF : OPTION EXPIRING 03-MAY-2026 EX \$0.20	6,187,500
RECAH : OPTION EXPIRING 03-MAY-2026 EX \$0.35	1,000,000
RECAH : PERFORMANCE RIGHTS	23,500,000
New class - code to be confirmed : RECAZ - 2,500,000 Unquoted Options Exercise Price \$0.30 Expiry 3 years from Issue	2,500,000
New class - code to be confirmed : RECAZ1 - 2,500,000 Unquoted Options Exercise Price \$0.40 Expiry 3 years from Issue	2,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

4294902

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ Yes

5.2c.1 How many +securities are being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A?

705098