



Announcement Summary

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**Entity name**

SOLSTICE MINERALS LIMITED

**Date of this announcement**

Tuesday June 27, 2023

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted options exercisable at \$0.29 and expiring 27 June 2027	1,000,000	27/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SOLSTICE MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

150154162

**1.3 ASX issuer code**

SLS

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

27/6/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Unlisted options issued as an incentive to an incoming Non-Executive Director.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options exercisable at \$0.29 and expiring 27 June 2027

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

27/6/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02679742-6A1155620?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02679742-6A1155620?access_token=83ff96335c2d45a094df02a206a39ff4)

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.29000000

**Expiry date**

27/6/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Ordinary Fully Paid Shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to**



**the market in an Appendix 3B**

Unlisted options issued as an incentive to an incoming Non-Executive Director in accordance with an agreement that falls within the operation of Exception 12 of ASX Listing Rule 10.12. The Unlisted options were issued immediately following receipt of Board approval.

Issue details

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**Number of +securities**

1,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The unlisted options were issued as an incentive to an incoming Non-Executive Director, as announced on the ASX on 27 June 2023.

**Purpose of the issue**

Other

**Additional Details**

The unlisted options were issued as an incentive to an incoming Non-Executive Director.



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SLS : ORDINARY FULLY PAID	100,286,809
SLSO : OPTION EXPIRING 22-APR-2026	14,713,191

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SLSAC : PERFORMANCE RIGHTS EXPIRING 09-SEP-2027	812,500
SLSAB : OPTION EXPIRING 22-APR-2026 EX \$0.29	4,150,000
SLSAA : OPTION EXPIRING 22-APR-2026 RESTRICTED	6,500,000
SLSAE : OPTION EXPIRING 24-JAN-2027 EX \$0.29	4,500,000
New class - code to be confirmed : Unlisted options exercisable at \$0.29 and expiring 27 June 2027	1,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

1000000 Unlisted options

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No