

# **Announcement Summary**

# **Entity name**

SUVO STRATEGIC MINERALS LIMITED

#### Date of this announcement

Tuesday June 27, 2023

The +securities the subject of this notification are: 
⊗ Other

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Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Lead Manager Options @\$0.06 expiring 26 June 2026	5,000,000	27/06/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

SUVO STRATEGIC MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ACN

140316463

#### 1.3 ASX issuer code

SUV

## 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

27/6/2023



#### Part 2 - Issue details

## 2.1 The +securities the subject of this notification are:

Other

## Please specify

Unlisted options not showing up in the drop-down selection - so Other has been selected.

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

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ASX +security code	+Security description
New class - code to be confirmed	Lead Manager Options @\$0.06 expiring 26 June 2026
+Security type	ISIN code

**Options** 

Date the +securities the subject of this notification were issued

27/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

## **Options Details**

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.06000000	26/6/2026

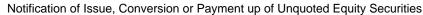
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

#### Description

Ordinary fully paid shares (not showing in drop-down)

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options were included in 3B dated 19/06/2023

Issue details

#### Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Part payment for lead manager services, per announcements dated 19 June 2023.

#### Purpose of the issue

To pay for services rendered

**Additional Details** 



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SUV : ORDINARY FULLY PAID	740,106,205

#### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SUVAJ : OPTION EXPIRING 31-DEC-2023 EX \$0.15	12,000,000
SUVAH : OPTION EXPIRING 30-JUL-2023 EX \$0.03	500,000
SUVAI : PERFORMANCE RIGHTS	43,595,000
SUVAF : OPTION EXPIRING 30-JUL-2023 EX \$0.03	99,383,570
SUVAG : PERFORMANCE RIGHTS RESTRICTED	13,333,334
SUVAM : OPTION EXPIRING 06-DEC-2025 EX \$0.075	1,000,000
SUVAL : OPTION EXPIRING 06-DEC-2025 EX \$0.10	12,500,000
SUVAK : OPTION EXPIRING 30-JUN-2023 EX \$0.15	30,751,680
SUVAN : OPTION EXPIRING 16-MAR-2026 EX \$0.08	5,000,000
SUVAO : OPTION EXPIRING 16-MAR-2026 EX \$0.12	7,500,000
SUVAP : OPTION EXPIRING 16-MAR-2026 EX \$0.16	12,500,000
New class - code to be confirmed : Lead Manager Options @\$0.06 expiring 26 June 2026	5,000,000



## Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

**☑** No

- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

5,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
⊗ No