

JUNE 2023



# ANNUAL GENERAL MEETING PRESENTATION



**SKIN ELEMENTS LIMITED**

ASX:SKN

**SKIN ELEMENTS LIMITED**

ABN: 90 608 047 794

**and its controlled entities**

# The Board of Directors



**Mr Peter Malone**  
**Executive Chairman and Chief**  
**Executive Officer / Managing Director**

Peter Malone has over 30 years' experience in global financial markets in key leadership roles.

Mr Malone is an international entrepreneur and has been responsible for raising in excess of AUD\$150 million for innovative technology development programmes.

Mr Malone is responsible for the strategic direction of the Company and is the Executive Chairman and Chief Executive Officer / Managing Director of the Company. He has a proven track record in developing and managing the commercialisation of disruptive new technology companies from idea stage through to reality.



**Mr Filippo (Phil) Giglia**  
**Independent Non-Executive**  
**Director**

Phil Giglia is a Chartered Accountant with more than 30 years' experience, with a strong depth of expertise in the small to medium enterprise sector. He is also a Registered Tax Agent and Company Auditor.

Mr Giglia worked for leading global accountancy firm Price Waterhouse Coopers from 1985 to 1991.

He is the founder and principal of Perth accountancy practice, Giglia & Associates, and is also a director of Global Marine Enclosures Pty Ltd.



**Mr Stuart Usher**  
**Independent Non-Executive**  
**Director and Company Secretary**

Mr Usher is a Certified Practicing Accountant and Chartered Company Secretary with over 25 years experience in the management and corporate affairs of public listed companies in Australia and Internationally.

He has extensive experience across many industries focusing on corporate & financial management, strategy & planning, mergers & acquisitions, and investor relations & corporate governance.

# Part One Resolutions



		Lodged For	Lodged Open	Lodged Against	Total Votes
<u>Resolution 01</u> <b>REMUNERATION REPORT</b>	Votes	80,044,495	413,268	139,545	80,597,308
	%	99.31%	0.51%	0.17%	
	Holders	26	4	3	
<u>Resolution 02</u> <b>APPROVAL OF 10% PLACEMENT FACILITY</b>	Votes	170,193,893	413,268	139,545	170,746,706
	%	99.68%	0.24%	0.08%	
	Holders	38	4	3	
<u>Resolution 03</u> <b>RE-ELECTION OF MR FILIPPO (PHIL) GIGLIA AS DIRECTOR</b>	Votes	166,624,616	413,268	139,545	167,177,429
	%	99.67%	0.25%	0.08%	
	Holders	37	4	1	
<u>Resolution 04</u> <b>ELECTION OF MR STUART DOUGLAS USHER AS A DIRECTOR</b>	Votes	171,693,893	413,268	139,545	172,246,706
	%	99.68%	0.24%	0.08%	
	Holders	39	4	3	


# Part Two

## Resolutions







		Lodged For	Lodged Open	Lodged Against	Total Votes
<u>Resolution 05</u> <b>RATIFICATION OF PRIOR ISSUE OF OPTIONS - LISTING RULE 7.1</b>	<b>Votes</b>	<b>171,748,438</b>	<b>413,268</b>	<b>85,000</b>	<b>172,246,706</b>
	<b>%</b>	<b>99.71%</b>	<b>0.24%</b>	<b>0.05%</b>	
	<b>Holders</b>	<b>40</b>	<b>4</b>	<b>2</b>	
<u>Resolution 06</u> <b>RATIFICATION OF PRIOR ISSUE OF SHARES - LISTING RULE 7.1A</b>	<b>Votes</b>	<b>171,693,893</b>	<b>467,813</b>	<b>85,000</b>	<b>172,246,706</b>
	<b>%</b>	<b>99.68%</b>	<b>0.27%</b>	<b>0.05%</b>	
	<b>Holders</b>	<b>39</b>	<b>5</b>	<b>2</b>	
<u>Resolution 07</u> <b>PROPOSED ISSUE OF SHARES AND OPTIONS TO 708 CAPITAL PTY LTD FOR UNDERWRITING FEE</b>	<b>Votes</b>	<b>171,748,438</b>	<b>413,268</b>	<b>85,000</b>	<b>172,246,706</b>
	<b>%</b>	<b>99.71%</b>	<b>0.24%</b>	<b>0.05%</b>	
	<b>Holders</b>	<b>40</b>	<b>4</b>	<b>2</b>	
<u>Resolution 08</u> <b>PROPOSED ISSUE OF OPTIONS TO 708 CAPITAL PTY LTD FOR LEAD MANAGER SERVICES</b>	<b>Votes</b>	<b>171,748,438</b>	<b>413,268</b>	<b>85,000</b>	<b>172,246,706</b>
	<b>%</b>	<b>99.71%</b>	<b>0.24%</b>	<b>0.05%</b>	
	<b>Holders</b>	<b>40</b>	<b>4</b>	<b>2</b>	

# Biotechnology to Deliver Healthy Lifestyle and Healthy Planet

-  The early 21st century has emphasised the importance of sustainable consumption driven by healthy lifestyle and healthy planet.
-  The global embrace of new technologies such as renewable energy, electric vehicles, and recyclable or reusable materials is clear evidence.
-  There is increasing evidence of the effects of harmful, aggressive toxic ingredients and in our bodies.
-  Skin Elements is at the forefront of this revolution with the development of its high performance proprietary skin bio-technology - a plant based SE Formula™ technology - replacing toxic chemicals in skincare.
-  This innovative research and development path has seen our \$36m invested in the research and development of the core SE Formula technology and development of numerous applications.
-  As a key phase of the global development process Skin Elements worked with a global network of partners, distributors, laboratories and regulators to ensure the worlds healthiest products.

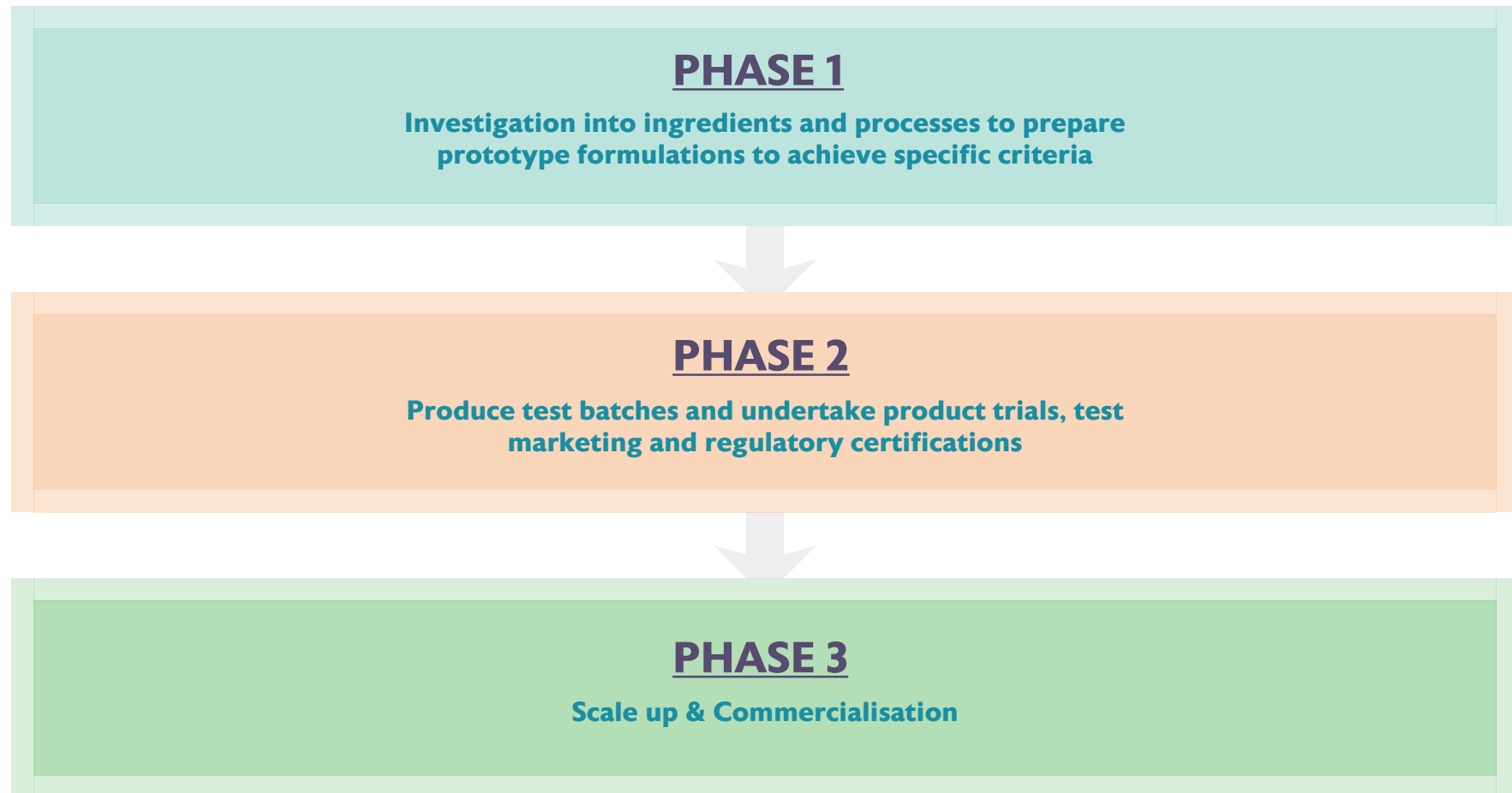
# Commitment to Safety and Sustainability



-  Skin Elements was founded on the principle of improving health and wellness of people, across the globe, without harming our planet.
-  The company is committed to creating a safe and supportive environment for everyone. We are dedicated to making a difference in the lives of our customers and a positive impact on our planet.
-  The SE Formula™ technology is developed on Naturopathic principles using organic and natural ingredients.
-  Skin Elements supports:



The process of research and development of the SE Formula™ biotechnology followed a broadly three phase process:



## SE FORMULA

Phase 1, research and development of the SE Formula™ biotechnology creating a unique antimicrobial process that can be used in many different applications.



### Sun Protection

**Soléo Organics was the first application borne out of the SE Formula™ research & development that resulted in a major advancement in sun protection technology.**

Soléo Organics is now commencing phase 3 with investigations into scale manufacturing of white label ranges for international health retailers.



### Therapeutic Pawpaw

**The PapayaActivs natural therapeutics product range combines the power of Papaya with proven ingredients traditionally used in herbal medicine.**

PapayaActivs is completing phase 2 with improvements in the formulations and expansion of the product range.



### Hygiene Disinfectants

**Hygiene Disinfectant ranges, formulated for use in households and in agriculture.**

SuprCuvr and Eco Nuture are commencing phase 2 following numerous initial trials in cleaning and agricultural applications. This has progressed into expanded trials in kiwifruit orchards and contract hygiene cleaning services.



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