

Issue of Options

Hamelin Gold Limited (Hamelin Gold or Company) advises of the issue of 1,758,258 unlisted options pursuant to the terms and conditions of the Company's Employee Share and Option Plan, including 308,258 options issued to Mr Peter Bewick following shareholder approval at today's meeting of shareholders.

An Appendix 3G in relation to the abovementioned securities will be released to ASX following release of this announcement.

This announcement has been approved for release by the Managing Director of Hamelin Gold.

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About Hamelin Gold

Hamelin Gold Limited (**ASX:HMG**) is an ASX-listed exploration company based in Perth, Western Australia. Hamelin has a landholding of ~2,500km² in the Tanami Gold Province in Western Australian (Figure 1). The province is prospective for Tier 1 gold deposits and for rare earth element deposits. The Tanami hosts Newmont's +14Moz Callie Operations in the Northern Territory and the Browns Range REE deposit in WA. Hamelin's West Tanami project is a belt-scale greenfields opportunity hosting the same geology and key structures as Callie with minimal modern exploration completed across the Hamelin landholdings.

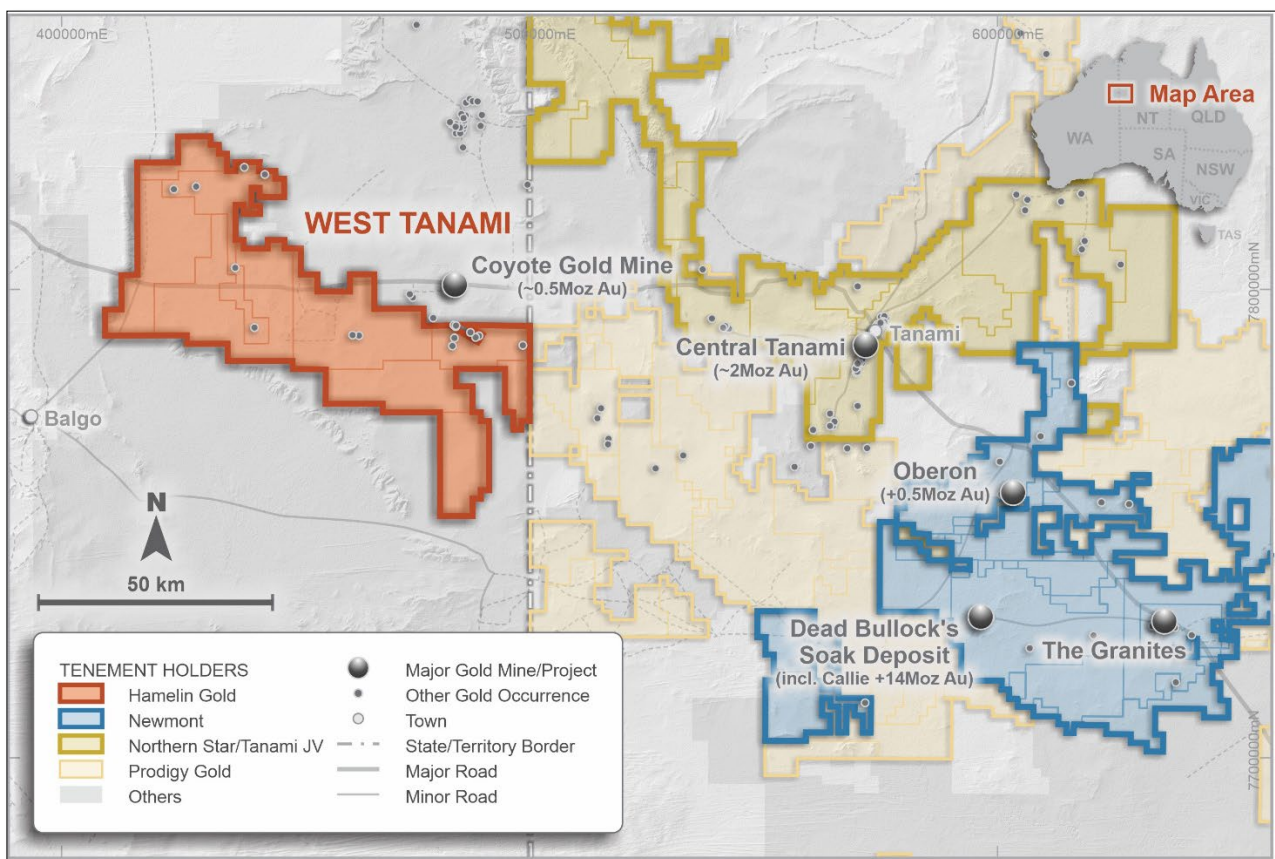


Figure 1: Hamelin's West Tanami Project tenure within the Tanami Gold Province

Hamelin is undertaking systematic whole of project target generation activities in the West Tanami to support major drill programs targeting world class gold mineral systems and REE deposits.

The Company has a strong Board and Management team and with significant shareholders including highly regarded gold miners Gold Fields Limited (JSE/NYSE:GFI) and Silver Lake Resources Limited (ASX:SLR).