

Completion of Placement and Cleansing Notice

The Directors of Hamelin Gold Limited (ASX: HMG) (**Hamelin** or the **Company**) are pleased to advise of the completion of the second tranche of the share placement announced on 5 May 2023 (the **Placement**), following shareholder approval at the meeting of shareholders held earlier today.

This issue of second tranche placement shares includes a further 4,000,000 shares issued to both Gold Fields Limited and Silver Lake Resources Limited, and 2,000,000 new shares issued to directors, at an issue price of \$0.10 (the same price as unrelated investors in the Placement).

An Appendix 2A in respect of the issue of the abovementioned shares will follow this announcement. A cleansing notice is also attached to this announcement in respect of the issue of the abovementioned securities.

For further details regarding the capital raising please refer the announcement and Appendix 3B dated 5 May 2023.

This announcement has been authorised by the Managing Director.

For further information, please contact:

Peter Bewick
Managing Director and CEO
+61 8 9486 9455
contact@hamelingold.com.au

Michael Vaughan
Fivemark Partners
+41 422 602 720
michael.vaughan@fivemark.com.au

About Hamelin Gold

Hamelin Gold Limited (**ASX:HMG**) is an ASX-listed exploration company based in Perth, Western Australia. Hamelin has a landholding of ~2,500km² in the Tanami Gold Province in Western Australian (Figure 1). The province is prospective for Tier 1 gold deposits and for rare earth element deposits. The Tanami hosts Newmont's +14Moz Callie Operations in the Northern Territory and the Browns Range REE deposit in WA. Hamelin's West Tanami project is a belt-scale greenfields opportunity hosting the same geology and key structures as Callie with minimal modern exploration completed across the Hamelin landholdings.

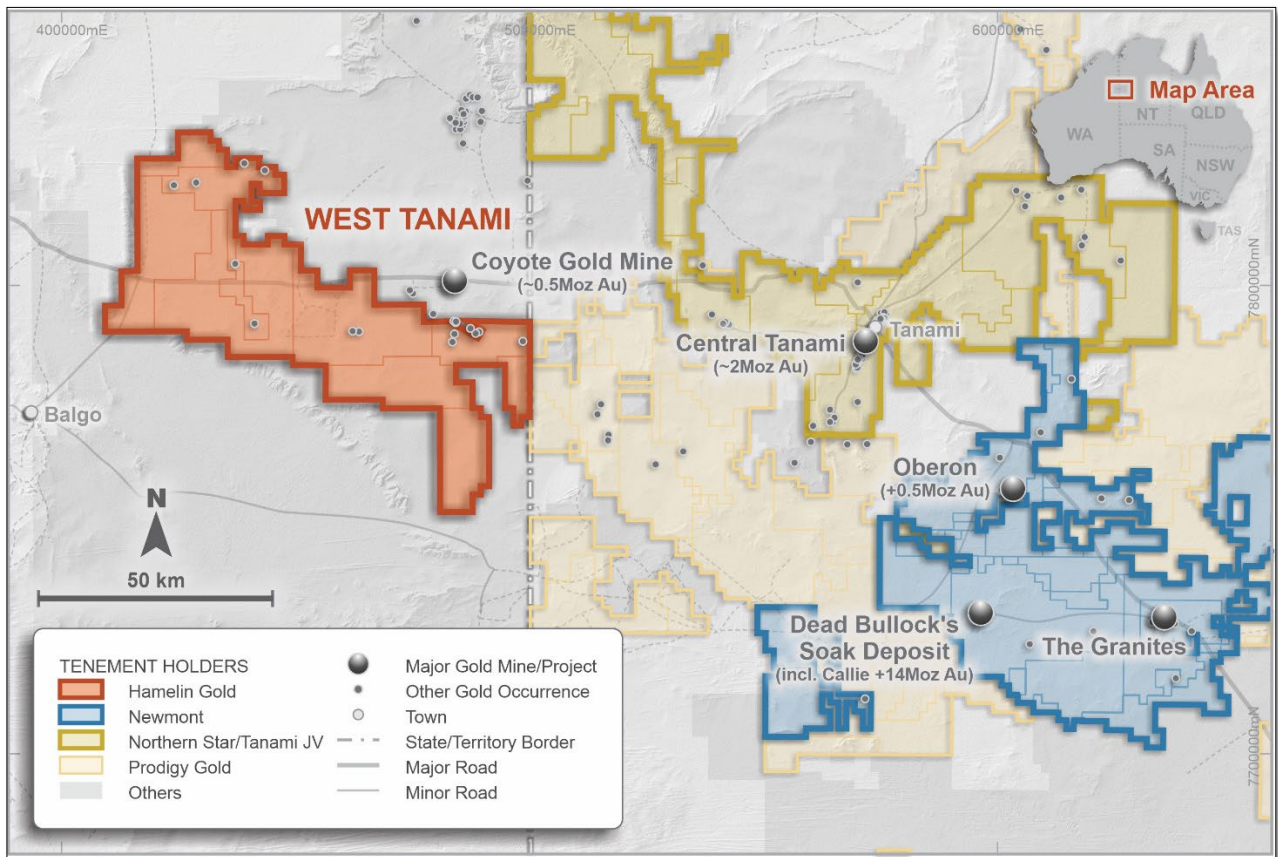


Figure 1: Hamelin's West Tanami Project tenure within the Tanami Gold Province

Hamelin is undertaking systematic whole of project target generation activities in the West Tanami to support major drill programs targeting world class gold mineral systems and REE deposits.

The Company has a strong Board and Management team and with significant shareholders including highly regarded gold miners Gold Fields Limited (JSE/NYSE:GFI) and Silver Lake Resources Limited (ASX:SLR).

ASX ANNOUNCEMENT
27 June 2023



The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

HAMELIN GOLD LIMITED
SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT

TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Hamelin Gold Limited (ACN 650 439 580) (“**Hamelin**”) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“the Act”).

On 27 June 2023, Hamelin issued a total of 10,000,000 shares pursuant to a share placement announced to ASX on 5 May 2023, without disclosure under Part 6D.2 of the Corporations Act.

Hamelin gives notice under section 708A(5)(e) of the Act that:

- (a) The shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as a disclosing entity, Hamelin is subject to regular reporting and disclosure obligations;
- (c) as at the date of this notice, Hamelin has complied with the provisions of Chapter 2M as they apply to Hamelin and section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is ‘excluded information’ within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by Hamelin under section 708A(6)(e) of the Act.

On behalf of the Board of Hamelin Gold Limited

Dan Travers
Company Secretary