

# Market Announcement

27 June 2023

## DY6 Metals Ltd (ASX: DY6) – Admission and Quotation

### Description

DY6 Metals Ltd ('DY6') was admitted to the Official List of ASX on Tuesday, 27 June 2023.

The securities of DY6 will commence quotation at 11:00AM AEST on Thursday, 29 June 2023.

DY6 raised \$7,000,000 pursuant to the offer under its prospectus dated 3 April 2023 by the issue of 35,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 38,562,492
<b>ASX code</b>	Fully paid ordinary shares: DY6
<b>Time</b>	11:00AM AEST
<b>Date</b>	Thursday, 29 June 2023
<b>ASX trade abbreviation</b>	DY6 METALS
<b>ISIN</b>	Fully paid ordinary shares: AU0000274284
<b>Registered office</b>	DY6 Metals Ltd Address: Level 8, 99 St Georges Terrace, Perth WA 6000 Phone: +61 8 9486 4036 Email: info@dy6metals.com
<b>Company secretary</b>	John Kay
<b>Share Registry</b>	Computershare Investor Services Pty Limited Address: Level 11, 172 St Georges Terrace, Perth WA 6000 Phone: 1300 850 505 (within Australia) +61 8 9323 2000 (outside Australia)
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	Western Australia
<b>Dividend policy</b>	See section 2.8 of the Prospectus
<b>Activities</b>	Mineral exploration
<b>Lead manager</b>	Sanlam Private Wealth Pty Ltd
<b>Underwriter</b>	N/A
<b>ASX restricted securities</b>	7,089,167 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 June 2025, being 24 months from the date of Quotation.

933,334 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 December 2023, being 12 months from the date of issue.

787,507 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 March 2024, being 12 months from the date of issue.

127,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 April 2024, being 12 months from the date of issue.

8,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 June 2024, being 12 months from the date of issue.

2,750,000 options exercisable at \$0.25 on or before 12 December 2026, classified by ASX as restricted securities and to be held in escrow until 29 June 2025, being 24 months from the date of Quotation.

2,052,778 options exercisable at \$0.25 on or before 28 December 2026, classified by ASX as restricted securities and to be held in escrow until 29 June 2025, being 24 months from the date of Quotation.

500,000 options exercisable at \$0.25 on or before 23 March 2027, classified by ASX as restricted securities and to be held in escrow until 29 June 2025, being 24 months from the date of Quotation.

3,000,000 options exercisable at \$0.30 on or before 23 June 2026, classified by ASX as restricted securities and to be held in escrow until 29 June 2025, being 24 months from the date of Quotation.

697,222 options exercisable at \$0.25 on or before 28 December 2026, classified by ASX as restricted securities and to be held in escrow until 28 December 2023, being 12 months from the date of issue.

1,500,000 performance rights classified by ASX as restricted securities and to be held in escrow until 29 June 2025, being 24 months from the date of Quotation.

3,000,000 performance rights classified by ASX as restricted securities and to be held in escrow until 23 June 2024, being 12 months from the date of issue.

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#### Other securities not quoted

N/A

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#### What do I need to do and by when?

For further information, please refer to DY6's Prospectus.

#### Need more information?

For further information, please call the information line 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) between 9:00am and 5:00pm (Sydney time).

#### Disclaimer

Please refer to the following [disclaimer](#).



**Issued by**

**Hannah Yuan**

Principal Adviser, Listings Compliance