

ASX Announcement | 27 June 23

REVISED – RESULTS OF EXTRAORDINARY GENERAL MEETING

26 JUNE 2023

Loyal Lithium Limited (ASX:LLI, **Loyal** or the **Company**) advises that the Extraordinary General Meeting (“**EGM**”) was held on, 26 June 2023 at 09.00 am AWST.

The resolutions were voted in accordance with the Notice of Extraordinary General Meeting previously advised to the Australian Securities Exchange (ASX). All resolutions put to the EGM were decided by a poll.

In accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution are set out in the attached revised proxy summary.

The release of this announcement has been authorised by the Company Secretary.

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About Loyal Lithium

Loyal Lithium Limited (ASX: LLI) is a well-structured listed resource exploration company with projects in Tier 1 North American mining jurisdictions in Nevada, USA and the James Bay Lithium District in Quebec, Canada. Through the efficient exploration of its projects, the Company aims to delineate JORC compliant resources.

Disclosure of Proxy Votes

LOYAL LITHIUM LIMITED

Extraordinary General Meeting

Monday, 26 June 2023



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1 APPROVAL OF ISSUE OF PERFORMANCE RIGHTS TO PERETZ SCHAPIRO	P	16,623,763	16,418,363 98.76%	163,447 0.98%	200,427	41,953 0.25%	16,460,316 99.02%	163,447 0.98%	200,427
2 APPROVAL OF ISSUE OF PERFORMANCE RIGHTS TO ADAM RITCHIE	P	16,646,190	16,465,869 98.92%	149,038 0.90%	178,000	31,283 0.19%	16,497,152 99.10%	149,038 0.90%	178,000
3 RATIFICATION OF ISSUE OF PERFORMANCE RIGHTS TO DARREN ALLINGHAM	P	16,646,190	16,458,699 98.87%	145,538 0.87%	178,000	41,953 0.25%	16,500,652 99.13%	145,538 0.87%	178,000
4 ISSUE OF POTENTIAL TERMINATION BENEFITS IN RELATION TO EQUITY SECURITIES ISSUED PURSUANT TO THE CURRENT PLAN	-	Resolution withdrawn							
5 ADOPTION OF LONG TERM INCENTIVE PLAN	P	16,612,924	16,510,779 99.39%	76,962 0.46%	211,266	25,183 0.15%	16,535,962 99.54%	76,962 0.46%	211,266
6 APPROVAL TO ISSUE PERFORMANCE SHARES TO JODY DAHROUGE	P	16,796,190	16,605,199 98.86%	149,038 0.89%	28,000	41,953 0.25%	16,647,152 99.11%	149,038 0.89%	28,000
7 APPROVAL TO ISSUE SHARES TO OSISKO DEVELOPMENT CORPORATION	P	16,824,190	16,654,999 98.99%	127,238 0.76%	0	41,953 0.25%	16,696,952 99.24%	127,238 0.76%	0



Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
8 RATIFICATION OF ISSUE OF SHARES TO THE ACL VENDORS	P	8,415,119	7,842,028 93.19%	123,738 1.47%	1,870,750	449,353 5.34%	8,053,881 98.49%	123,738 1.51%	1,870,750
9 APPROVAL TO ISSUE OPTIONS TO CANACCORD GENUITY	P	16,798,083	16,613,302 98.90%	142,828 0.85%	26,107	41,953 0.25%	16,655,255 99.15%	142,828 0.85%	26,107
10 APPROVAL OF PROPOSED ACQUISITION	P	16,790,924	16,743,831 99.72%	20,910 0.12%	33,266	26,183 0.16%	16,770,014 99.88%	20,910 0.12%	33,266
11 APPROVAL TO ISSUE SECURITIES TO YOUSSE PTY LTD IN CONSIDERATION FOR THE PROPOSED ACQUISITION	P	16,824,190	16,707,379 99.31%	85,528 0.51%	0	31,283 0.19%	16,738,662 99.49%	85,528 0.51%	0
12 APPROVAL TO ISSUE SHARES TO DG RESOURCE MANAGEMENT IN CONSIDERATION FOR THE PROPOSED ACQUISITION	P	16,824,190	16,707,379 99.31%	85,528 0.51%	0	31,283 0.19%	16,738,662 99.49%	85,528 0.51%	0
13 APPROVAL TO ISSUE SHARES PURSUANT TO THE PUBLIC OFFER	P	16,824,190	16,707,379 99.31%	85,528 0.51%	0	31,283 0.19%	16,738,662 99.49%	85,528 0.51%	0
14 DIRECTOR PARTICIPATION IN PUBLIC OFFER – PERETZ SCHAPIRO	P	16,824,190	16,724,322 99.41%	68,585 0.41%	0	31,283 0.19%	16,755,605 99.59%	68,585 0.41%	0
15 DIRECTOR PARTICIPATION IN PUBLIC OFFER – ADAM RITCHIE	P	16,824,190	16,738,731 99.49%	54,176 0.32%	0	31,283 0.19%	16,770,014 99.68%	54,176 0.32%	0

