



## Announcement Summary

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**Entity name**

BOWEN COKING COAL LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday June 28, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BCB	ORDINARY FULLY PAID	5,804,557	28/06/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BOWEN COKING COAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

064874620

### 1.3 ASX issuer code

BCB

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

28/6/2023



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
06-Jun-2023 09:10	New - Proposed issue of securities - BCB	An offer of +securities under a +securities purchase plan

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The following securities are yet to be issued:

- 53,019,000 SPP shortfall shares expected to be issued on/around 30-Jun-23
- 25,489,047 placement shares, expected to be issued once shareholder approval received on/around 18-Jul-23



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Corporate Action Component Detail

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**ASX +security code and description**

BCB : ORDINARY FULLY PAID

**Issue date**

28/6/2023

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

5,804,557

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.17000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BCB : ORDINARY FULLY PAID	2,057,477,831

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BCBAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	37,179,000
BCBAL : CONVERTIBLE NOTES	40,000,000
BCBAJ : PERFORMANCE RIGHTS	21,590,913