



Announcement Summary

Entity name

NEUROTECH INTERNATIONAL LIMITED

Date of this announcement

Wednesday June 28, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--|--|------------|
| New class - code to be confirmed | NTIOPT22 Options (\$0.08, 10 Mar 2024) | 2,500,000 | 28/06/2023 |
| New class - code to be confirmed | NTIOPT23 Options (\$0.12, 10 Mar 2024) | 1,666,667 | 28/06/2023 |
| New class - code to be confirmed | NTIOPT24 Options (\$0.16, 10 Mar 2024) | 1,250,000 | 28/06/2023 |
| New class - code to be confirmed | NTIOPT25 Options (\$0.10, 28 Jun 2026) | 5,000,000 | 28/06/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEUROTECH INTERNATIONAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

73610205402

1.3 ASX issuer code

NTI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Options issued as previously announced in the Appendix 3B dated 1 May 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

NTIOPT22 Options (\$0.08, 10 Mar 2024)

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02661059-6A1148129?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.08000000

Expiry date

10/3/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One Fully Paid Ordinary Share (ASX: NTI)

Any other information the entity wishes to provide about the +securities the subject of this notification

The issues the subject of this Appendix 3G were approved at the General Meeting held on 1 June 2023. Refer to Resolutions 6 and 7 of the Notice of Meeting released to ASX on 1 May 2023.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

The proposed issues of securities were notified in an Appendix 3B dated 1 May 2023.

Issue details

Number of +securities

2,500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issue of options to the Company's COO as part of her remuneration package.

Purpose of the issue

Other

Additional Details

Refer to resolution 6 of the Notice of Meeting released to ASX on 1 May 2023.

New +securities

ASX +security code

New class - code to be confirmed

+Security description

NTIOPT23 Options (\$0.12, 10 Mar 2024)

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

28/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02661059-6A1148129?access_token=83ff96335c2d45a094df02a206a39ff4



Options Details

| +Security currency | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0.12000000 | 10/3/2024 |

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One Fully Paid Ordinary Share (ASX: NTI)

Any other information the entity wishes to provide about the +securities the subject of this notification

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Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The proposed issues of securities were notified in an Appendix 3B dated 1 May 2023.

Issue details

Number of +securities

1,666,667

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Issue of options to the Company's COO as part of her remuneration package.

Purpose of the issue

Other

Additional Details

Refer to resolution 6 of the Notice of Meeting released to ASX on 1 May 2023.

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

NTIOPT24 Options (\$0.16, 10 Mar 2024)

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

28/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02661059-6A1148129?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.16000000

Expiry date

10/3/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One Fully Paid Ordinary Share (ASX: NTI)

Any other information the entity wishes to provide about the +securities the subject of this notification

The issues the subject of this Appendix 3G were approved at the General Meeting held on 1 June 2023. Refer to Resolutions 6 and 7 of the Notice of Meeting released to ASX on 1 May 2023.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The proposed issues of securities were notified in an Appendix 3B dated 1 May 2023.

Issue details

Number of +securities

1,250,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Issue of options to the Company's COO as part of her remuneration package.

Purpose of the issue

Other

Additional Details

Refer to resolution 6 of the Notice of Meeting released to ASX on 1 May 2023.

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

NTIOPT25 Options (\$0.10, 28 Jun 2026)

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02661059-6A1148129?access_token=83ff96335c2d45a094df02a206a39ff4



Options Details

| +Security currency | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0.10000000 | 28/6/2026 |

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One Fully Paid Ordinary Share (ASX: NTI)

Any other information the entity wishes to provide about the +securities the subject of this notification

The issues the subject of this Appendix 3G were approved at the General Meeting held on 1 June 2023. Refer to Resolutions 6 and 7 of the Notice of Meeting released to ASX on 1 May 2023.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The proposed issues of securities were notified in an Appendix 3B dated 1 May 2023.

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Refer to resolution 7 of the Notice of Meeting released to ASX on 1 May 2023.

Purpose of the issue

Other

Additional Details

Refer to resolution 6 of the Notice of Meeting released to ASX on 1 May 2023.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|-------------------------------------|--------------------------------------|
| NTI : ORDINARY FULLY PAID | 873,909,482 |
| NTIOA : OPTION EXPIRING 30-JAN-2025 | 54,999,994 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| NTIAM : OPTION EXPIRING 30-NOV-2023 EX \$0.038 | 4,000,000 |
| NTIAY : OPTION EXPIRING 23-DEC-2027 EX \$0.15 | 10,000,000 |
| NTIAZ : OPTION EXPIRING 23-DEC-2025 EX \$0.10 | 5,000,000 |
| NTIAX : OPTION EXPIRING 23-DEC-2027 EX \$0.10 | 10,000,000 |
| NTIAE : OPTION EXPIRING 18-NOV-2024 EX 5.89C | 6,500,000 |
| NTIAF : OPTION EXPIRING 18-NOV-2024 EX 1.99C | 5,429,754 |
| NTIAAA : OPTION EXPIRING 30-JUN-2023 EX \$0.065 | 35,000,000 |
| New class - code to be confirmed : NTIOPT22 Options (\$0.08, 10 Mar 2024) | 2,500,000 |
| New class - code to be confirmed : NTIOPT23 Options (\$0.12, 10 Mar 2024) | 1,666,667 |
| New class - code to be confirmed : NTIOPT24 Options (\$0.16, 10 Mar 2024) | 1,250,000 |
| New class - code to be confirmed : NTIOPT25 Options (\$0.10, 28 Jun 2026) | 5,000,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

1/6/2023