



Market Announcement

29 June 2023

Australian Critical Minerals Limited (ASX: ACM) – Admission and Quotation

Description

Australian Critical Minerals Limited ('ACM') was admitted to the Official List of ASX on Thursday, 29 June 2023.

The securities of ACM will commence quotation at 11:00 AM AEST on Monday, 3 July 2023.

ACM raised \$5,000,000 pursuant to the offer under its prospectus dated 15 May 2023 by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 29,731,250
ASX code	Fully paid ordinary shares: ACM
Time	11:00 AM AEST
Date	Monday, 3 July 2023
ASX trade abbreviation	AUSCRITMIN
ISIN	Fully paid ordinary shares: AU0000280646
Registered office	Address: 168 Stirling Highway, Nedlands WA 6009 Phone: (08) 6165 8858 Email: info@auscriticalminerals.com.au
Company secretary	Johnathon Busing Sylvie Broadway
Share Registry	Xcend Pty Ltd Address: Level 2, 145 William Street, Darlinghurst NSW 2010 Phone: 02 7208 8033 Email: support@xcend.co
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australian
Dividend policy	See section 5.10 of the Prospectus
Activities	Mineral exploration and mining
Lead manager	State One Equities Pty Ltd
Underwriter	NA
ASX restricted securities	8,205,010 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 July 2025, being 24 months from the date of Quotation.



12,450,000 options classified by ASX as restricted securities and to be held in escrow until 3 July 2025, being 24 months from the date of Quotation.

3,990,000 performance rights classified by ASX as restricted securities and to be held in escrow until 3 July 2025, being 24 months from the date of Quotation.

2,345,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 2 December 2023, being 12 months from the date of issue.

3,250,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 March 2024, being 12 months from the date of issue.

625,000 options exercisable at \$0.30 on or before 29 June 2026, classified by ASX as restricted securities and to be held in escrow until 1 May 2024, being 12 months from the date of issue.

5,456,250 options exercisable at \$0.30 on or before 29 June 2026, classified by ASX as restricted securities and to be held in escrow until 2 December 2023, being 12 months from the date of issue.

210,000 performance rights classified by ASX as restricted securities and to be held in escrow until 2 December 2023, being 12 months from the date of issue.

Other securities not quoted	NA
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What do I need to do and by when?

For further information, please refer to ACM's Prospectus.

Need more information?

For further information, please call ACM by phone on +61 (08) 6165 8858 during office hours or by emailing AM at info@auscriticalminerals.com.au.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Belinda Chiu

Senior Adviser, Listings Compliance