



Announcement Summary

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**Entity name**

MARVEL GOLD LIMITED

**Date of this announcement**

Thursday June 29, 2023

**The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
MVL	ORDINARY FULLY PAID	363,000	29/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MARVEL GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

610319769

**1.3 ASX issuer code**

MVL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/6/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

- securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A transfer of existing +securities

**The underlying securities being received by the holder are:**

Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

MVLAU : OPTION EXPIRING 27-AUG-2024 EX NIL PRICE

**TO (Existing Class)**

**ASX +Security code and description**

MVL : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

363,000

**The first date the options were exercised or other +convertible securities were converted**

29/6/2023

**The last date the options were exercised or other +convertible securities were converted**

29/6/2023

**Is this all of the options or other +convertible securities on issue of that type?**

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Date the +securities the subject of this notification were issued/transferred**

29/6/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

363,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MVL : ORDINARY FULLY PAID	863,427,703

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MVLAAB : OPTION EXPIRING 15-MAY-2025 EX \$0.024	10,000,000
MVLAX : OPTION EXPIRING 25-NOV-2024 EX \$0.065	6,000,000
MVLAY : OPTION EXPIRING 25-NOV-2024 EX NIL	812,500
MVLAZ : OPTION EXPIRING 25-NOV-2026 EX NIL	4,346,154
MVLAR : OPTION EXPIRING 29-JUL-2024 EX 3.5C	18,050,000
MVLAT : OPTION EXPIRING 29-JUL-2024 EX 10C	9,025,000
MVLAS : OPTION EXPIRING 29-JUL-2024 EX 6C	9,025,000
MVLAU : OPTION EXPIRING 27-AUG-2024 EX NIL PRICE	1,090,383
MVLAW : OPTION EXPIRING 27-AUG-2024 EX \$0.06	3,250,000
MVLAV : OPTION EXPIRING 27-AUG-2026 EX NIL PRICE	2,247,692