



Announcement Summary

Entity name

MARVEL GOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 29, 2023

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MVL	ORDINARY FULLY PAID	363,000	29/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MARVEL GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

610319769

1.3 ASX issuer code

MVL

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/6/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

MVLAU : OPTION EXPIRING 27-AUG-2024 EX NIL PRICE

TO (Existing Class)

ASX +security code and description

MVL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

363,000

The first date the options were exercised or other +convertible securities were converted

29/6/2023

The last date the options were exercised or other +convertible securities were converted

29/6/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Stuart McKenzie	Stuart McKenzie	181,500
Chris Knee	Chris Knee	181,500



Issue date

29/6/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

363,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The securities are being issued pursuant to the exercise of options that vested due to specific vesting criteria having been satisfied.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

4,356.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MVL : ORDINARY FULLY PAID	863,790,703

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MVLAAB : OPTION EXPIRING 15-MAY-2025 EX \$0.024	10,000,000
MVLAX : OPTION EXPIRING 25-NOV-2024 EX \$0.065	6,000,000
MVLAY : OPTION EXPIRING 25-NOV-2024 EX NIL	812,500
MVLAZ : OPTION EXPIRING 25-NOV-2026 EX NIL	4,346,154
MVLAR : OPTION EXPIRING 29-JUL-2024 EX 3.5C	18,050,000
MVLAT : OPTION EXPIRING 29-JUL-2024 EX 10C	9,025,000
MVLAS : OPTION EXPIRING 29-JUL-2024 EX 6C	9,025,000
MVLAU : OPTION EXPIRING 27-AUG-2024 EX NIL PRICE	1,090,383
MVLAW : OPTION EXPIRING 27-AUG-2024 EX \$0.06	3,250,000
MVLAV : OPTION EXPIRING 27-AUG-2026 EX NIL PRICE	2,247,692