

ASX ANNOUNCEMENT

ABOUT CALIDUS RESOURCES

Calidus Resources is an ASX listed gold producer that is ramping up the 1.7Moz Warrawoona Gold Project in the East Pilbara district of Western Australia.

DIRECTORS AND MANAGEMENT

Mr Mark Connelly
NON-EXECUTIVE CHAIRMAN

Mr David Reeves
MANAGING DIRECTOR

Mr John Ciganek
NON-EXECUTIVE DIRECTOR

Ms Kate George
NON-EXECUTIVE DIRECTOR

Mr Paul Brennan
CHIEF OPERATING OFFICER

Mr Richard Hill
CHIEF FINANCIAL OFFICER

Ms Julia Beckett
COMPANY SECRETARY

calidus.com.au

ASX : CAI

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West Perth WA 6005
AUSTRALIA

29 June 2023

SPP Options Application Form

Calidus Resources Limited (ASX:CAI) lodged an Options Prospectus for the issue of Quoted Options under the recent Share Purchase Plan (**SPP**) and Placement.

Participants in the SPP are entitled to apply for Quoted Options with an exercise price of \$0.30 and expiry of 27 September 2024 (**Options**) on the basis for one (1) Attaching Option for every two (2) Shares issued to them pursuant to the SPP.

The Options are offered for nil consideration to eligible SPP participants and require an application form to be completed to receive the free Options.

To apply for the Options, eligible participants can access their personalised forms by registering their holding on the Automic website:

<https://investor.automic.com.au/#/home>

The forms will also be e-mailed or sent via post.

Completed forms can then be sent to the Company Secretary, Julia Beckett, via email j.beckett@calidus.com.au.

The offer is closing next week and participants must ensure that completed forms are received by the Company Secretary **no later than 5:00pm AWST on Friday, 7 July 2023**.

For further information please contact Julia Beckett via email j.beckett@calidus.com.au or on mobile 0402 086 288.

For the purpose of ASX Listing Rule 15.5, the Board has authorised for this announcement to be released.

For further information please contact:

Dave Reeves
Managing Director

✉ info@calidus.com.au