



Announcement Summary

Entity name

ZIMI LIMITED

Date of this announcement

Thursday June 29, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ZMMAP	OPTION EXPIRING 30-JUN-2026 EX \$0.08	5,000,000	29/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ZIMI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

113326524

1.3 ASX issuer code

ZMM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Refer Appendix 3B lodged 23 May 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

ZMMAP : OPTION EXPIRING 30-JUN-2026 EX \$0.08

Date the +securities the subject of this notification were issued

29/6/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer Appendix 3B lodged 23 May 2023. This Appendix 3G relates to the issue of securities under the Shortfall Offer.

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free attaching options to Entitlement Offer (Shortfall Placement)

Purpose of the issue

To raise additional working capital

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ZMM : ORDINARY FULLY PAID	106,494,890

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZMAF : PERFORMANCE SHARES EXPIRING 19-DEC-23	320,003
ZMMAN : OPTION EXPIRING 18-OCT-2025 EX \$0.12	20,668,750
ZMAA : OPTION EXPIRING 31-OCT-2023 EX \$0.45	11,333,359
ZMMAM : PERFORMANCE RIGHTS EXPIRING 30-JUN-2024	4,433,338
ZMMAP : OPTION EXPIRING 30-JUN-2026 EX \$0.08	23,392,361
ZMMAL : OPTION EXPIRING 10-DEC-2023 EX \$0.0015	1,176,670



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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